

Fund Performance

ANZ Default KiwiSaver Scheme as at 29 February 2024

| Fund Name | Launch Date | 3mth | 1yr | 3yr (%pa) | 5yr (%pa) | 10yr (%pa) | Since Launch |
|----------------------------|-------------|-------|-------|--------------|--------------|---------------|-----------------|
| Cash Fund | Nov 2007 | 1.42% | 5.72% | 3.01% | 2.37% | 2.53% | 3.11% |
| Conservative Fund | Oct 2007 | 3.09% | 7.07% | 1.30% | 3.13% | 4.26% | 4.83% |
| Conservative Balanced Fund | Oct 2007 | 3.55% | 6.65% | 1.33% | 3.67% | 4.91% | 5.07% |
| Balanced Fund | Oct 2007 | 4.38% | 7.39% | 2.15% | 4.71% | 5.97% | 5.50% |
| Balanced Growth Fund | Oct 2007 | 5.22% | 8.31% | 3.20% | 5.87% | 7.08% | 5.96% |
| Growth Fund | Oct 2007 | 6.04% | 9.25% | 4.24% | 6.96% | 8.10% | 6.37% |
| High Growth Fund | Aug 2023 | 6.83% | | | | | 5.11% |

Legal Notes:

Performance is after the annual fund charge and before tax. Legal information and disclaimers available at anz.co.nz/termsandconditions