

Account Opening Application Form



ACCOUNT TYPE

Please select which type of account you want to open:

Account eligibility criteria, terms and conditions and fees apply. A copy of our current Disclosure Statement is available through any ANZ branch.

- Transaction Accounts:** ANZ Go Account ANZ Everyday Account ANZ Advantage Account
 ANZ Student Account ANZ Graduate Account ANZ Youth Account
- Overdraft:** ANZ Overdraft
- Savings Accounts:** ANZ Online Call Account ANZ Serious Saver Account

YOUR DETAILS

Existing ANZ Account Number (if applicable)

Title

Gender Male Female

First Name

Middle Name(s)

Surname

Date of Birth

Please enter at least one daytime contact phone number as one of our customer service representatives may need to contact you regarding your application.

Daytime Number ()

Mobile Number ()

Email Address

Current Home Address
(please note we can't accept a P.O. Box number)

Street

Suburb

City Postcode

Have you lived at this address for more than two years?
(Only required if you're applying for an ANZ Overdraft.)

Yes No

If no, please enter your previous address

Street

Suburb

City Postcode

Mailing Address (if different from your current home address)

Street

Suburb

City Postcode

Please enter your IRD Number

What Resident Withholding Tax (RWT) rate would you like to be applied to any interest you earn on this account? Please note that if you don't advise us of an RWT rate or provide your IRD number we'll deduct RWT at 38%, and you'll be liable for any under-paid RWT.

12.5% 21% 33% 38%

Tax Exempt Expiry Date

Non Resident Withholding Tax

Are you a New Zealand resident? Yes No

If no, please provide your country of residence

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JOINT ACCOUNT HOLDER DETAILS

Existing ANZ Account Number (if applicable)

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Title

Gender Male Female

First Name

Middle Name(s)

Surname

Date of Birth

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If no, please enter your previous address

Street

Suburb

City Postcode

Mailing Address (if different from your current home address)

Street

Suburb

City Postcode

Please enter your IRD Number

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Are you a New Zealand resident? Yes No

If no, please provide your country of residence

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What is your relationship to the above account holder?

Spouse Other

Who can sign on the account? Either to sign Both to sign

OVERDRAFT

Please complete this section if you're applying for an overdraft.

Please note that lending criteria and fees apply. You can apply for an overdraft on the following accounts: ANZ Go, ANZ Everyday, ANZ Advantage, ANZ Student and ANZ Graduate.

You can apply for the following overdraft limits using this application form:

- If you're new to ANZ or have been an ANZ customer for less than six months, then you can apply for a limit of up to \$500.
- If you've been an ANZ customer for more than six months, then you can apply for a limit of up to \$2,000.

If you would like to apply for a higher limit, please phone **0800 ANZ 2 YOU (0800 269 296)** or visit any branch once your account is opened.

What overdraft limit would you like to apply for?

\$

How often is your income paid?

Weekly Fortnightly Monthly

How much is the payment?

\$

Do you agree to deposit your income into this account?

Yes No

Please note, agreeing to deposit your income into this account is a condition of having an overdraft facility.

SAVINGS DETAILS (OPTIONAL)

Please complete this section if you're applying for a Serious Saver Account.

What would you like to call your account? Travel saver Rainy day saver Boat saver Car House

Renovations Holiday Education Retirement Investment Wedding Christmas Special event

Other

What is your savings goal?

\$

CUSTOMER AUTHORITY/DECLARATION

Information you provide to ANZ National Bank Limited (Bank) will be kept strictly confidential and will be securely held by the Bank and/or within the companies in the ANZ Group. You have a right to access the information by enquiring at any branch of the Bank and you may also request that it be corrected. A fee may be payable.

So the Bank can ensure your information is accurate, please let us know of any changes in your personal details (like a change of address).

The Bank may use this information to:

- consider your application for facilities, products or services;
- administer, manage and monitor any facilities, products or services provided to you;
- conduct market research, data processing and statistical analysis; **and**
- unless you disagree, provide you with information about other facilities, products or services including select third party products or services.

I do not wish to receive information about other facilities, products or services.

The Bank may disclose information about you to the ANZ Group, agents or contractors for the above purposes.

The Bank may use your personal information for the purpose of Data matching, and in doing so may collect information about you. 'Data matching' is the process of comparing your personal information with publicly available information and/or with information held by a reputable entity the Bank has an ongoing relationship with in order to better enable us to carry out any of the above purposes.

The Bank may disclose your information to carefully selected third parties for the purposes of data matching, provided those third parties are subject to an obligation of confidentiality.

The Bank may disclose information about you to credit reference agencies for the purpose of obtaining credit reports on you. Those credit reference agencies may retain that information and provide it to their customers who use their credit reporting services.

If you default in any obligations to the Bank, then the Bank may disclose information about you to credit reference or debt recovery agencies and it may be retained by them. Those agencies may provide that information to their customers who use their credit reporting services. The Bank may also disclose account information to any authorised signatory to your accounts.

If you are under 18 years old, the Bank may contact your parent(s)/guardian(s) to disclose, or to collect, information about you that will help the Bank contact you, or to obtain repayment of any amount you owe the Bank.

The Bank may obtain information and make such enquiries about you as the Bank may consider warranted from any source including the ANZ Group and credit reference agencies for the above purpose.

I/We declare that:

1. The information in this application forms the basis of the agreement between me/us and ANZ.
2. I/We certify that the information on this application is true and correct.
3. I/We certify that I/we am/are not (an) undischarged bankrupt(s) and am/are not liable under any proceedings under the Insolvency Act 1967 and its amendments.

Your signature:

.....

Date

Joint applicant signature:

.....

Date

SEND US YOUR APPLICATION

You can send your completed application to ANZ, Freepost 204959, P.O. Box 612, Wellington, or drop your application into any ANZ branch.

WHAT HAPPENS NEXT?

If you're new to ANZ...

1. If you meet our account eligibility criteria, you'll receive a letter confirming your new account number. Please note that you can't withdraw or transfer money out of your new account until you've been to an ANZ branch and satisfied the identification and signing authority requirements noted in the next paragraph below.
2. You'll need to go to an ANZ branch to provide identification and to complete your signing authority for your new account within 90 days of submitting your application.

Identification needs to be one of the following:

- Your passport
- New Zealand driver's licence
- New Zealand student photo ID
- Another New Zealand bank's credit card with your photo on it

Or two of the following:

- Another New Zealand bank's embossed bank card or credit card in your name
- SuperGold Card
- Hospitality Association of NZ 18+ Card
- Community Services Card.

3. Once we've viewed your identification and you've completed the signing authority, we'll provide you with your account number, your ANZ EFTPOS Card and your phone banking registration number.

If you're already an ANZ customer...

1. A customer service consultant may phone you to confirm your details.
2. You'll receive a letter in the mail confirming your new account number.

If you would like a cheque book...

Once your account is open, you can either call into your local branch or phone us on **0800 ANZ 2 YOU** to order one.

If you're applying for an ANZ Overdraft...

1. Our customer service consultants may need to contact you to confirm your application details and you may need to provide proof of income.
2. Your application will be processed and we'll let you know if your application has been approved or declined. Our lending criteria and fees apply.
3. If your application has been approved, your limit will be loaded onto your account and you'll receive a Letter of Disclosure in the mail.

For more information visit anz.co.nz

BANK USE ONLY

ANZ Account Number

Sub Product Code

CPID Number

Phone Direct Registration Number

Scheme ID

ANZ EFTPOS Card or PIX Card Number