ANZ NZ Card Spending Chartpack

Data for August 2026

ANZ Research

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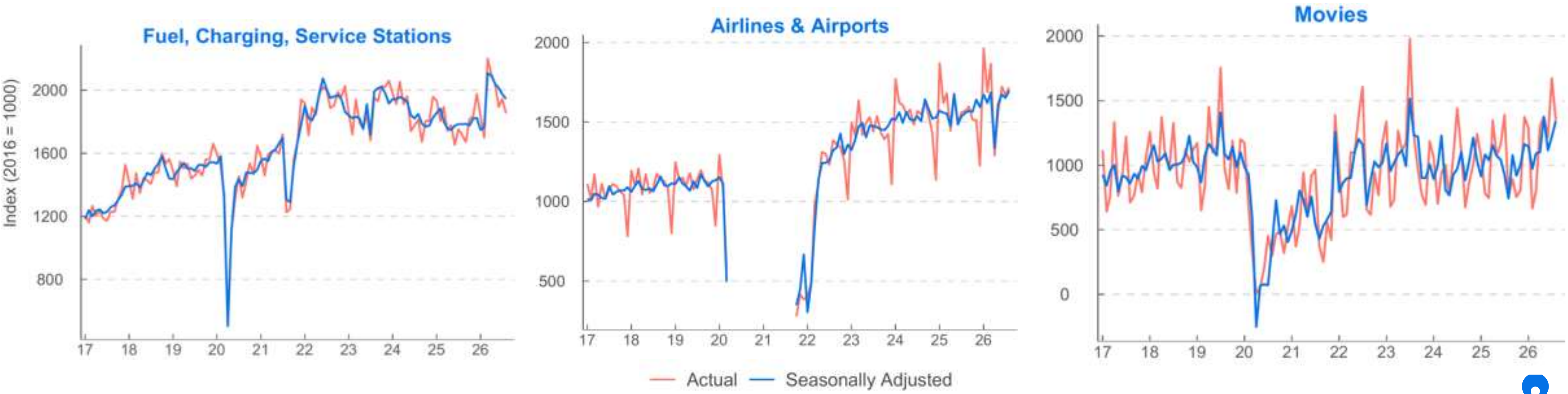
Highlights

- ANZ card data was flat in August, with annual growth falling from 6.1% to 4.1%. Bad weather may have impacted, but the data is seasonally adjusted, and August is seldom joyful weather-wise.
- Most headline categories dipped a little compared to July, but the “Tourism and recreation” and “Non-retail trades & goods” were both higher.
- Durables and hospitality continued their zig-zag pattern within an upward trend, falling after a lift in July (seasonally adjusted).
- A few interesting charts are below: fuel spend is still elevated, air travel is back, and movies are having a moment. Full charts are in an appendix.



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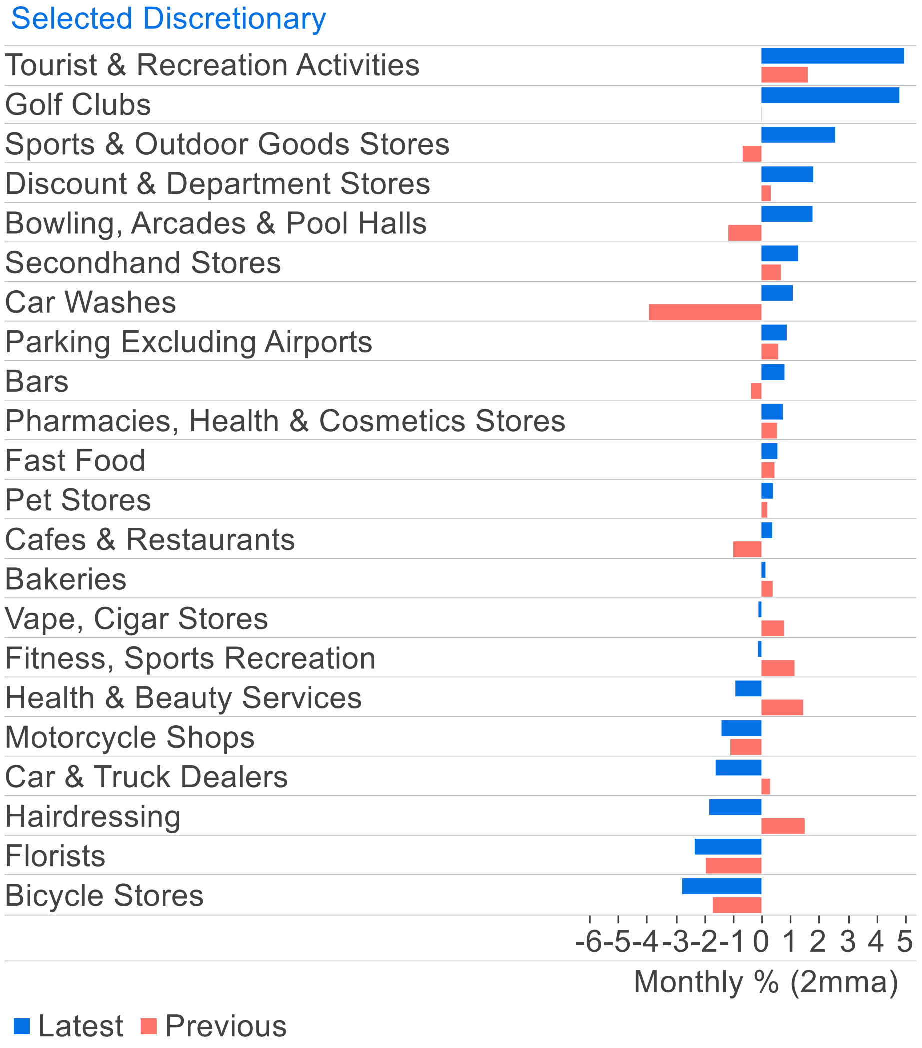
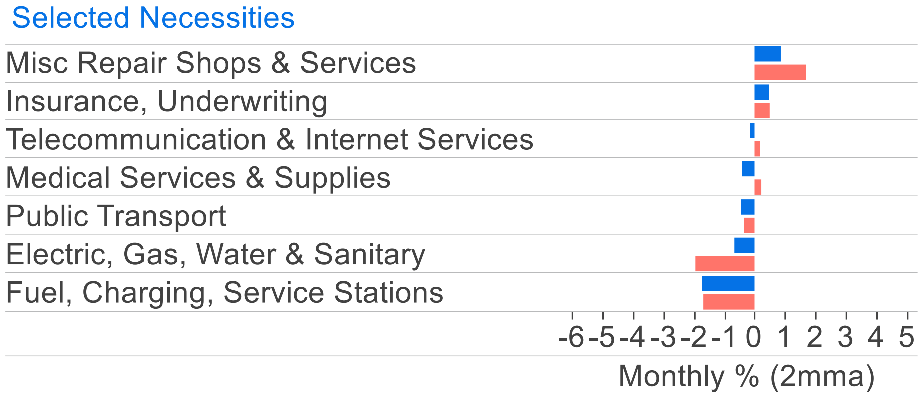
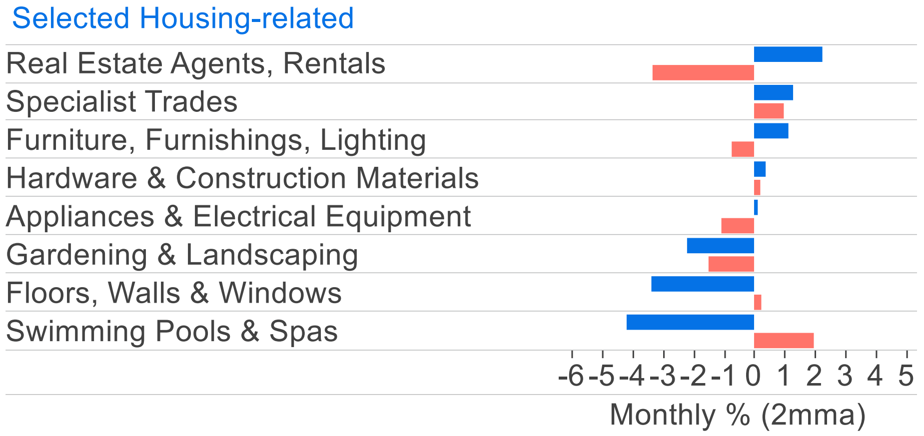
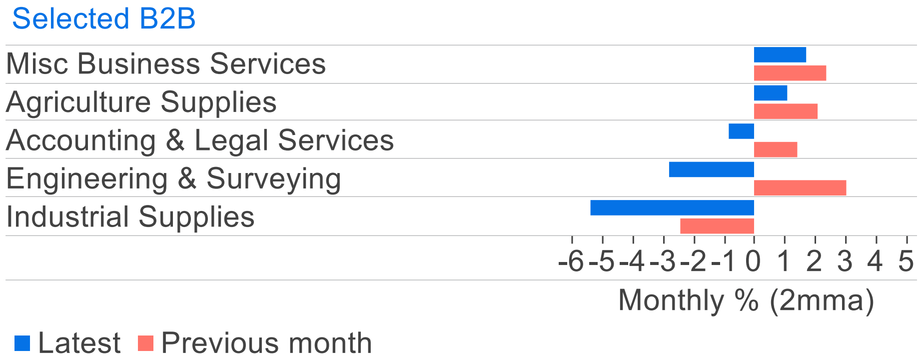
The big picture: Strong tourism, mixed discretionary, housing-related soft



Source: ANZ Research



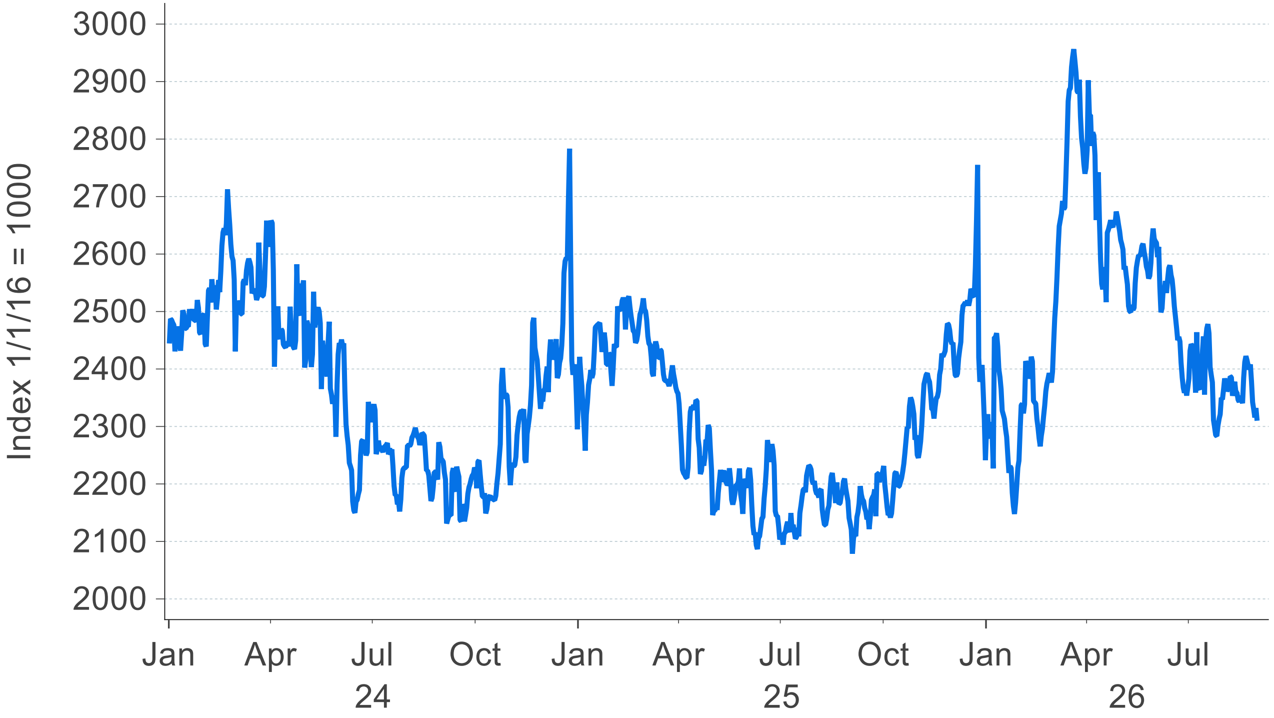




Note data is a 2-month average in these charts to reduce volatility (seasonally adjusted)

Fuel spending

Daily card spending at fuel stations (7-day moving average)



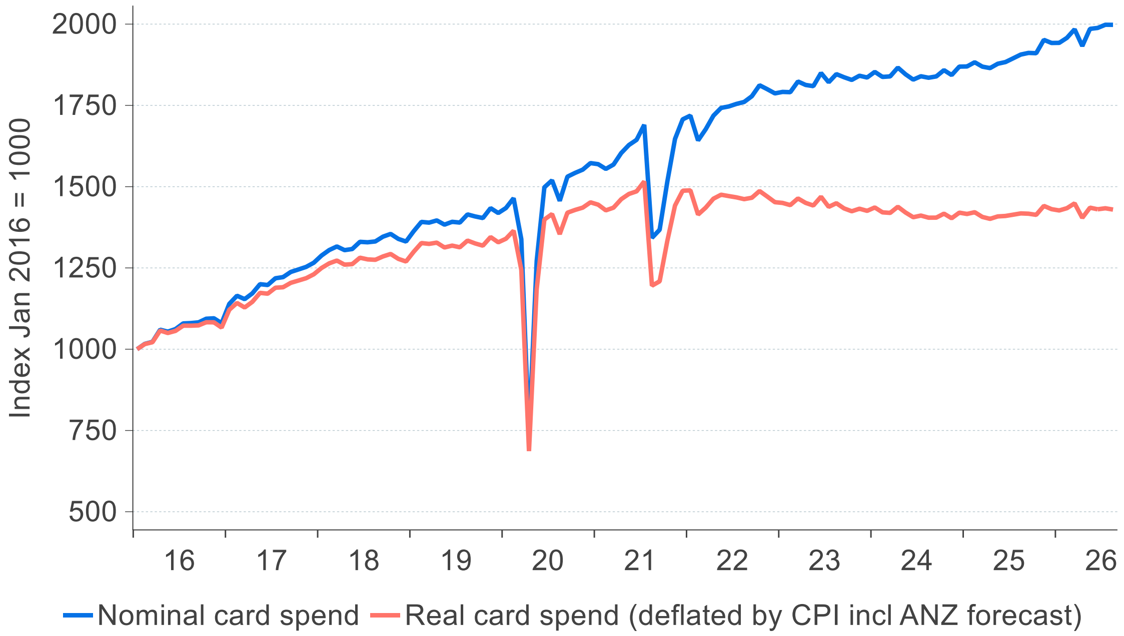
Source: ANZ Research

- Fuel spend has a strong weekly pattern and so is presented as a 7-day moving average in the daily spending chart above, which is not seasonally adjusted.
- Spending on fuel reflects a mix of prices and volumes, which tend to move in opposite directions.

Total spend

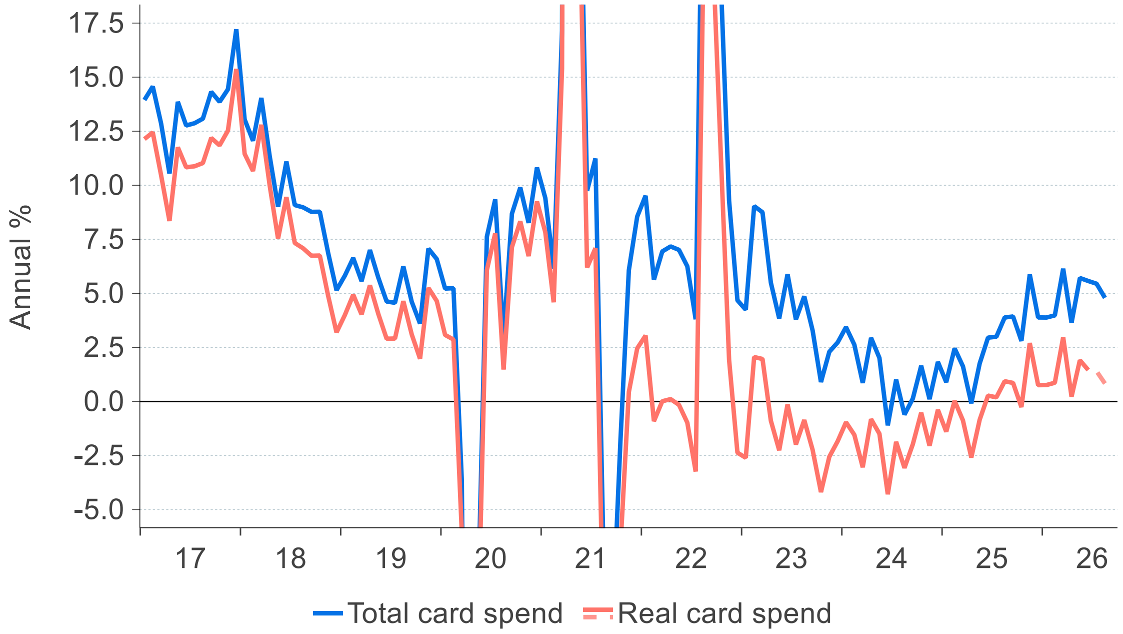
- We can create a rough proxy for real card spending by dividing total card spend by the Consumer Price Index (including our forecast).
- Real card spending has been growing only very modestly for the past year or so, but annual growth has trended up for the past two years.

Level



Source: Stats NZ, Macrobond, ANZ Research

Annual % change



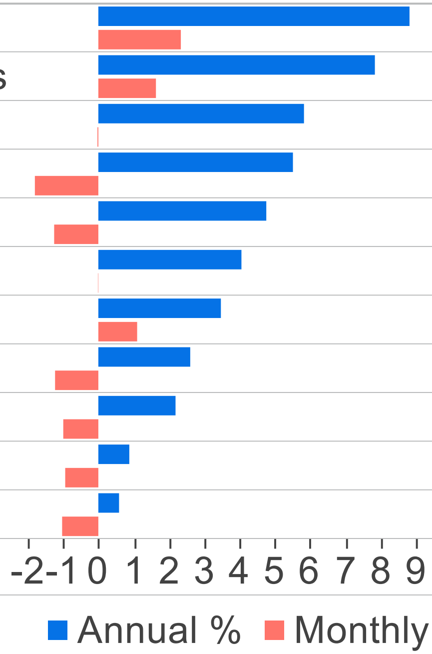
Source: Stats NZ, Macrobond, ANZ Research

Spending groups

(based on Stats NZ definitions)

- Overall card spending was flat in August (seasonally adjusted) with annual growth easing from 6.1% to 4.1%. Monthly changes were mixed in the month but annual growth is positive across all groups. Given inflation is usually positive, that's not unusual historically, but it has been in recent years.
- See charts page 23.

	y/y%		m/m%	
Tourism & Recreation	8.8	*(7.2)*	2.3	*(-0.3)*
Non-retail Trades & Goods	7.8	*(4.9)*	1.6	*(-1.0)*
Non-retail Services	5.8	*(6.5)*	0.0	*(0.7)*
Motor Vehicles & Fuel	5.5	*(7.6)*	-1.8	*(-0.9)*
Housing Durables	4.8	*(7.5)*	-1.3	*(1.5)*
Total	**4.1**	***(6.1)***	**0.0**	***(0.5)***
Services	3.5	*(3.5)*	1.1	*(-1.0)*
Durables	2.6	*(6.1)*	-1.2	*(2.3)*
Consumables	2.2	*(3.6)*	-1.0	*(1.7)*
Apparel	0.9	*(8.5)*	-0.9	*(1.1)*
Hospitality	0.6	*(7.3)*	-1.0	*(1.9)*

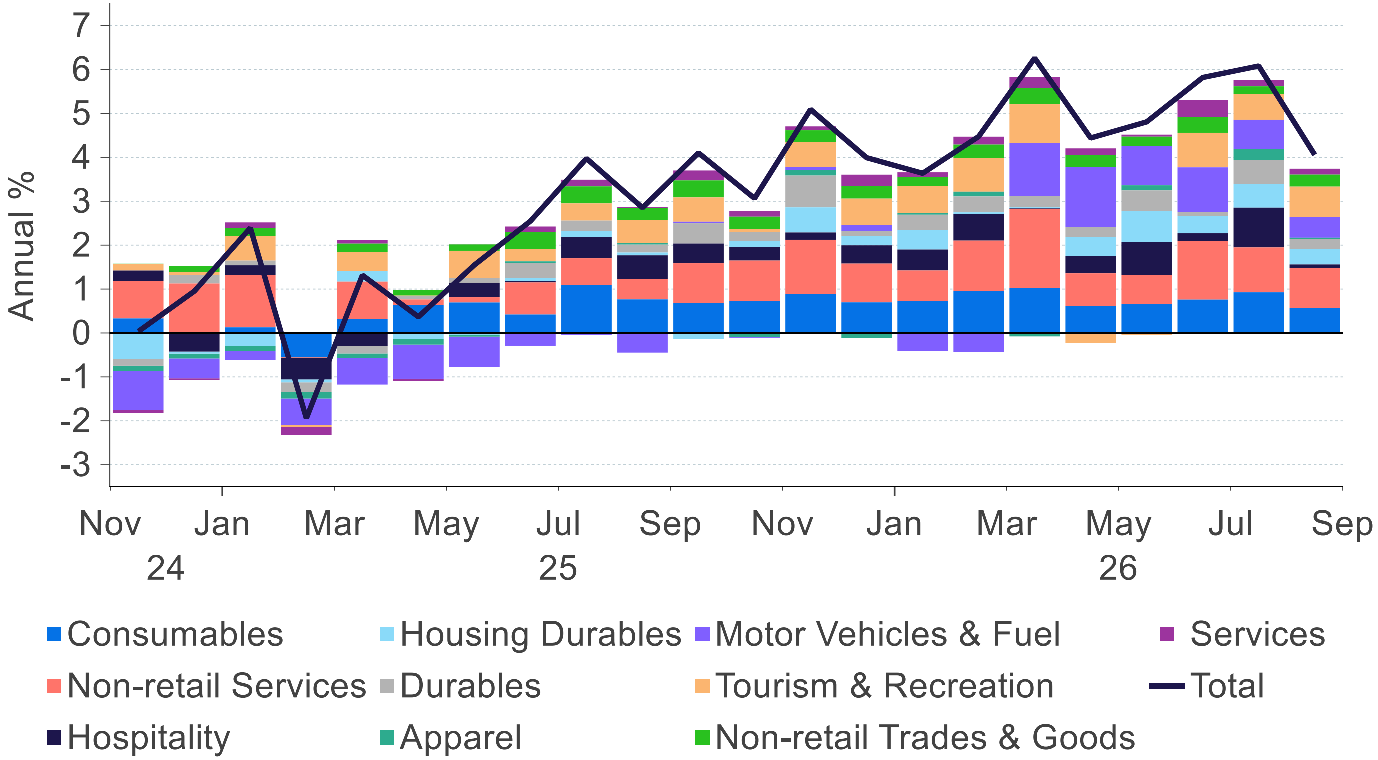


Source: ANZ Research (previous month's data in parentheses)

Note: data is subject to revision due to changing seasonal factors and ongoing data quality improvement efforts.

Contributions to annual growth

- A look at the contributions of each category to annual growth in total card spending shows strong contributions from non-retail services and tourism & recreation. However, smaller growth rates elsewhere dragged down total growth.



Source: ANZ Research

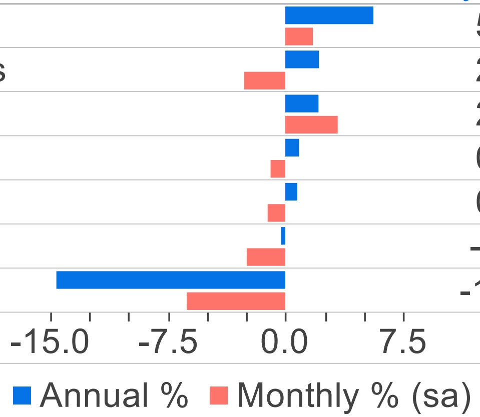
Note: Total spend includes financial services and buy-now-pay-later services, which we exclude from our category analysis, so the total doesn't exactly match the sum of contributions.

Apparel

(~4% of card spend)

- Growth was mixed across store types in the apparel group in August. Spend at children’s and infants’ wear stores dropped sharply. It has been trending down for five years.
- For charts of these and all other industries, see slide 23 onwards.

	y/y%		m/m%	
Jewellery Stores	5.6	*(13.1)*	1.8	*(1.6)*
Misc Apparel & Accessory Stores	2.1	*(9.3)*	-2.6	*(0.5)*
Tailors	2.1	*(1.9)*	3.3	*(-3.1)*
Total	0.9	*(8.5)*	-0.9	*(1.1)*
General Clothing Stores	0.8	*(9.9)*	-1.1	*(1.7)*
Shoe Stores	-0.3	*(2.1)*	-2.5	*(3.7)*
Childrens & Infants Wear Stores	-14.6	*(-5.3)*	-6.3	*(5.0)*



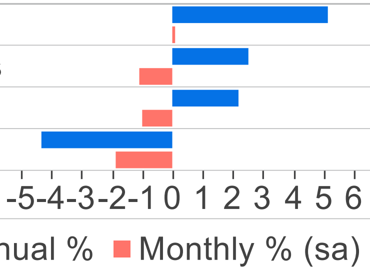
Source: ANZ Research (previous month's data in parentheses)

Consumables

(~ 28% of card spend)

- Food price inflation has recently eased, which may have contributed to spend in these store types mostly seeing lower spend in August (seasonally adjusted).
- Spending at specialist liquor stores has been trending down for five years.

	y/y%		m/m%	
Bakeries	5.1	*(8.5)*	0.1	*(0.2)*
Grocery & Convenience Stores, Meal Kits	2.5	*(3.3)*	-1.1	*(1.0)*
Total	2.2	*(3.6)*	-1.0	*(1.7)*
Beer, Wine & Liquor	-4.3	*(5.7)*	-1.9	*(1.7)*



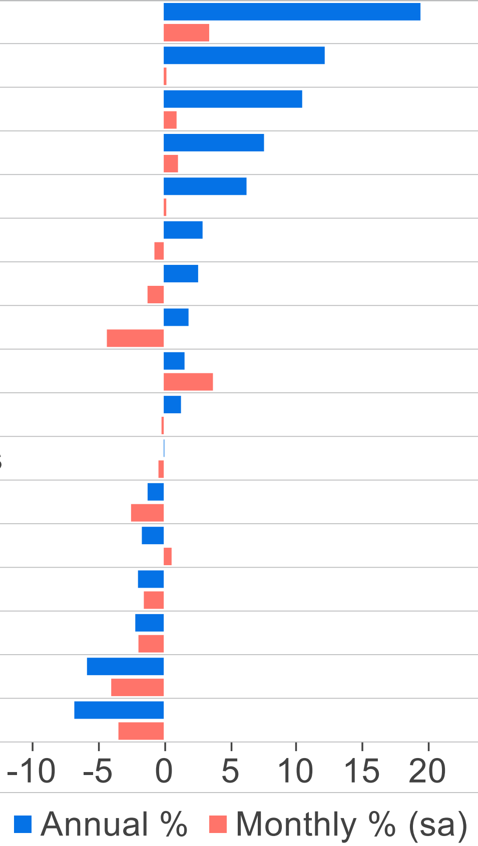
Source: ANZ Research (previous month's data in parentheses)

Durables

(~ 17% of card spend, incl. housing durables)

- The bike boom is dissipating. Secondhand goods stores are interesting because one could make a case for them being an "inferior good" (a cheaper alternative that might do well in hard times). But the chart on slide 30 suggests it is a decent proxy for spending by cash-constrained households.

	y/y%		m/m%	
Art Galleries & Supplies	19.4	*(15.7)*	3.4	*(22.5)*
Pharmacies, Health, Cosmetics	12.2	*(15.3)*	0.2	*(1.3)*
Secondhand Goods Stores	10.5	*(11.6)*	1.0	*(1.6)*
Pet Stores	7.6	*(7.0)*	1.1	*(-0.3)*
Book & Stationery Stores	6.3	*(5.0)*	0.2	*(-0.3)*
Vape, Cigar Stores	2.9	*(4.7)*	-0.7	*(0.5)*
Total	2.6	*(6.1)*	-1.2	*(2.3)*
Bicycle Stores	1.9	*(13.5)*	-4.3	*(-1.2)*
Hobby, Toy & Game Stores	1.6	*(-1.1)*	3.7	*(5.8)*
Miscellaneous Goods	1.3	*(5.4)*	-0.2	*(-0.2)*
Camera & Photographic Supplies	0.0	*(-2.4)*	-0.4	*(0.1)*
Florists	-1.2	*(2.4)*	-2.5	*(-2.2)*
Music & Instruments	-1.7	*(4.8)*	0.6	*(-0.1)*
Discount & Department Stores	-2.0	*(1.3)*	-1.5	*(5.3)*
Sports & Outdoor Goods Stores	-2.2	*(7.6)*	-1.9	*(7.4)*
Marine Service & Supplies	-5.8	*(8.2)*	-4.0	*(4.6)*
Commercial Equipment	-6.8	*(5.8)*	-3.4	*(1.0)*



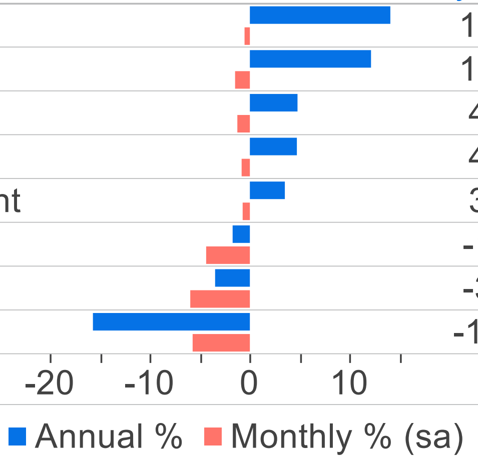
Source: ANZ Research (previous month's data in parentheses)

Housing durables

(part of durables, which make up 17% of card spend)

- This group is sensitive to how the housing market is faring.
- Every store type in this category saw a fall in August, seasonally adjusted, which saw the category down 1.3% m/m.
- However, the category is still up 4.8% on a year ago.

	y/y%		m/m%	
Swimming Pools & Spas	14.0	*(16.3)*	-0.5	*(-7.6)*
Furniture, Furnishings, Lighting	12.1	*(19.5)*	-1.5	*(3.8)*
Total	4.8	*(7.5)*	-1.3	*(1.5)*
Gardening & Landscaping	4.7	*(6.2)*	-0.8	*(1.6)*
Appliances & Electrical Equipment	3.5	*(5.1)*	-0.7	*(1.0)*
Floors, Walls & Windows	-1.7	*(4.0)*	-4.4	*(-2.4)*
Gardening & Landscaping	-3.5	*(4.8)*	-6.0	*(1.6)*
Fireplace Stores	-15.7	*(-4.0)*	-5.7	*(-7.7)*

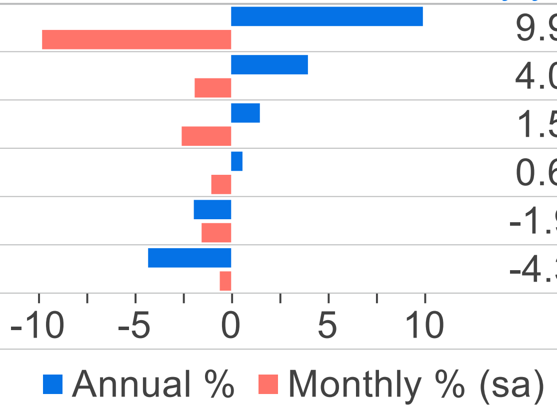


Source: ANZ Research (previous month's data in parentheses)

Hospitality

(~15% of card spend)

- Hospitality spending fell 1.0% m/m in August, giving up half its July lift (seasonally adjusted). Every store-type fell but the sector is trending higher (see chart page 23).
- Accommodation spending fell but that followed a strong increase the previous month.
- The “catering & parties” component tends to be driven by large events (including sports) and is therefore very volatile.



	y/y%		m/m%	
Catering & Parties	9.9	*(29.9)*	-9.8	*(11.7)*
Fast Food	4.0	*(8.6)*	-1.9	*(3.1)*
Bars	1.5	*(11.2)*	-2.6	*(4.3)*
Total	0.6	*(7.3)*	-1.0	*(1.9)*
Cafes & Restaurants	-1.9	*(5.9)*	-1.5	*(2.3)*
Accommodation	-4.3	*(2.9)*	-0.6	*(3.2)*

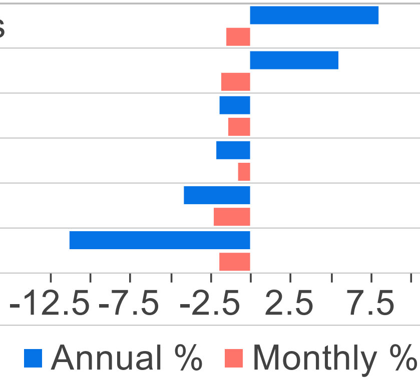
Source: ANZ Research (previous month's data in parentheses)

Motor vehicles and fuel

(~2% and ~5% of card spend respectively)

- Spending at fuel and EV charging stations fell 1.8% in August (seasonally adjusted) on top of a decent fall the previous month.
- No store types in this category saw stronger spending than July (seasonally adjusted) and only spending at fuel and EV charging stations is higher than a year ago.

	y/y%		m/m%	
Fuel, Charging, Service Stations	8.0	*(10.9)*	-1.5	*(-2.0)*
Total	5.5	*(7.6)*	-1.8	*(-0.9)*
Automotive Parts & Accessories	-1.9	*(-3.1)*	-1.4	*(-1.4)*
Motorcycle Shops	-2.1	*(15.2)*	-0.7	*(0.9)*
Car & Truck Dealers	-4.1	*(-4.2)*	-2.3	*(-0.9)*
Motor Homes Hire & Sale	-11.3	*(-9.9)*	-1.9	*(-6.0)*



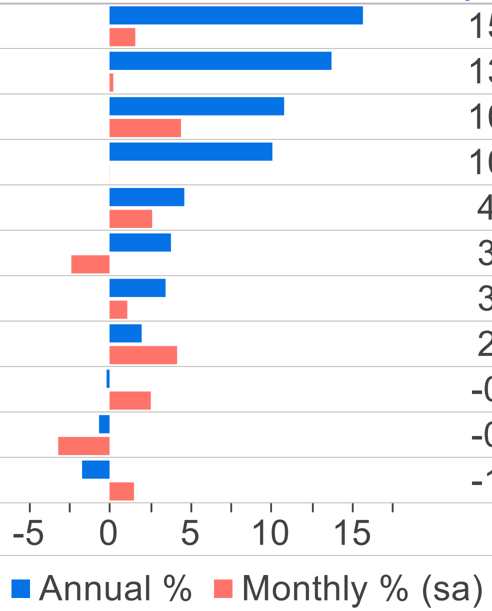
Source: ANZ Research (previous month's data in parentheses)

Services

(~4% of card spend, including non-retail services)

- Most store types in this group saw monthly increases, and all together the services in this group rose 1.1% m/m (seasonally adjusted).
- Carparking spending (outside of airports) was up 2.6% m/m.
- Laundromats had a great month – maybe the wet weather meant paying for drying was worth it.

	y/y%		m/m%	
Personal & Household Services	15.7	*(15.5)*	1.6	*(-1.2)*
Misc Repair Shops & Services	13.8	*(14.8)*	0.2	*(1.5)*
Laundry & Carpet Services	10.8	*(2.1)*	4.4	*(-1.1)*
Car Washes	10.1	*(12.4)*	0.0	*(2.2)*
Parking (Excluding Airports)	4.6	*(2.6)*	2.6	*(-0.9)*
Health & Beauty Services	3.8	*(11.5)*	-2.4	*(0.6)*
Total	3.5	*(3.5)*	1.1	*(-1.0)*
Electronics Repair Shops	2.0	*(-0.3)*	4.2	*(-5.9)*
Automotive Services	-0.2	*(-1.5)*	2.6	*(-3.8)*
Hairdressing	-0.7	*(1.3)*	-3.2	*(-0.5)*
Photo Studios & Services	-1.7	*(-3.1)*	1.5	*(-2.9)*

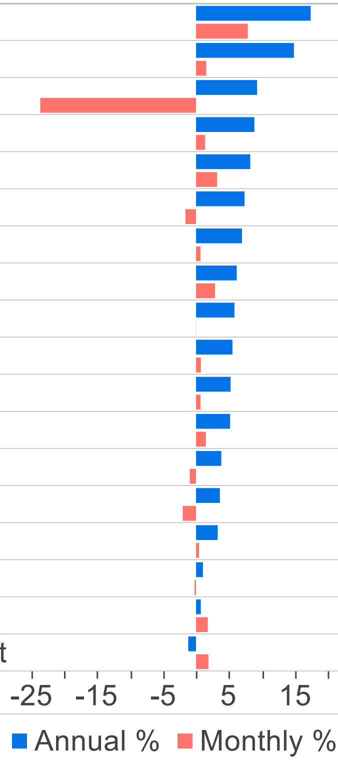


Source: ANZ Research (previous month's data in parentheses)

Non-retail services

(part of services, which make up ~4% of card spend)

- Non-retail services were flat in July (seasonally adjusted) with a mix of rises and falls by store type.
- The “real estate agents, rentals” store-type is more impacted by short-term rentals than house sales, given this data is card payments.
- Lotto jackpot sizes have a big impact on the gambling and betting category.



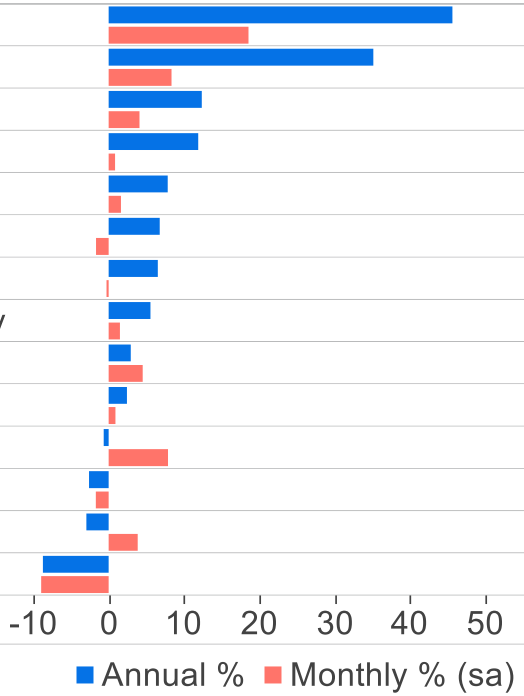
	y/y%		m/m%	
Real Estate Agents, Rentals	17.4	*(10.0)*	7.9	*(-3.2)*
Misc Business Services	14.9	*(14.9)*	1.6	*(1.9)*
Gambling, Betting	9.3	*(41.5)*	-23.7	*(36.6)*
Suit & Costume Hire	8.9	*(2.6)*	1.4	*(-5.0)*
Government Services	8.2	*(3.3)*	3.2	*(-1.4)*
Storage	7.4	*(11.1)*	-1.6	*(-1.2)*
Insurance, Underwriting	7.0	*(5.0)*	0.7	*(0.3)*
Miscellaneous Publishing	6.2	*(6.3)*	2.9	*(0.0)*
Total	5.8	*(6.5)*	0.0	*(0.7)*
Dental Services	5.5	*(-0.4)*	0.7	*(-1.8)*
Public Transport	5.2	*(5.6)*	0.7	*(-1.5)*
Medical Services & Supplies	5.2	*(2.5)*	1.5	*(-2.3)*
Veterinary Services	3.8	*(5.9)*	-1.0	*(1.5)*
Accounting & Legal Services	3.6	*(8.6)*	-2.0	*(0.4)*
Education Services	3.3	*(-0.3)*	0.5	*(-1.7)*
Waste Disposal Services	1.0	*(3.0)*	-0.2	*(4.7)*
Charities & Social Services	0.7	*(-1.1)*	1.8	*(-3.3)*
Telecommunication & Internet	-1.2	*(-4.1)*	1.9	*(-2.1)*

Source: ANZ Research (previous month's data in parentheses)

Non-retail trades and goods

(~24% of card spend incl. non-retail tourism and recreation)

- This group increased 1.6% in August and is up a strong 7.8% y/y.
- Most store types in this group are up strongly on a year ago, and most were up in the month as well.



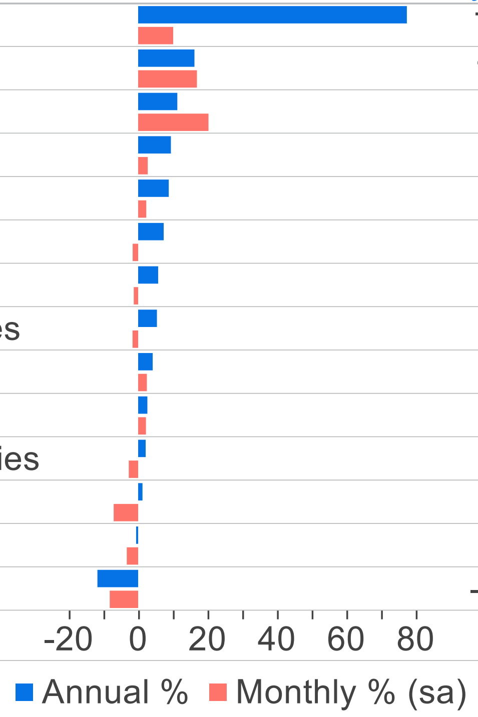
	y/y%		m/m%	
Solar Equipment Sale & Install	45.6	*(17.8)*	18.6	*(-24.7)*
Metal Service Centres	35.1	*(16.7)*	8.3	*(0.3)*
Specialist Trades	12.4	*(3.7)*	4.1	*(-1.5)*
Courier Services	11.9	*(13.3)*	0.9	*(-2.5)*
Total	7.8	*(4.9)*	1.6	*(-1.0)*
Cleaning & Sanitation	6.8	*(6.5)*	-1.7	*(-1.1)*
Software & Digital Apps	6.5	*(6.9)*	-0.3	*(0.6)*
Electric, Gas, Water & Sanitary	5.5	*(2.9)*	1.5	*(-2.8)*
Towing Services	2.9	*(1.3)*	4.5	*(-5.2)*
Agriculture Supplies	2.4	*(6.4)*	0.9	*(1.3)*
Freight & Removals	-0.7	*(-12.2)*	7.9	*(1.7)*
Equipment & Appliance Rental	-2.6	*(-0.3)*	-1.7	*(-1.0)*
Industrial Supplies	-3.0	*(-3.9)*	3.9	*(-13.4)*
Engineering & Surveying	-8.7	*(2.2)*	-9.0	*(3.6)*

Source: ANZ Research (previous month's data in parentheses)

Tourism & recreation

(part of non-retail trades & goods, which make up ~24% of card spend)

- This category was up 2.3% m/m and a strong 8.8% y/y.
- Movie theatres had a strong month, as did other ticketed entertainment.
- Spending on airlines and at airports is up 9.4% y/y, part of an ongoing recovery of travel both inward and outbound.
- See charts for trends.



	y/y%		m/m%	
Movie Theatres	77.4	*(20.4)*	10.1	*(9.3)*
Taxis & Limousines	16.2	*(10.1)*	16.9	*(-3.0)*
Live Theatre & Ticket Agencies	11.3	*(-17.7)*	20.3	*(9.0)*
Airlines & Airports	9.4	*(7.0)*	2.8	*(-1.4)*
Total	8.8	*(7.2)*	2.3	*(-0.3)*
Fitness, Sports Recreation	7.4	*(11.0)*	-1.6	*(1.4)*
Tour & Travel Agencies	5.8	*(11.7)*	-1.3	*(-1.5)*
Television, Movies & Video Games	5.4	*(8.1)*	-1.6	*(-8.0)*
Association Memberships	4.2	*(-0.3)*	2.5	*(-1.8)*
Sports Clubs	2.7	*(6.9)*	2.2	*(-2.5)*
Other Tourist & Recreation Activities	2.2	*(11.9)*	-2.7	*(13.7)*
Vehicle Rentals	1.2	*(13.5)*	-7.0	*(16.9)*
Bowling, Arcades & Pool Halls	-0.6	*(8.6)*	-3.3	*(7.2)*
Golf Clubs	-11.7	*(9.9)*	-8.2	*(20.4)*

Source: ANZ Research (previous month's data in parentheses)

Data Notes

- This data is typically spending on ANZ-issued cards (debit and credit cards), which is less prone to level shifts due to sample changes than the merchant spend data is. However, where necessary, for either confidentiality reasons or where it appears to better capture the dynamics of actual spend, we also include spend from the merchants who bank with ANZ. For example, for categories like accommodation it is important to capture spending on foreign cards to better represent actual revenue for these businesses.
- Spending is nominal, so observed moves are a mix of price and volume changes. Price changes for different goods and services vary enormously.
- Many data series are volatile at this very disaggregated level. The following charts present the monthly and percent changes both as-is and in smoothed terms to make trends clearer. The monthly percent changes are seasonally adjusted to make trends clear. They therefore won't match up with cashflows that have strong seasonality (e.g. a Christmas bump).
- The data may be revised each month depending on the source data, which is regularly updated, as well as seasonal adjustment. This month, among other minor tweaks, we have created new categories for waste disposal and for solar equipment. This has created small revisions in other series.
- Buy Now Pay Later spending is not included as it is not able to be split by type of spend. However, it is still included when calculating the change in total spend. Spending on trading platforms, at precious metal dealers, debt repayment, currency converters and travel debit cards are not reported. Spending on non-NZ terminals is also excluded, even if it is on an ANZ NZ card.
- If you would like to know where your firm sits in this data, we are happy to share that information.

Description of industries (continued next page)

Industry	What spending in this category typically represents	Industry	What spending in this category typically represents
Accommodation	Short-term lodging including hotels, motels and holiday accommodation	Clothing Stores	Apparel and fashion purchases for adults
Accounting & Legal Services	Professional services related to accounting, tax, legal advice and compliance	Commercial Equipment	Equipment used by businesses, hospitality, trades and industrial users
Agriculture Supplies	Farm inputs and services such as feed, seed, fertiliser and rural supplies	Courier Services	Domestic and international parcel, freight and courier delivery services
Airlines & Airports	Passenger air travel and airport-related charges and services including parking	Dental Services	Dental care, treatments and oral health services
Appliances & Electrical Equipment	Household and commercial appliances, electronics and electrical hardware	Discount & Department Stores	General merchandise retailers offering a broad range of household goods
Art Gallery & Supplies	Art retail, galleries, framing, craft materials and creative supplies	Education Services	Fees and payments related to schools, universities, training and education providers
Association Memberships	Membership fees, subscriptions and dues for professional, sporting or community bodies	Electric, Gas, Water & Sanitary	Household utilities, energy, water and waste services
Automotive Parts & Accessories	Vehicle parts, tyres, batteries and automotive accessories	Electronics Repair Shops	Repair and servicing of electronic devices and appliances
Automotive Services	Vehicle servicing, repairs, inspections and mechanical work	Engineering & Surveying	Engineering, surveying and technical consultancy services
Bakeries	Bread, pastries, cakes and baked food products purchased from bakeries	Equipment & Appliance Rental	Short-term hire of equipment, tools, appliances and machinery
Bars	Alcohol-focused hospitality venues such as pubs, taverns and cocktail bars	Fast Food	Quick-service food outlets and takeaway dining
Beer, Wine & Liquor	Retail purchases of alcoholic beverages for off-premise consumption	Fireplace Stores	Fireplaces, heating appliances, firewood and related home heating products
Bicycle Stores	Bicycles, e-bikes, cycling equipment and related servicing	Fitness, Sports & Recreation	Gyms, sports facilities, recreation centres and activity providers
Book & Stationery Stores	Books, stationery, office supplies and educational materials	Floors, Walls & Windows	Building finishes such as flooring, paint, tiles, blinds and glazing
Bowling, Arcades & Pool Halls	Indoor entertainment venues including bowling, arcade games and billiards	Florists	Fresh flowers, plants and floral arrangements
Cafes & Restaurants	Sit-down dining, cafés, casual restaurants and food service venues	Freight & Removals	Freight transport and household or commercial moving services
Camera & Photographic Supplies	Cameras, photographic equipment, printing and imaging supplies	Fuel, Charging & Service Stations	Petrol, diesel, EV charging and convenience purchases at service stations
Car & Truck Dealers	Purchases of new and used cars, trucks and commercial vehicles	Furniture, Furnishings & Lighting	Furniture, home furnishings, lighting and décor items
Car Washes	Automated and manual vehicle washing and detailing services	Gambling & Betting	Gambling, wagering and betting activities
Catering & Parties	Event catering, food preparation and party or function services and supplies	Gardening & Landscaping	Plants, garden supplies and landscaping services
Charities & Social Services	Donations and payments to charitable, welfare and community organisations	Golf Clubs	Golf course access, memberships and related services
Children's & Infants Wear	Clothing, footwear and accessories for babies and children	Government Services	Payments to central and local government agencies and public services
Cleaning & Sanitation	Cleaning products, pest control and commercial or household cleaning services	Grocery & Convenience Stores	Supermarket food, groceries, convenience items and meal kits

Description of industries continued

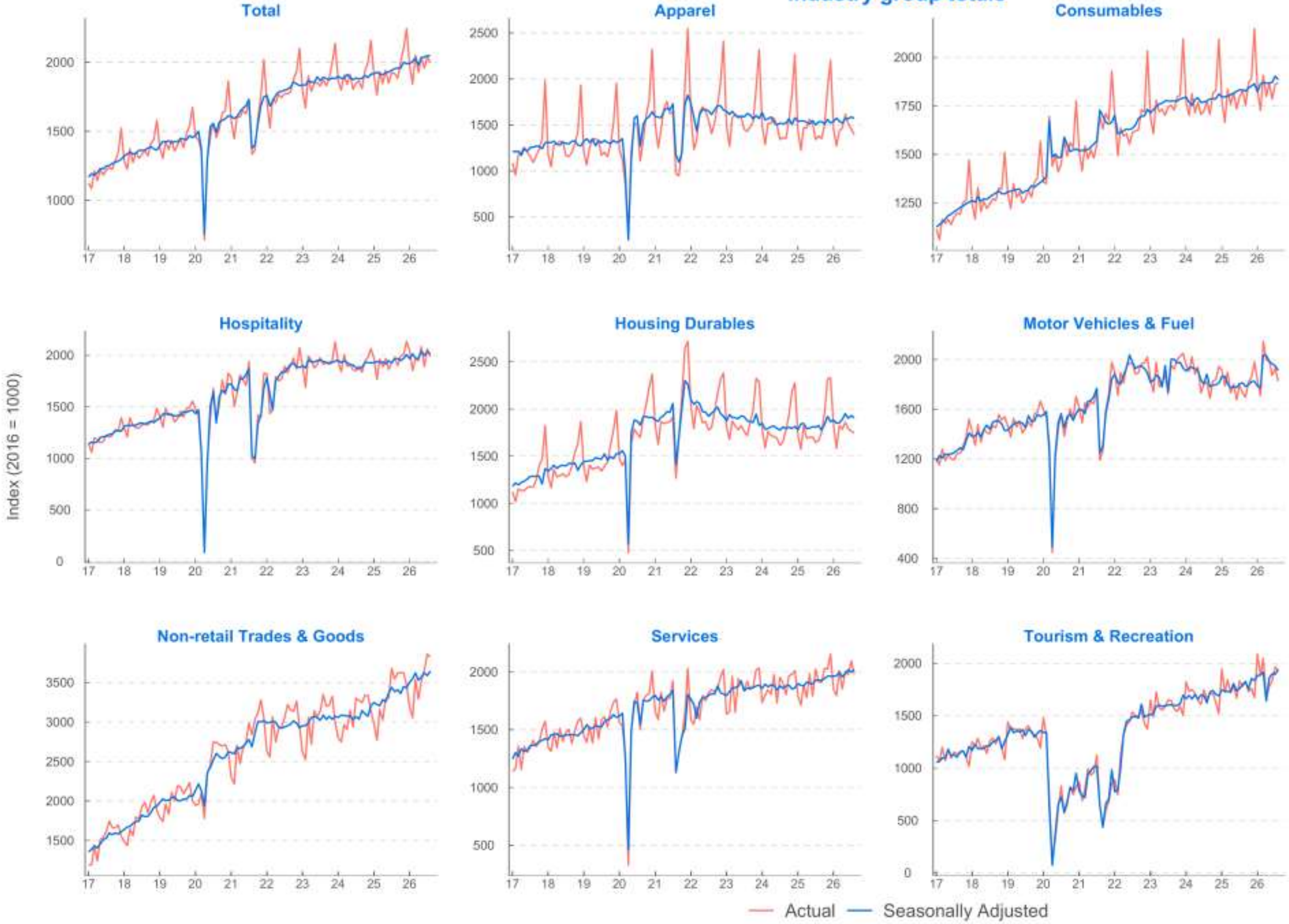
Industry	What spending in this category typically represents	Industry	What spending in this category typically represents
Hairdressing	Haircuts, styling, grooming and related personal services	Pharmacies & Cosmetics	Prescription medicines, health products and cosmetics
Hardware & Construction Materials	Building materials, tools and construction supplies	Photo Studios & Services	Photography services, printing and image production
Health & Beauty Services	Personal care, beauty treatments, spas and wellness services	Public Transport	Passenger transport services such as buses, ferries and rail
Hobby, Toy & Game Stores	Toys, games, hobbies and recreational retail purchases	Real Estate & Rentals	Property management, rentals and real estate-related payments
Industrial Supplies	Industrial, safety and trade supplies used by businesses	Secondhand Stores	Used goods, resale and op-shop purchases
Insurance & Underwriting	Insurance premiums and related protection products	Shoe Stores	Footwear retail for adults and children
Jewellery Stores	Jewellery, watches and precious metal retail purchases	Software & Digital Apps	Software subscriptions, digital services and online applications
Laundry & Carpet Services	Laundromats, dry-cleaning and carpet or textile cleaning services	Solar Equipment Sale & Install	Solar power equipment and installation services
Live Theatre & Ticket Agencies	Tickets and payments for live performances, events and entertainment	Specialist Trades	Trade services such as plumbing, electrical and building trades
Marine Service & Supplies	Boating equipment, marine servicing and nautical supplies	Sports & Outdoor Goods	Sporting equipment, outdoor gear and adventure retail
Medical Services & Supplies	Medical care, diagnostics, equipment and health-related products	Sports Clubs	Memberships, fees and spending at sporting clubs
Metal Service Centres	Metal fabrication, processing and supply services	Storage	Self-storage, warehousing and storage services
Misc Apparel & Accessories	Apparel and fashion accessories not captured in core clothing categories	Suit & Costume Hire	Hire of formal wear, costumes and special-occasion clothing
Misc Business Services	Business-to-business services and operational support activities	Swimming Pools & Spas	Pools, spas: purchase, supplies and services
Misc Repair Shops & Services	Repair and maintenance services not classified elsewhere	Tailors & Seamstresses	Clothing alterations, tailoring and garment repair
Miscellaneous Goods	Specialised or mixed retail goods that do not fit standard categories	Taxis & Limousines	Taxi, rideshare and private transport services
Miscellaneous Publishing	Printing, publishing, signage and media production services	Telecommunication & Internet	Mobile, broadband, internet and communication services
Motor Homes Hire & Sale	Sales and rental of motorhomes, caravans and recreational vehicles	Television, Movies & Video Games	Streaming services, TV content and video gaming
Motorcycle Shops	Motorcycles, parts, accessories and servicing	Tour & Travel Agencies	Travel booking, tour packages and travel agency services
Movies	Cinema tickets and film exhibitions	Tourist & Recreation Activities	Visitor attractions, experiences and recreational activities
Music & Instruments	Musical instruments, recordings and music retail	Towing Services	Vehicle towing, recovery and roadside assistance
Parking (Excl Airports)	Paid parking facilities and parking services outside airports	Vape & Cigar Stores	Vape products, tobacco alternatives and smoking accessories
Personal & Household Services	Household, lifestyle and personal services not classified elsewhere	Vehicle Rentals	Short-term rental of cars, vans and commercial vehicles
Pet Stores	Pet food, supplies and animal care products	Veterinary Services	Animal healthcare and veterinary services
		Waste Disposal	Bin and landfill waste and recycling services

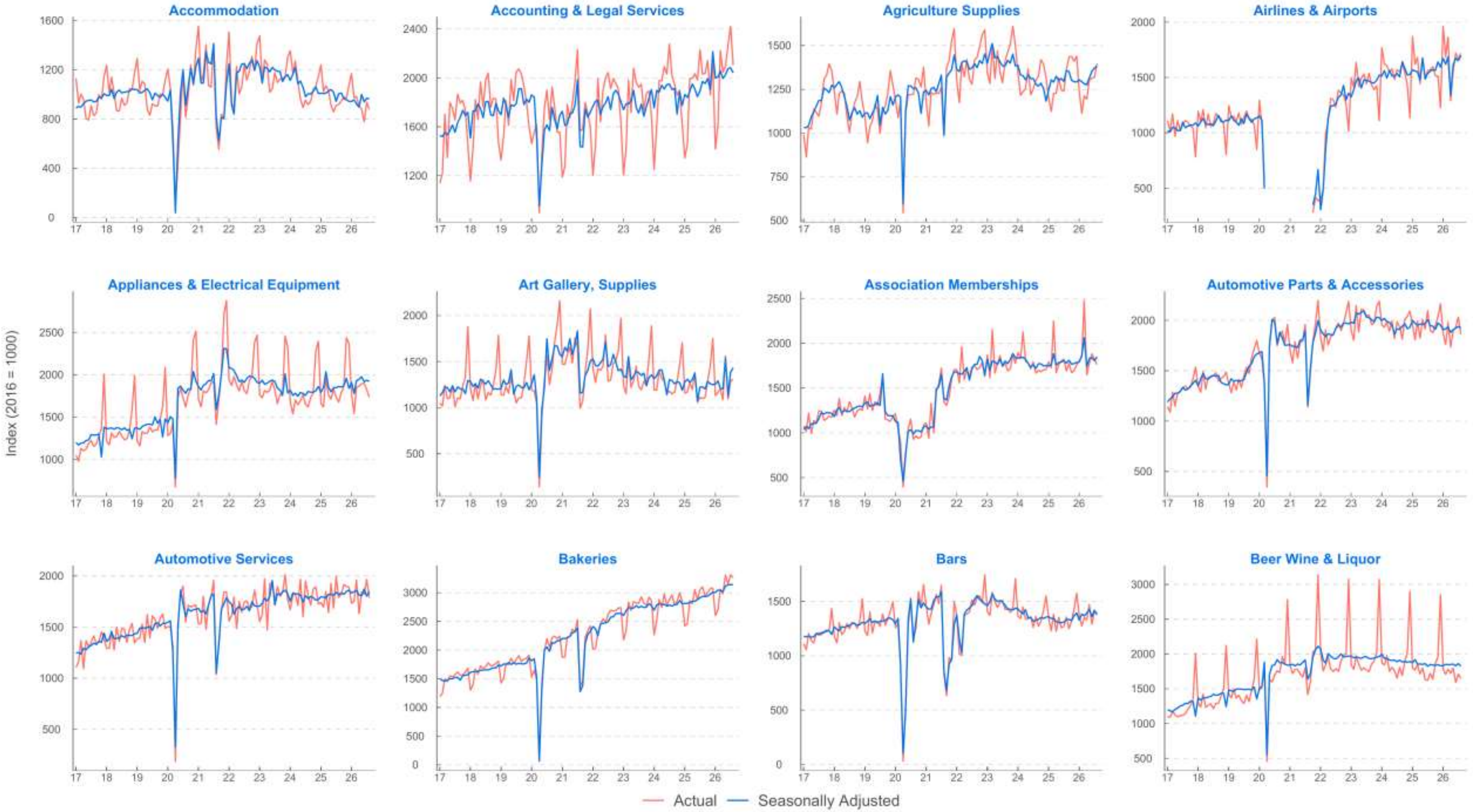
Levels: raw and seasonally adjusted

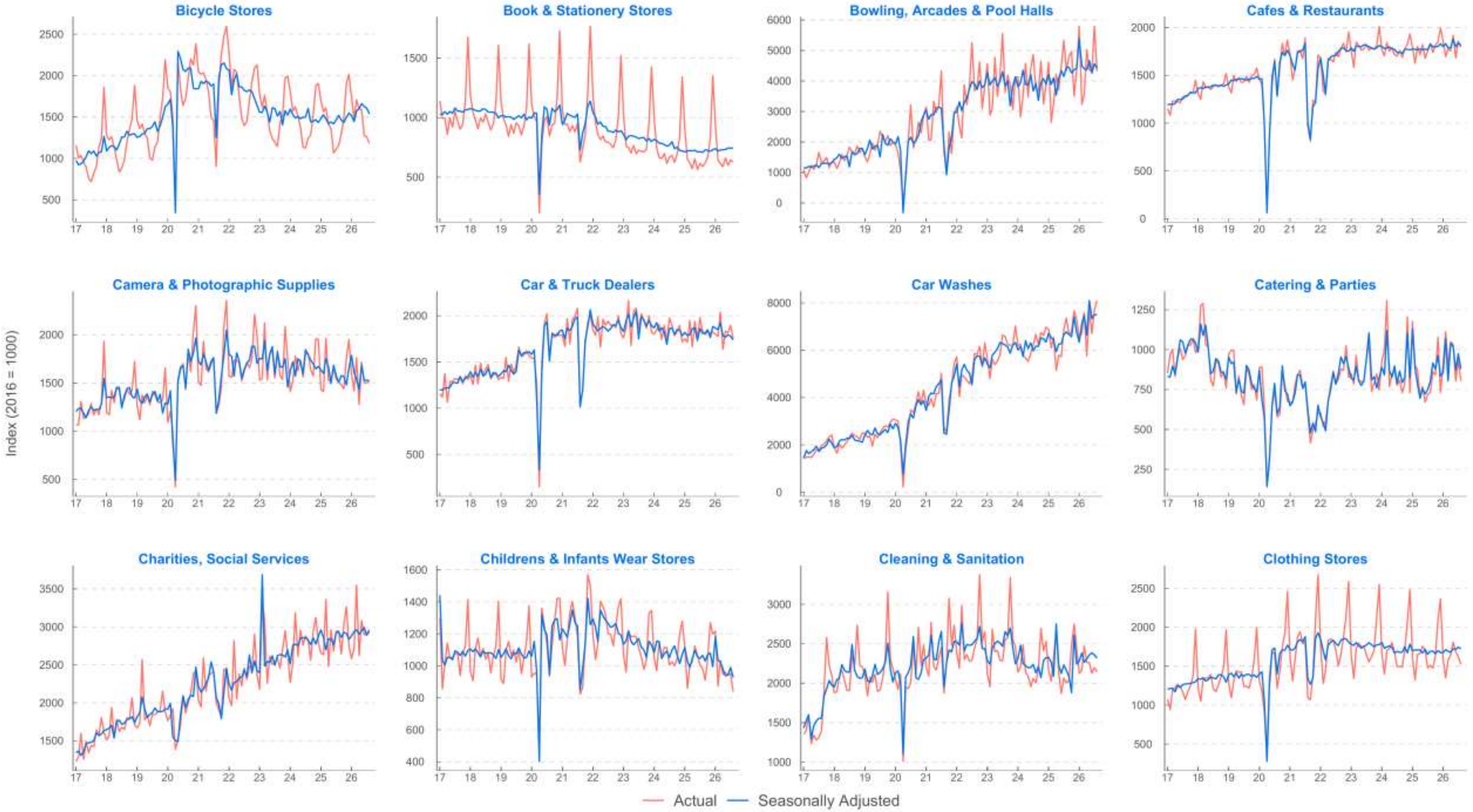
The following slides show the levels data in both raw and seasonally adjusted terms: first the overall groups, and then all industries in alphabetical order.

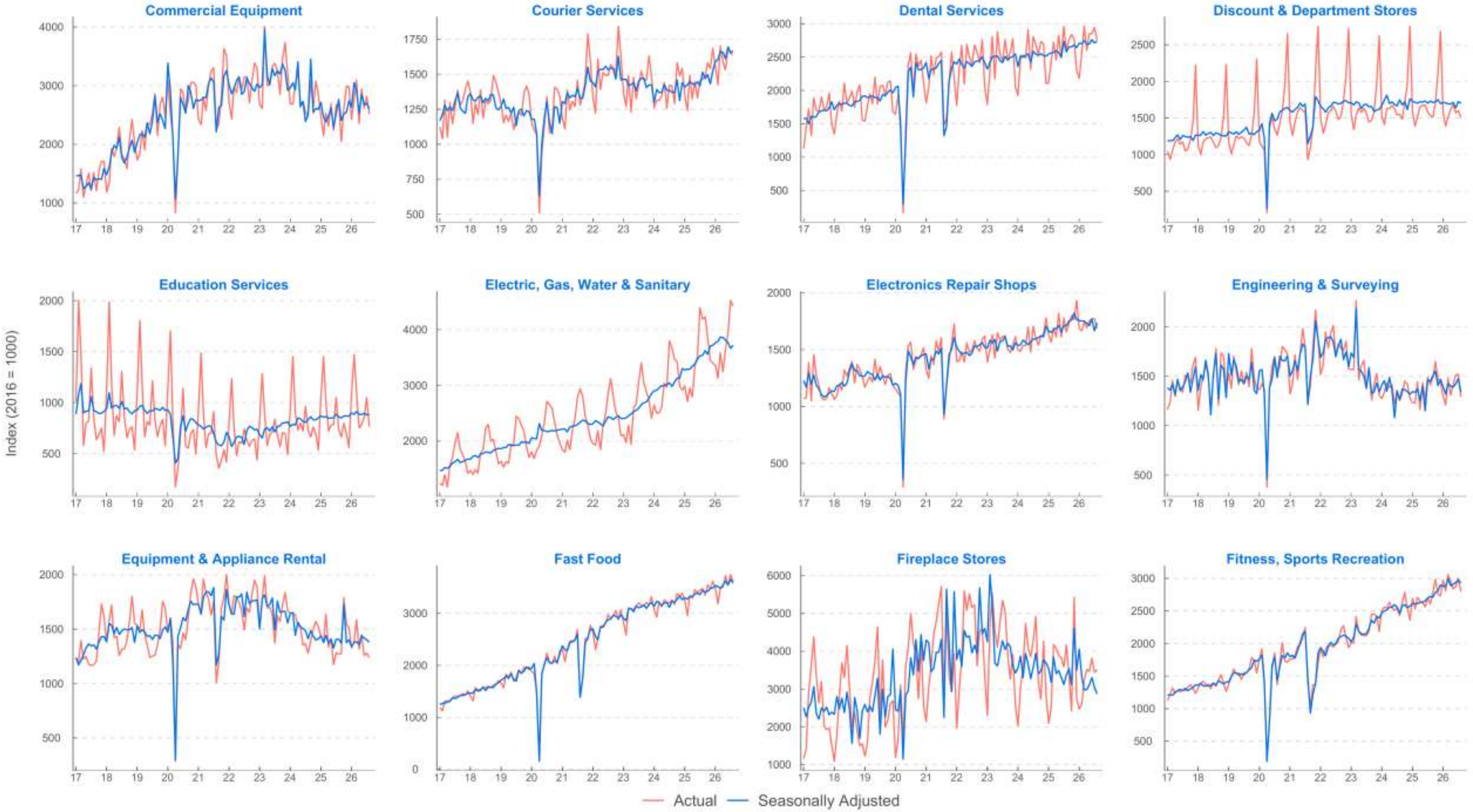
For a description of what is in each industry, see slides 20-21.

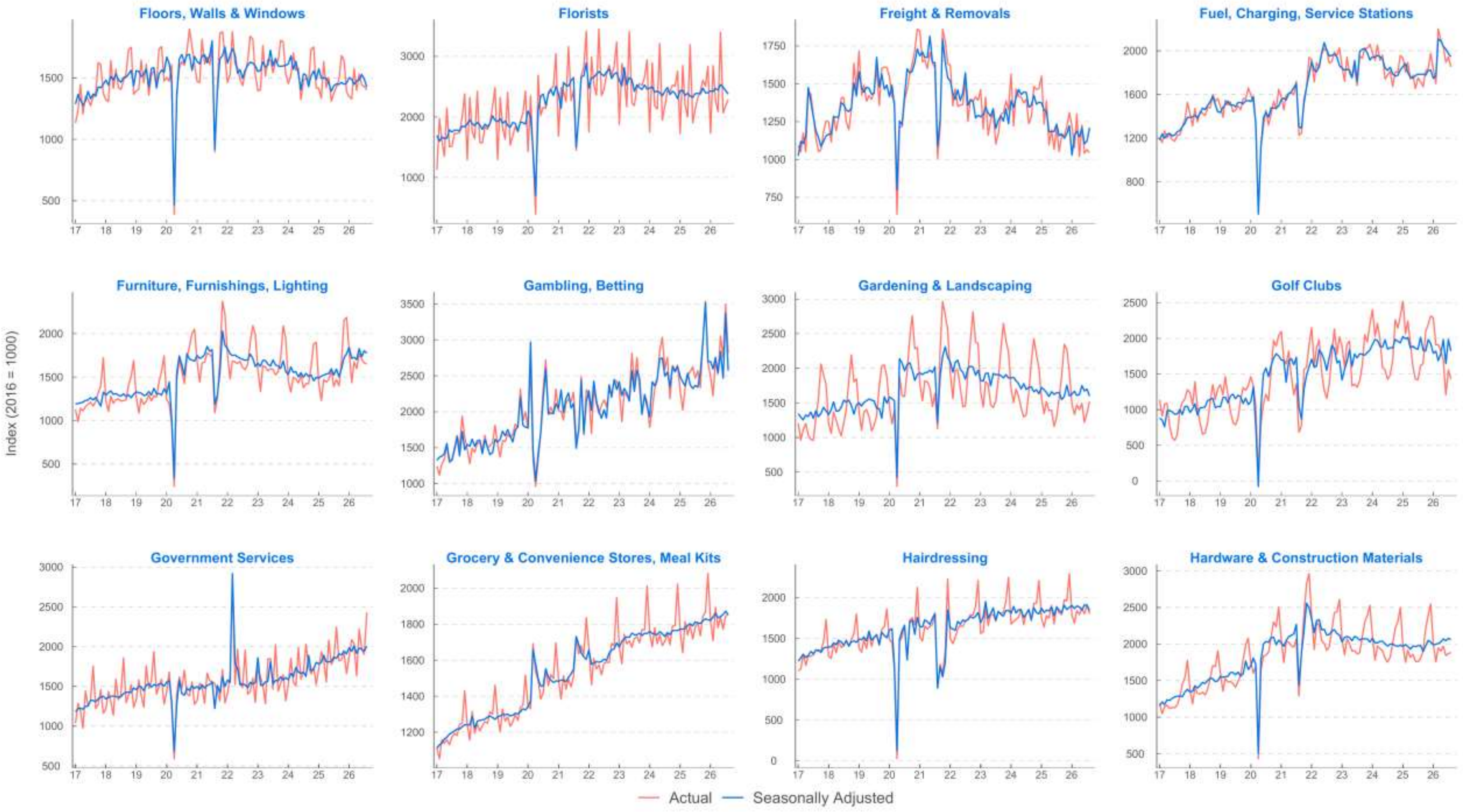
Industry group totals

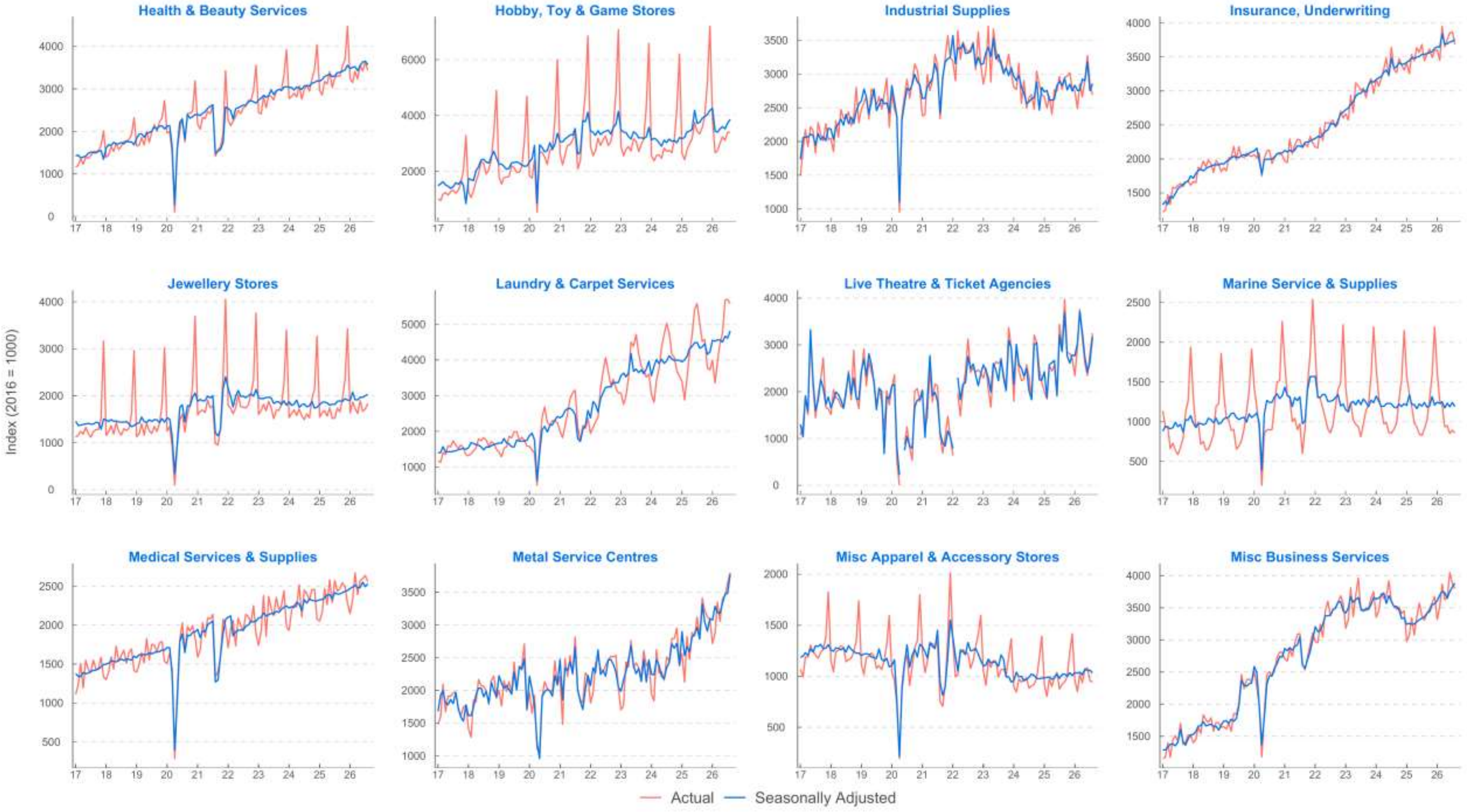


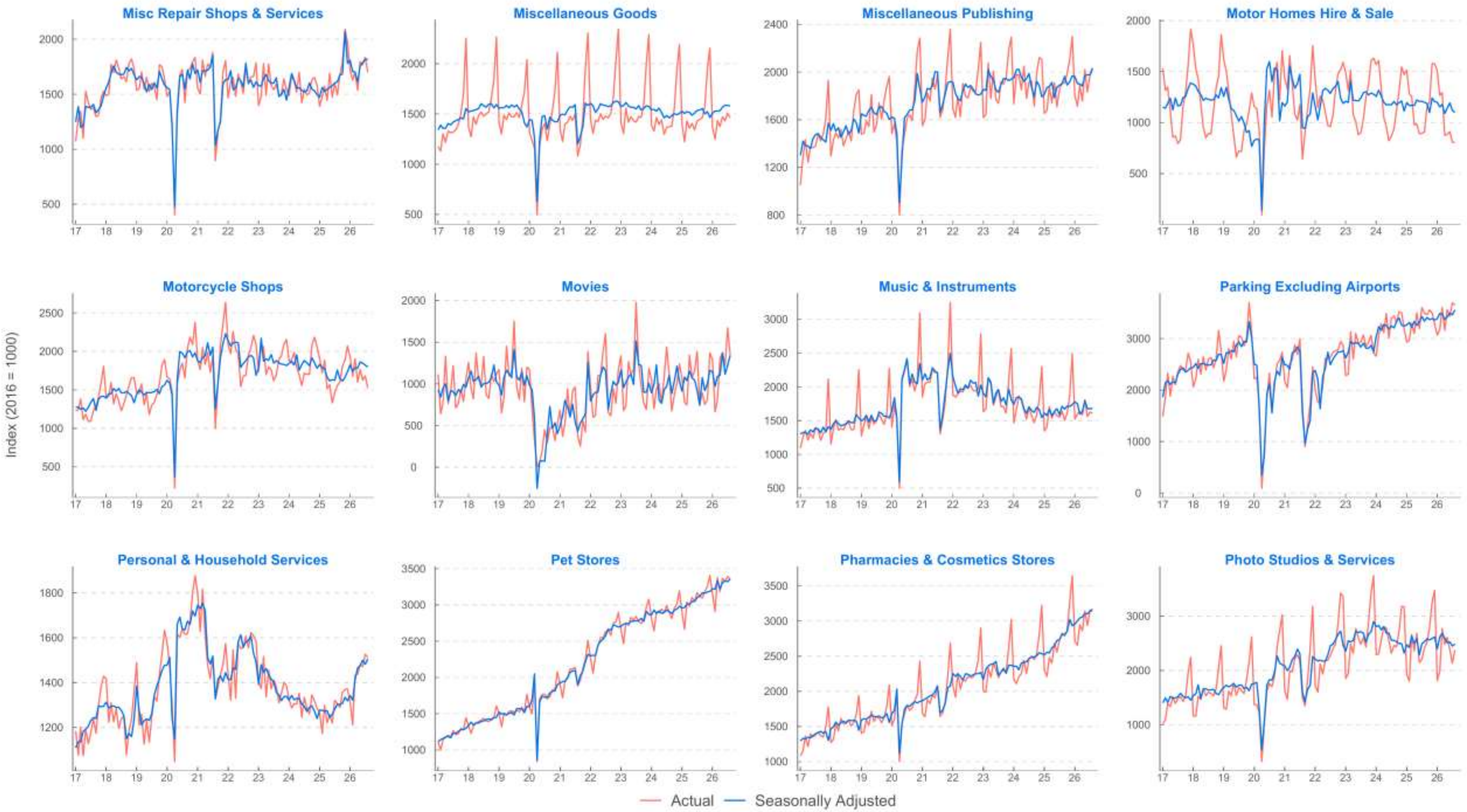

Accommodation
Accounting & Legal Services
Agriculture Supplies
Airlines & Airports
Appliances & Electrical Equipment
Art Gallery, Supplies
Association Memberships
Automotive Parts & Accessories
Automotive Services
Bakeries
Bars
Beer Wine & Liquor
Index (2016 = 1000)
17
18
19
20
21
22
23
24
25
26
Actual
Seasonally Adjusted

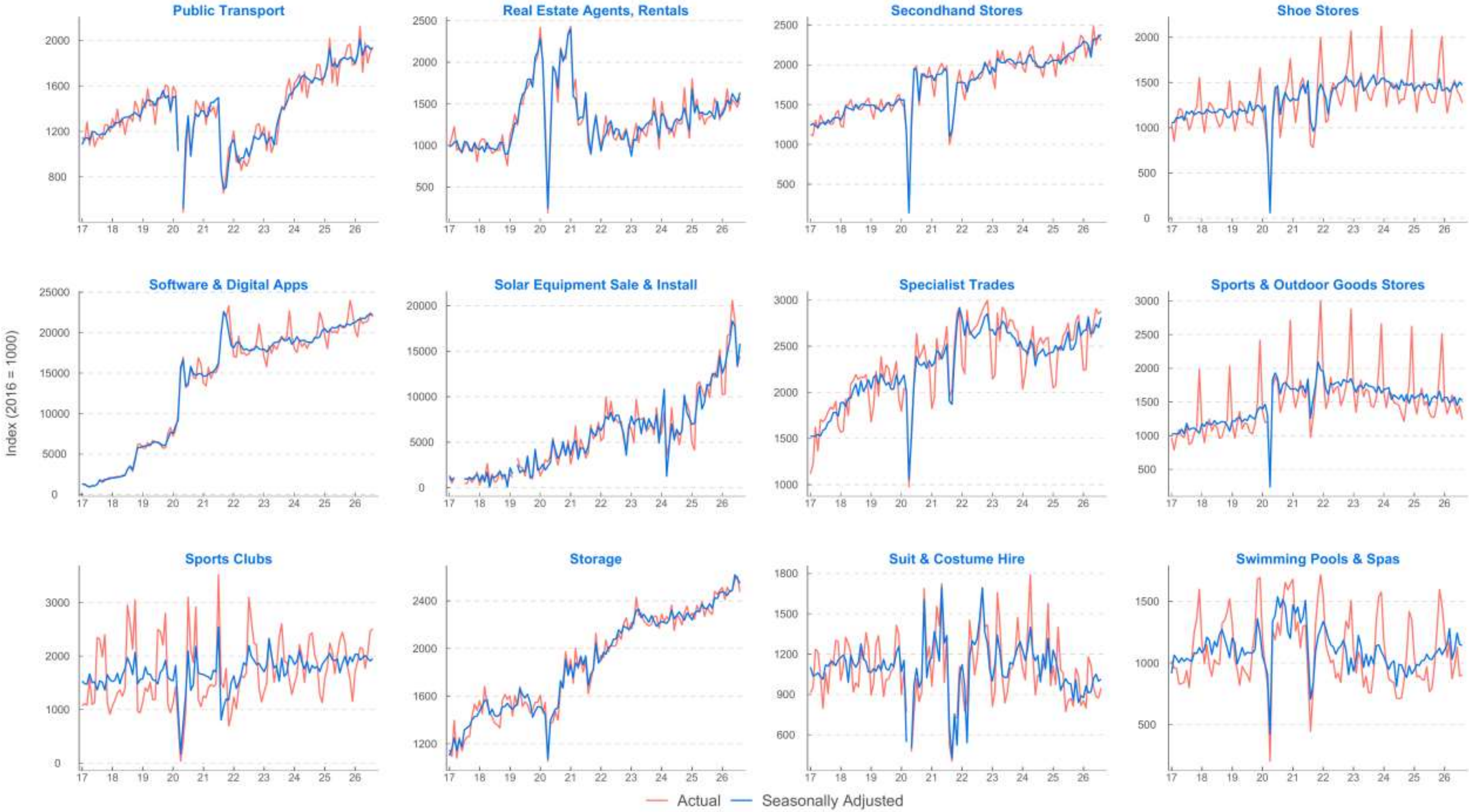

Bicycle Stores
Book & Stationery Stores
Bowling, Arcades & Pool Halls
Cafes & Restaurants
Camera & Photographic Supplies
Car & Truck Dealers
Car Washes
Catering & Parties
Charities, Social Services
Childrens & Infants Wear Stores
Cleaning & Sanitation
Clothing Stores
Index (2016 = 1000)
17 18 19 20 21 22 23 24 25 26
Actual
Seasonally Adjusted

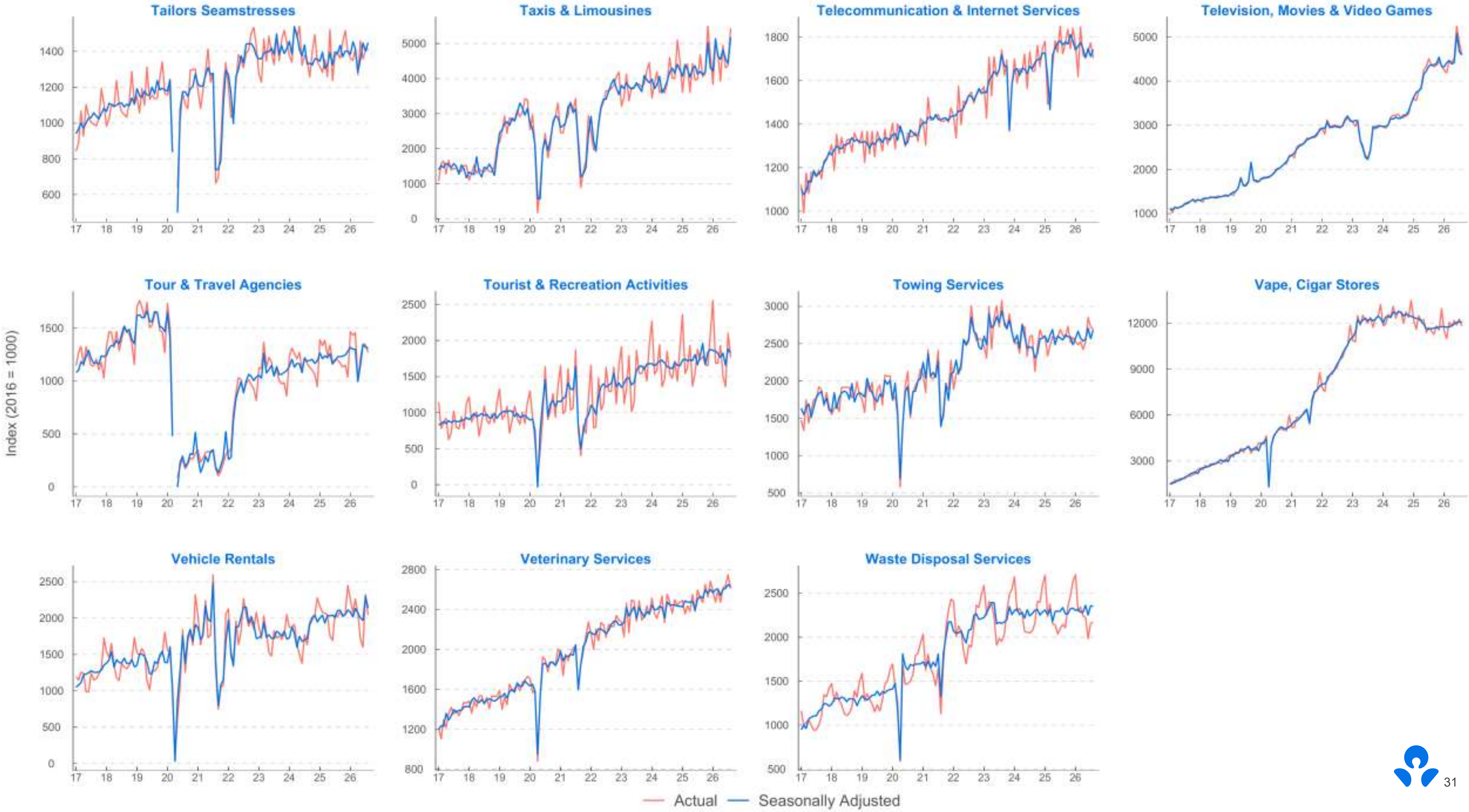

Commercial Equipment
Courier Services
Dental Services
Discount & Department Stores
Education Services
Electric, Gas, Water & Sanitary
Electronics Repair Shops
Engineering & Surveying
Equipment & Appliance Rental
Fast Food
Fireplace Stores
Fitness, Sports Recreation
Index (2016 = 1000)
Actual
Seasonally Adjusted


Floors, Walls & Windows
Florists
Freight & Removals
Fuel, Charging, Service Stations
Furniture, Furnishings, Lighting
Gambling, Betting
Gardening & Landscaping
Golf Clubs
Government Services
Grocery & Convenience Stores, Meal Kits
Hairdressing
Hardware & Construction Materials
Index (2016 = 1000)
Actual
Seasonally Adjusted


Health & Beauty Services
Hobby, Toy & Game Stores
Industrial Supplies
Insurance, Underwriting
Jewellery Stores
Laundry & Carpet Services
Live Theatre & Ticket Agencies
Marine Service & Supplies
Medical Services & Supplies
Metal Service Centres
Misc Apparel & Accessory Stores
Misc Business Services
Index (2016 = 1000)
Actual
Seasonally Adjusted


Misc Repair Shops & Services
Miscellaneous Goods
Miscellaneous Publishing
Motor Homes Hire & Sale
Motorcycle Shops
Movies
Music & Instruments
Parking Excluding Airports
Personal & Household Services
Pet Stores
Pharmacies & Cosmetics Stores
Photo Studios & Services
Index (2016 = 1000)
17 18 19 20 21 22 23 24 25 26
Actual
Seasonally Adjusted


Public Transport
Real Estate Agents, Rentals
Secondhand Stores
Shoe Stores
Software & Digital Apps
Solar Equipment Sale & Install
Specialist Trades
Sports & Outdoor Goods Stores
Sports Clubs
Storage
Suit & Costume Hire
Swimming Pools & Spas
Index (2016 = 1000)
Actual
Seasonally Adjusted


Tailors Seamstresses
Taxis & Limousines
Telecommunication & Internet Services
Television, Movies & Video Games
Tour & Travel Agencies
Tourist & Recreation Activities
Towing Services
Vape, Cigar Stores
Vehicle Rentals
Veterinary Services
Waste Disposal Services
Index (2016 = 1000)
Actual
Seasonally Adjusted

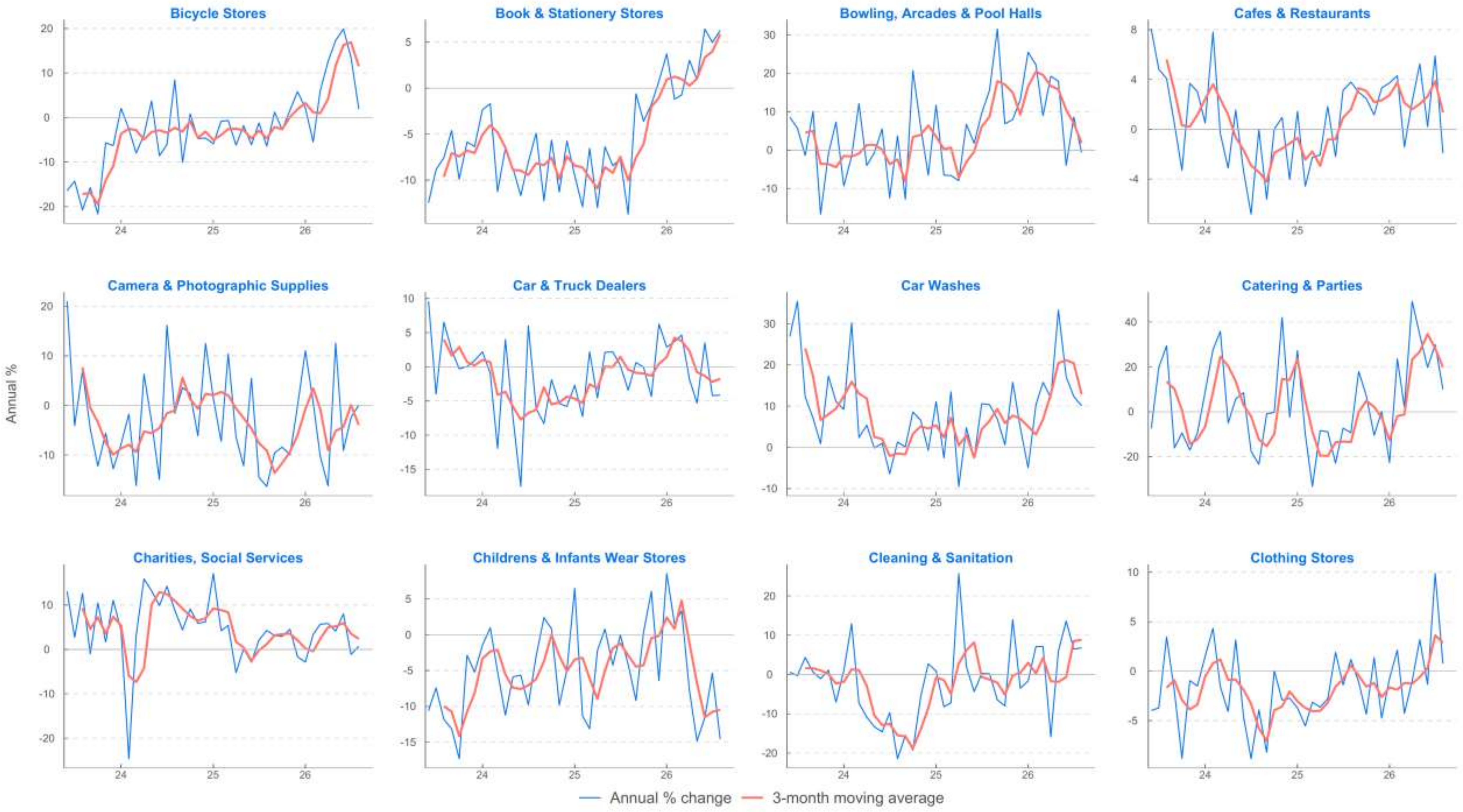
Annual % change

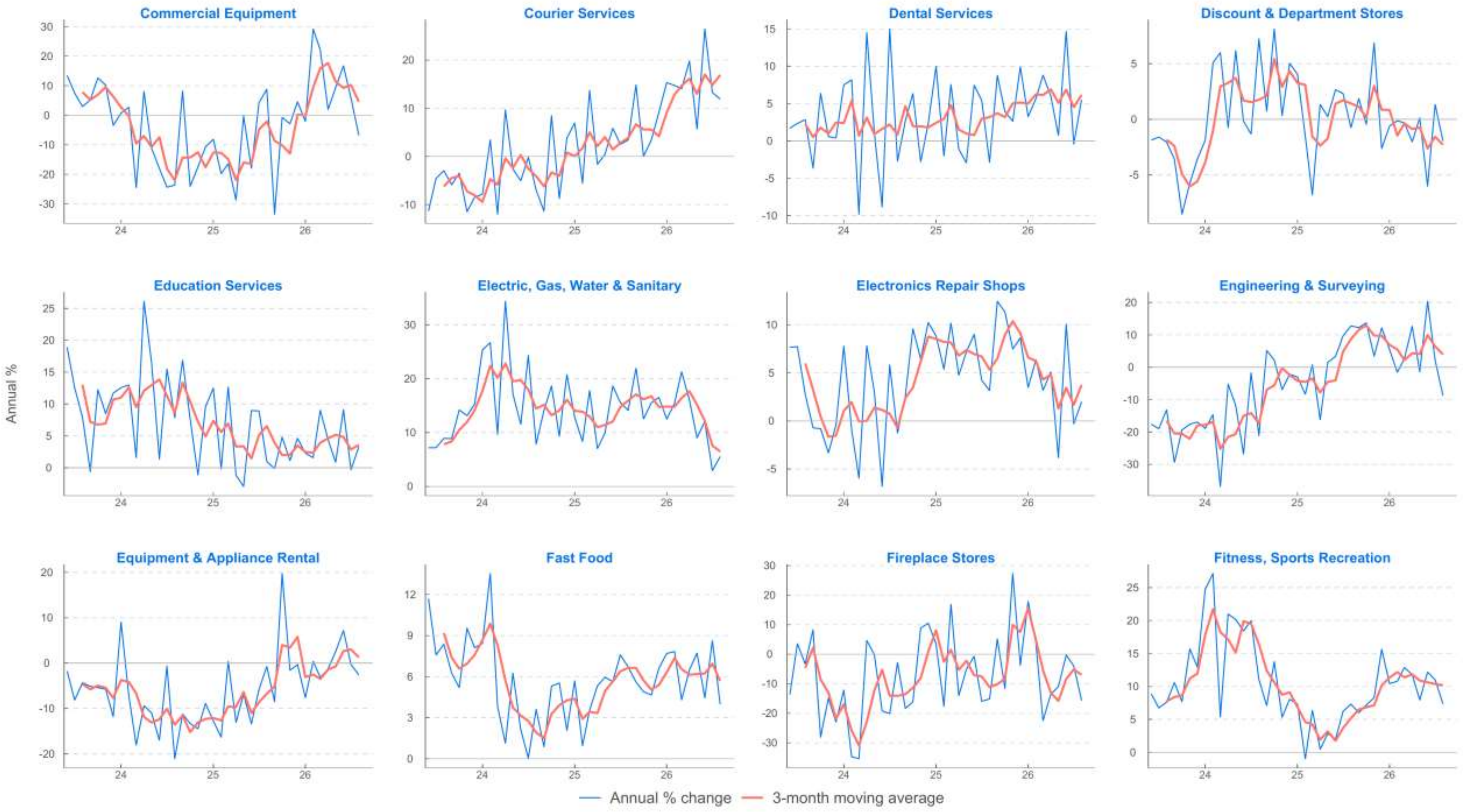
The following slides show the annual % change in both raw and smoothed (3-month moving average) terms – as before, first the overall groups, and then all industries in alphabetical order.

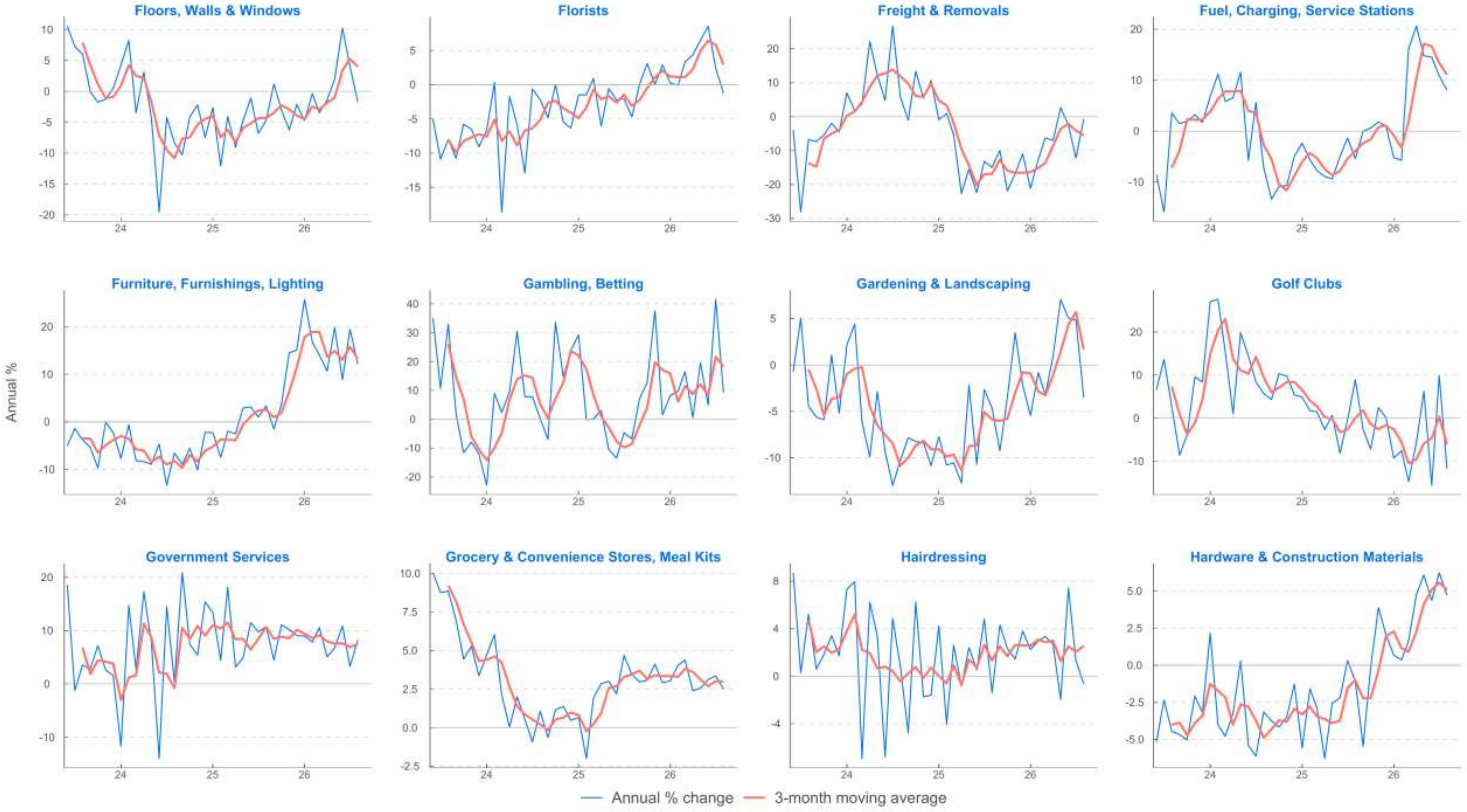
For a description of what is in each industry, see slides 20-21.

Industry group totals

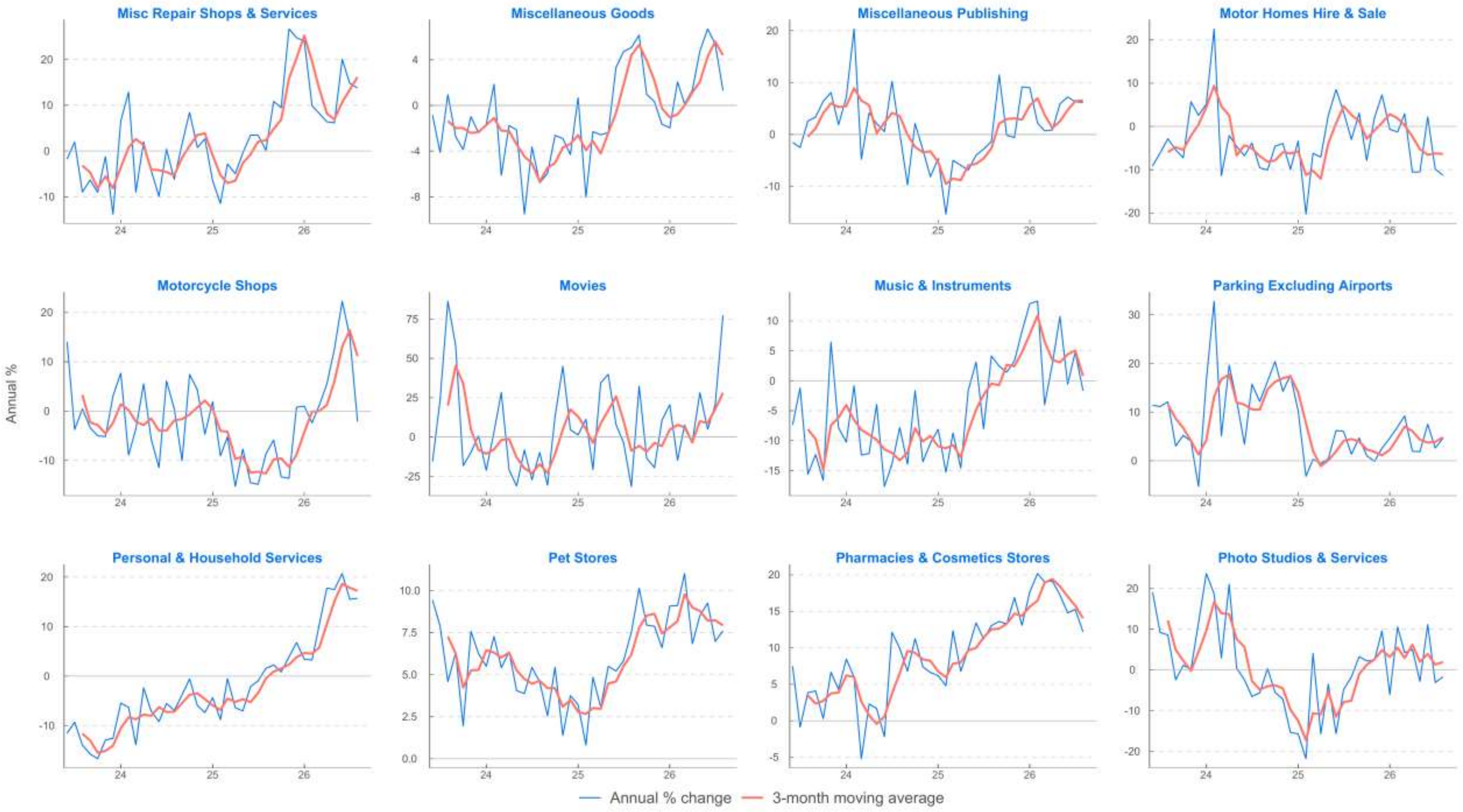

Accommodation
Accounting & Legal Services
Agriculture Supplies
Airlines & Airports
Appliances & Electrical Equipment
Art Gallery, Supplies
Association Memberships
Automotive Parts & Accessories
Automotive Services
Bakeries
Bars
Beer Wine & Liquor
Annual %
24
25
26
Annual % change
3-month moving average

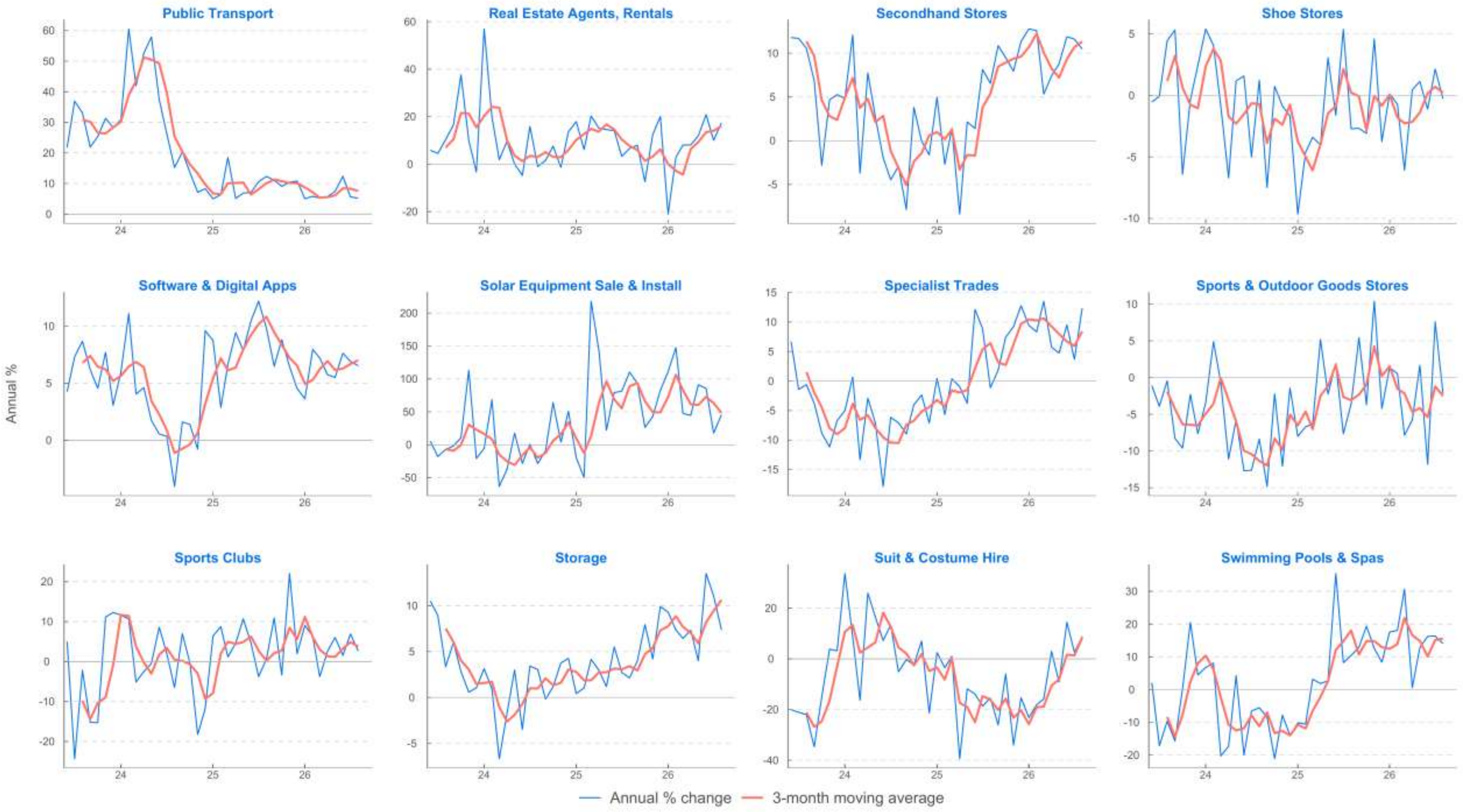

Bicycle Stores
Book & Stationery Stores
Bowling, Arcades & Pool Halls
Cafes & Restaurants
Camera & Photographic Supplies
Car & Truck Dealers
Car Washes
Catering & Parties
Charities, Social Services
Childrens & Infants Wear Stores
Cleaning & Sanitation
Clothing Stores
Annual %
24
25
26
Annual % change
3-month moving average

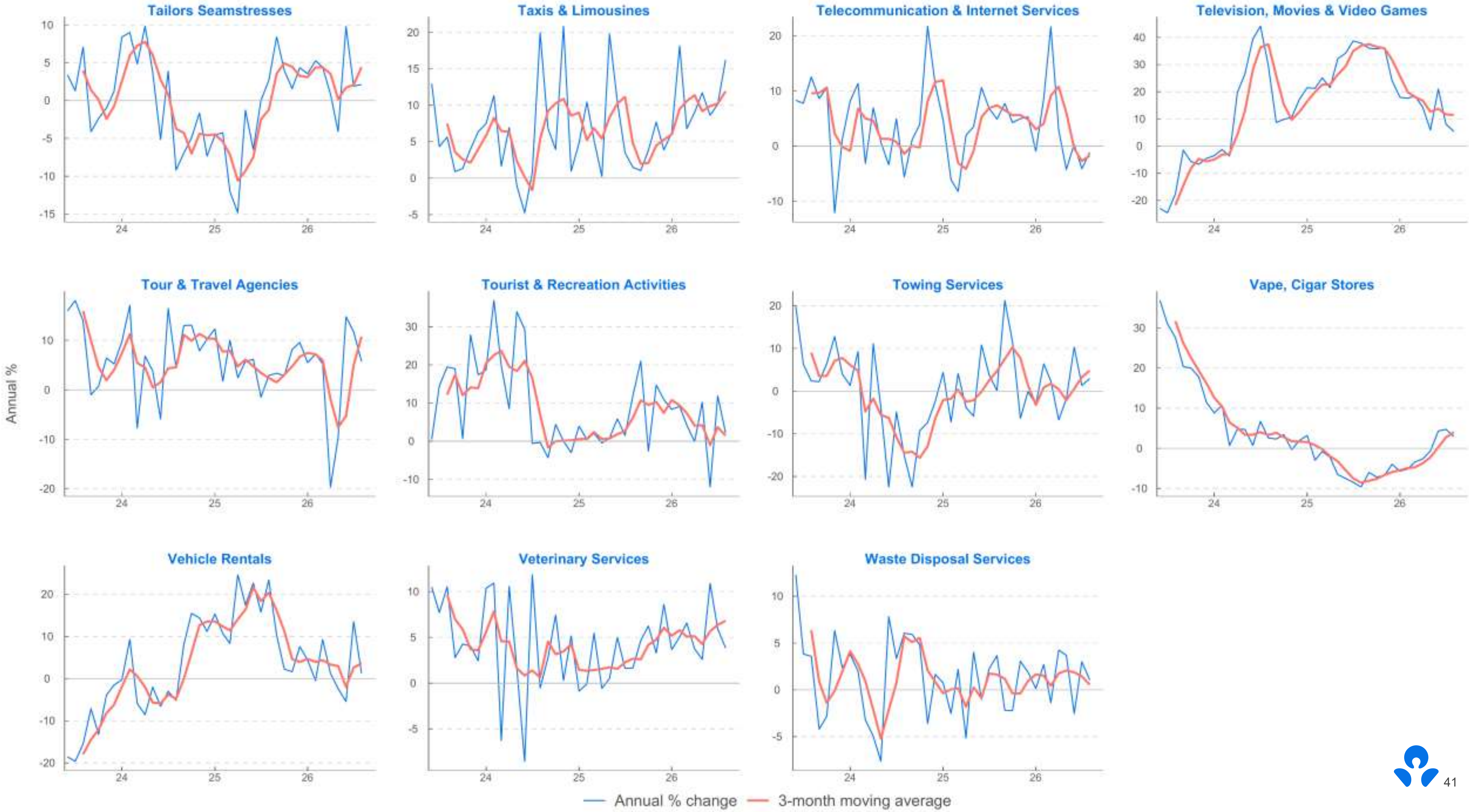

Commercial Equipment
Courier Services
Dental Services
Discount & Department Stores
Education Services
Electric, Gas, Water & Sanitary
Electronics Repair Shops
Engineering & Surveying
Equipment & Appliance Rental
Fast Food
Fireplace Stores
Fitness, Sports Recreation
Annual %
24
25
26
Annual % change
3-month moving average


Floors, Walls & Windows
Florists
Freight & Removals
Fuel, Charging, Service Stations
Furniture, Furnishings, Lighting
Gambling, Betting
Gardening & Landscaping
Golf Clubs
Government Services
Grocery & Convenience Stores, Meal Kits
Hairdressing
Hardware & Construction Materials
Annual %
24
25
26
Annual % change
3-month moving average

Health & Beauty Services
Hobby, Toy & Game Stores
Industrial Supplies
Insurance, Underwriting
Jewellery Stores
Laundry & Carpet Services
Live Theatre & Ticket Agencies
Marine Service & Supplies
Medical Services & Supplies
Metal Service Centres
Misc Apparel & Accessory Stores
Misc Business Services
Annual %
24
25
26
Annual % change
3-month moving average


Misc Repair Shops & Services
Miscellaneous Goods
Miscellaneous Publishing
Motor Homes Hire & Sale
Motorcycle Shops
Movies
Music & Instruments
Parking Excluding Airports
Personal & Household Services
Pet Stores
Pharmacies & Cosmetics Stores
Photo Studios & Services
Annual %
24
25
26
Annual % change
3-month moving average


Public Transport
Real Estate Agents, Rentals
Secondhand Stores
Shoe Stores
Software & Digital Apps
Solar Equipment Sale & Install
Specialist Trades
Sports & Outdoor Goods Stores
Sports Clubs
Storage
Suit & Costume Hire
Swimming Pools & Spas
Annual %
24
25
26
Annual % change
3-month moving average


Tailors Seamstresses
Taxis & Limousines
Telecommunication & Internet Services
Television, Movies & Video Games
Tour & Travel Agencies
Tourist & Recreation Activities
Towing Services
Vape, Cigar Stores
Vehicle Rentals
Veterinary Services
Waste Disposal Services
Annual %
24
25
26
Annual % change
3-month moving average

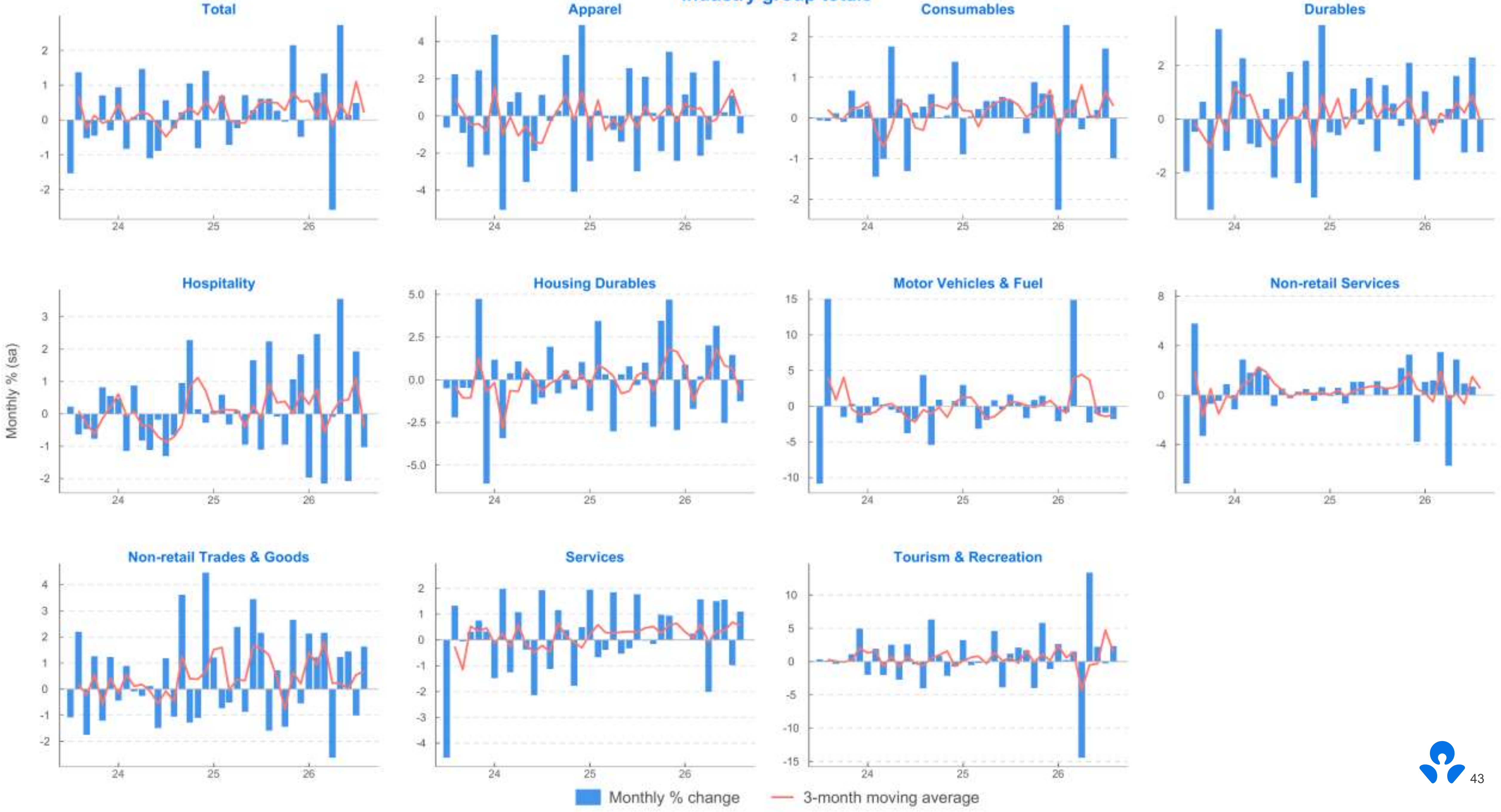
Monthly % change: raw and smoothed

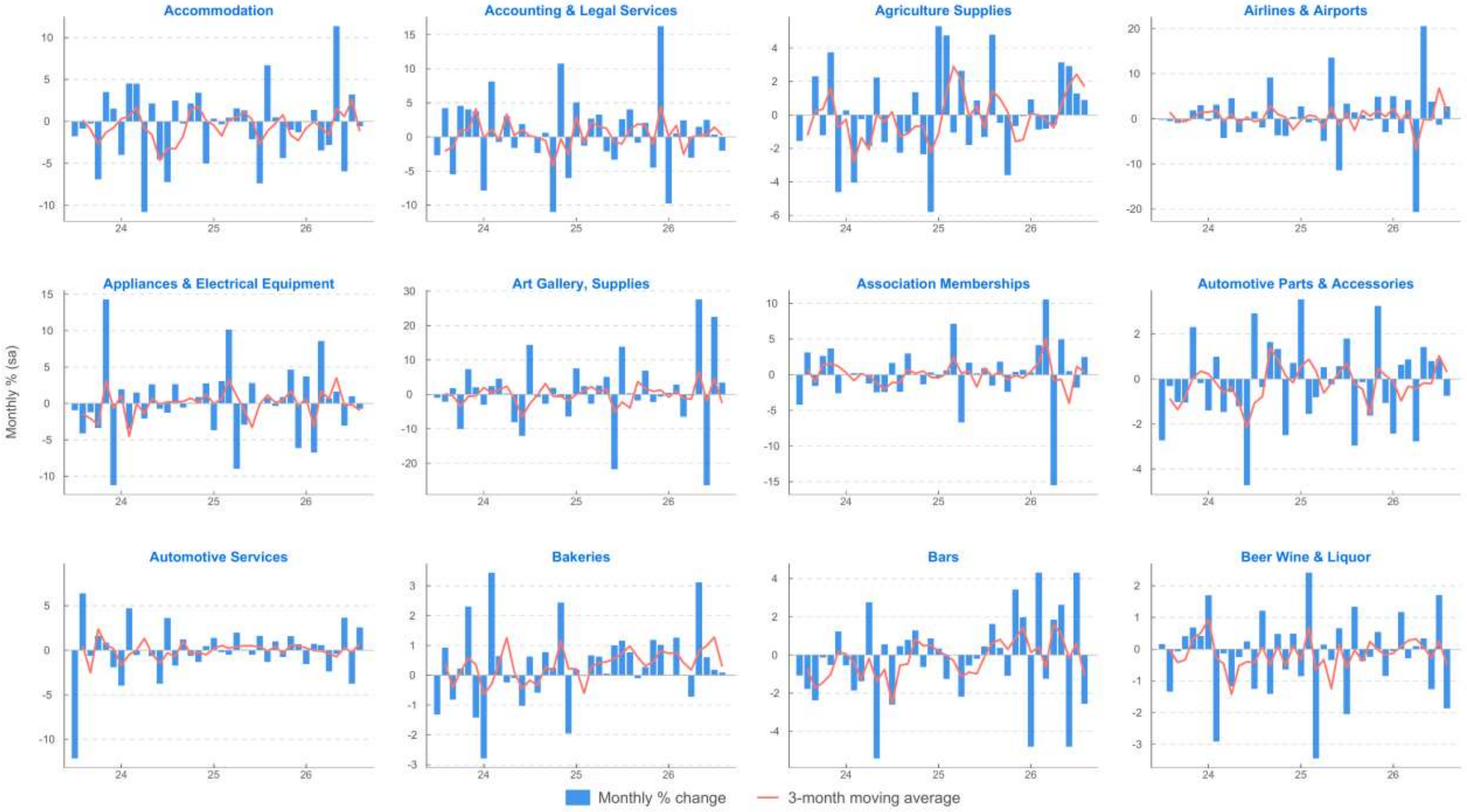
(3-month moving average)

The following slides show the monthly % change, both raw (bars) and in smoothed (3-month moving average) terms (lines). All data in these charts are seasonally adjusted. As before, the first slide is the overall groups, and then all industries in alphabetical order.

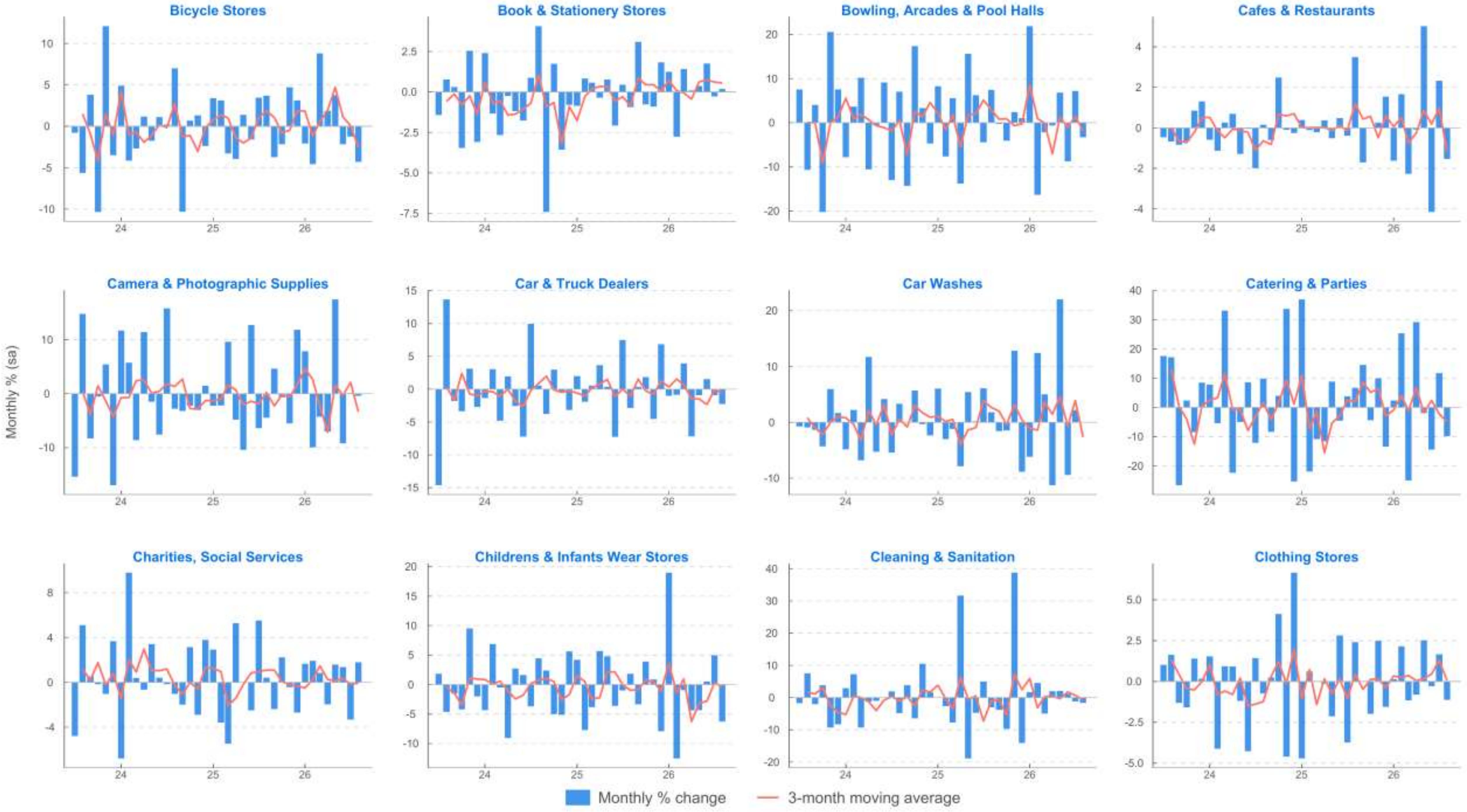
For a description of what is in each industry, see slides 20-21.

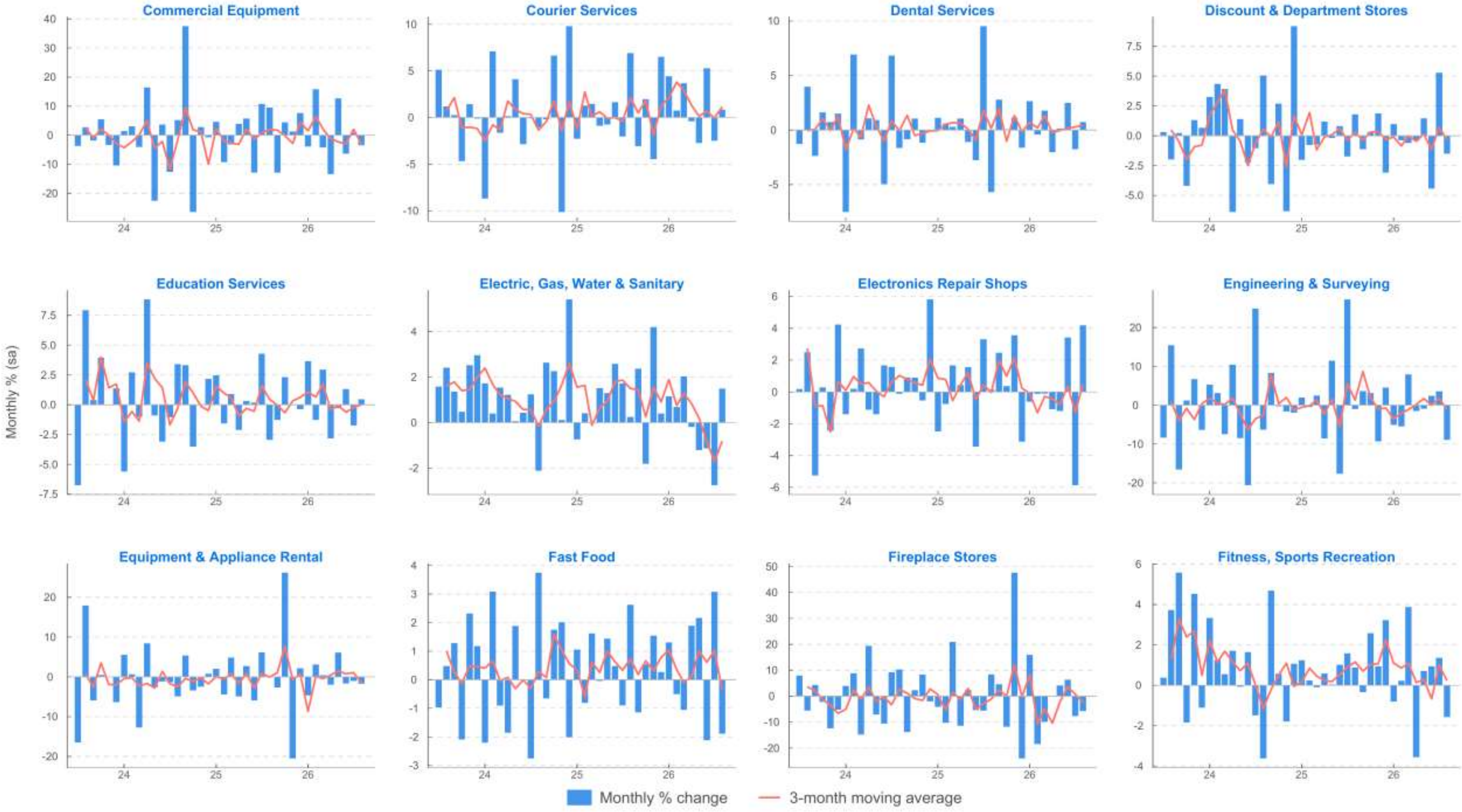
Industry group totals



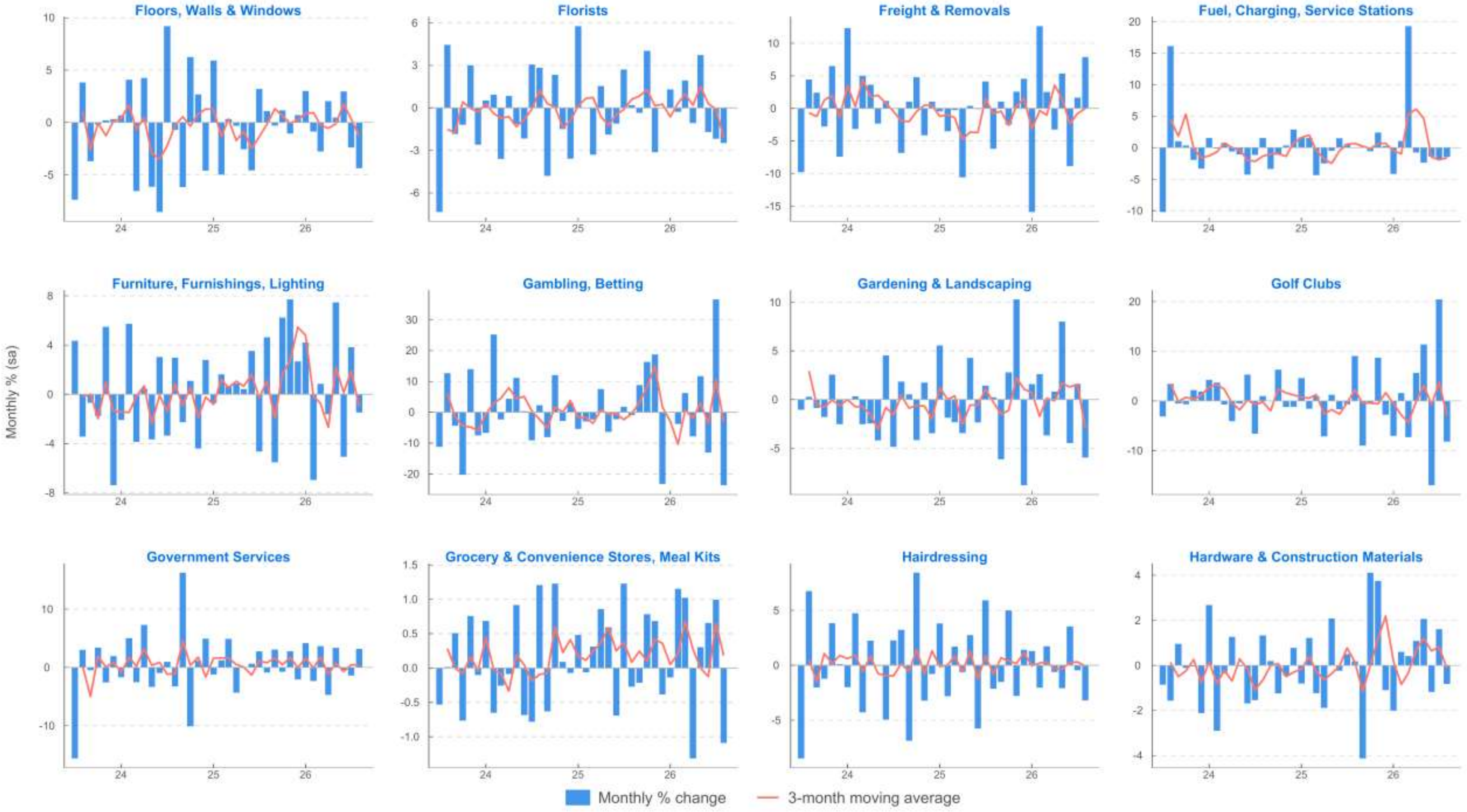


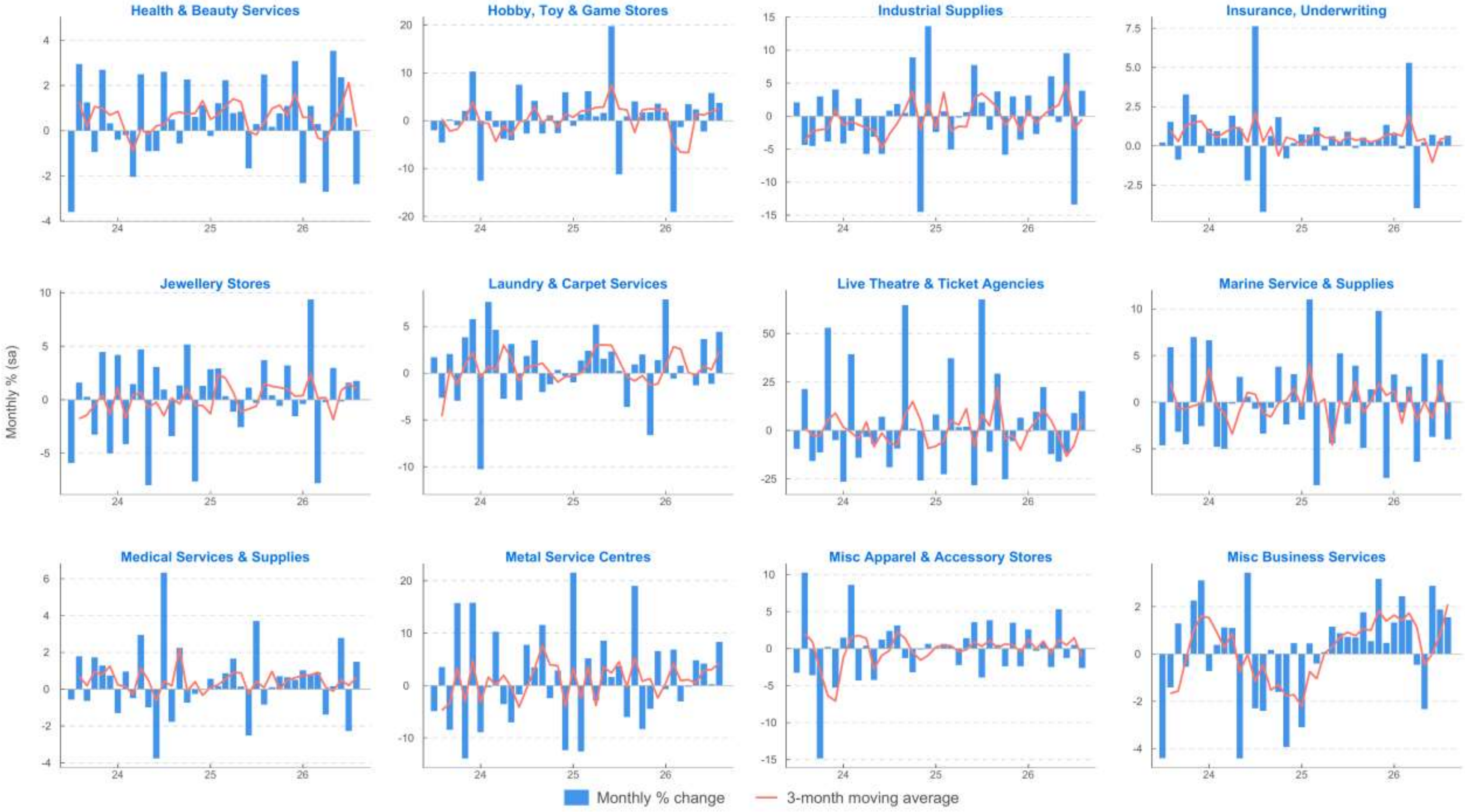
Accommodation
Accounting & Legal Services
Agriculture Supplies
Airlines & Airports
Appliances & Electrical Equipment
Art Gallery, Supplies
Association Memberships
Automotive Parts & Accessories
Automotive Services
Bakeries
Bars
Beer Wine & Liquor
Monthly % (sa)
24
25
26
Monthly % change
3-month moving average

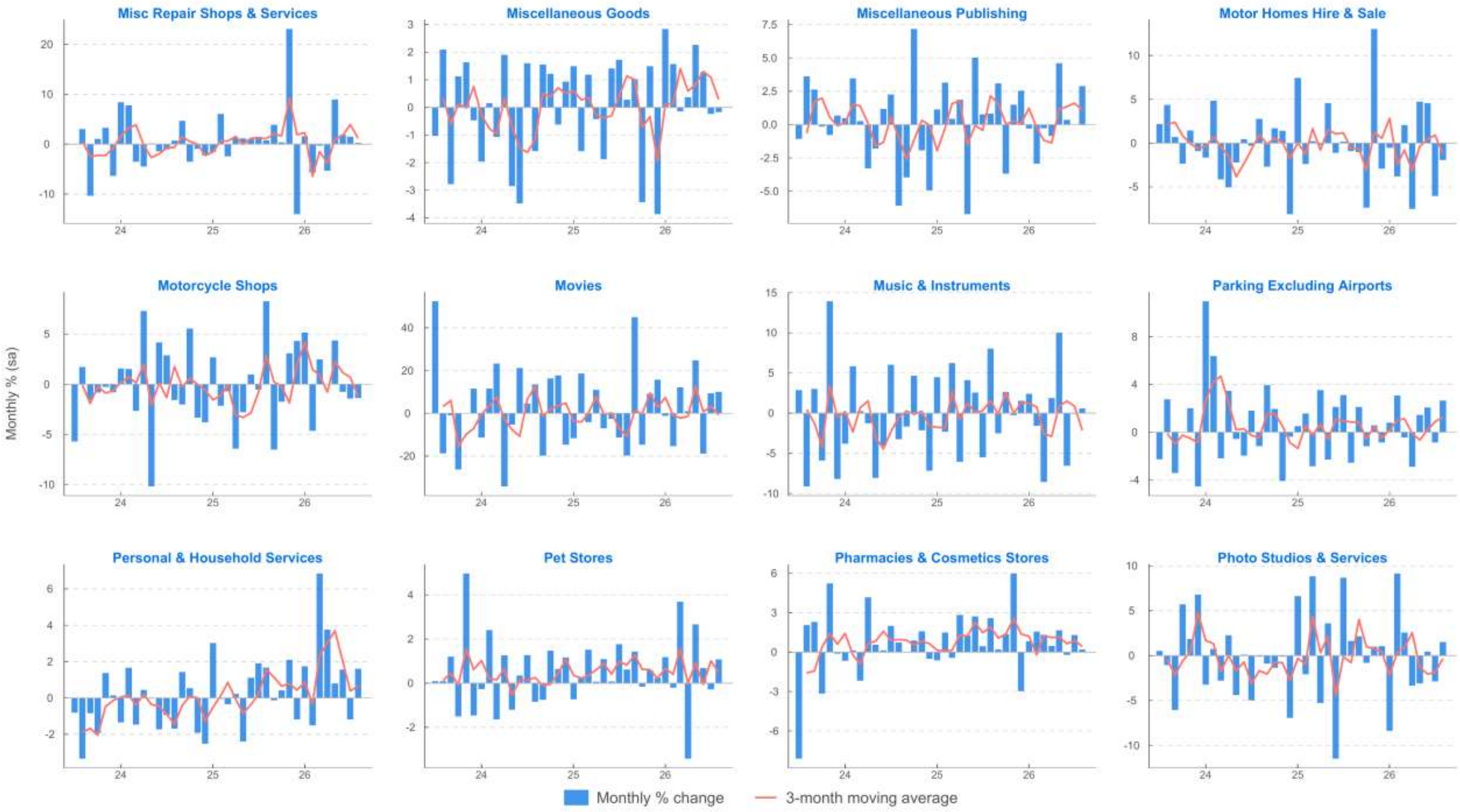

Bicycle Stores
Book & Stationery Stores
Bowling, Arcades & Pool Halls
Cafes & Restaurants
Camera & Photographic Supplies
Car & Truck Dealers
Car Washes
Catering & Parties
Charities, Social Services
Childrens & Infants Wear Stores
Cleaning & Sanitation
Clothing Stores
Monthly % (sa)
24
25
26
Monthly % change
3-month moving average



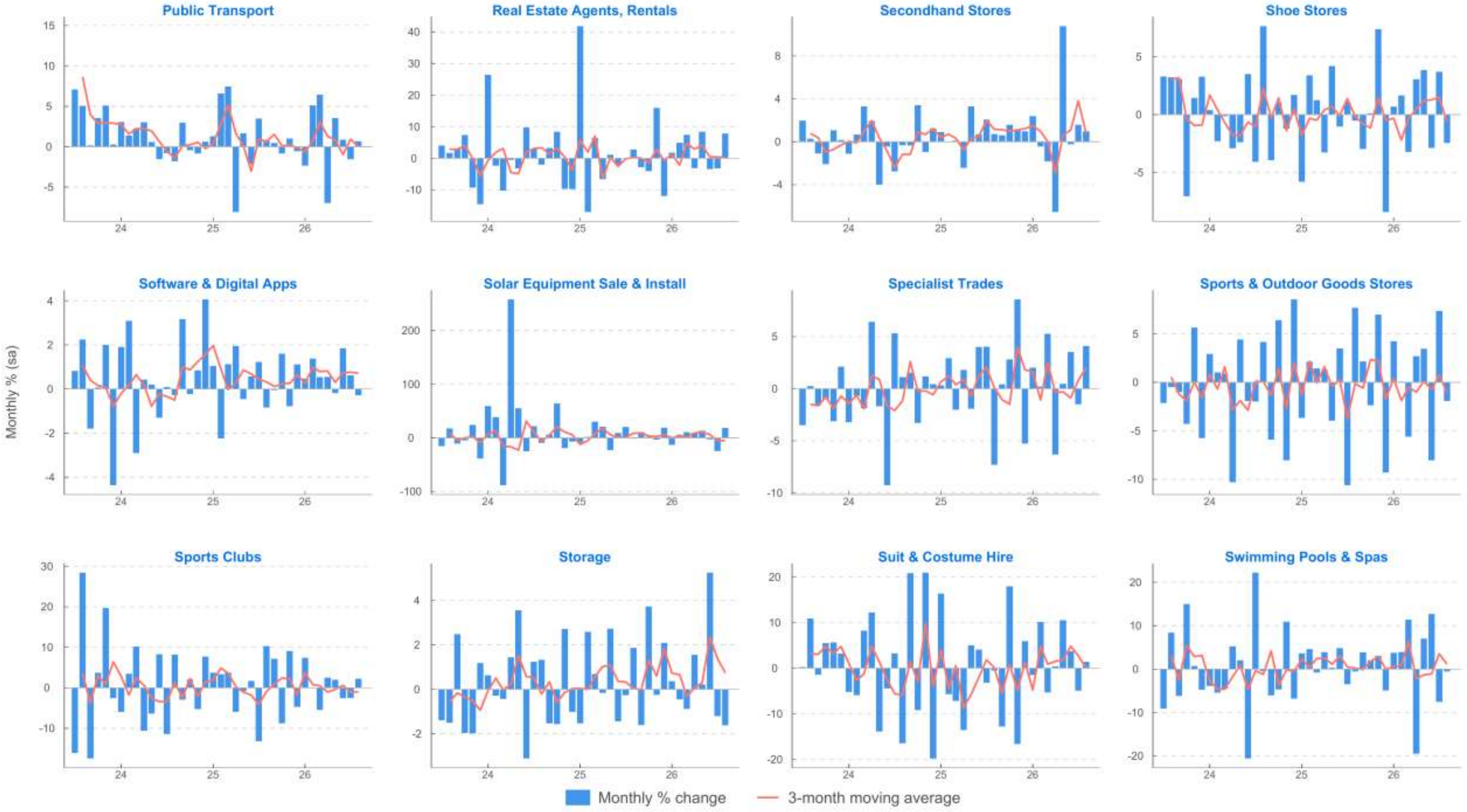
Commercial Equipment
Courier Services
Dental Services
Discount & Department Stores
Education Services
Electric, Gas, Water & Sanitary
Electronics Repair Shops
Engineering & Surveying
Equipment & Appliance Rental
Fast Food
Fireplace Stores
Fitness, Sports Recreation
Monthly % (sa)
24
25
26
Monthly % change
3-month moving average


Floors, Walls & Windows
Florists
Freight & Removals
Fuel, Charging, Service Stations
Furniture, Furnishings, Lighting
Gambling, Betting
Gardening & Landscaping
Golf Clubs
Government Services
Grocery & Convenience Stores, Meal Kits
Hairdressing
Hardware & Construction Materials
Monthly % (sa)
24
25
26
Monthly % change
3-month moving average

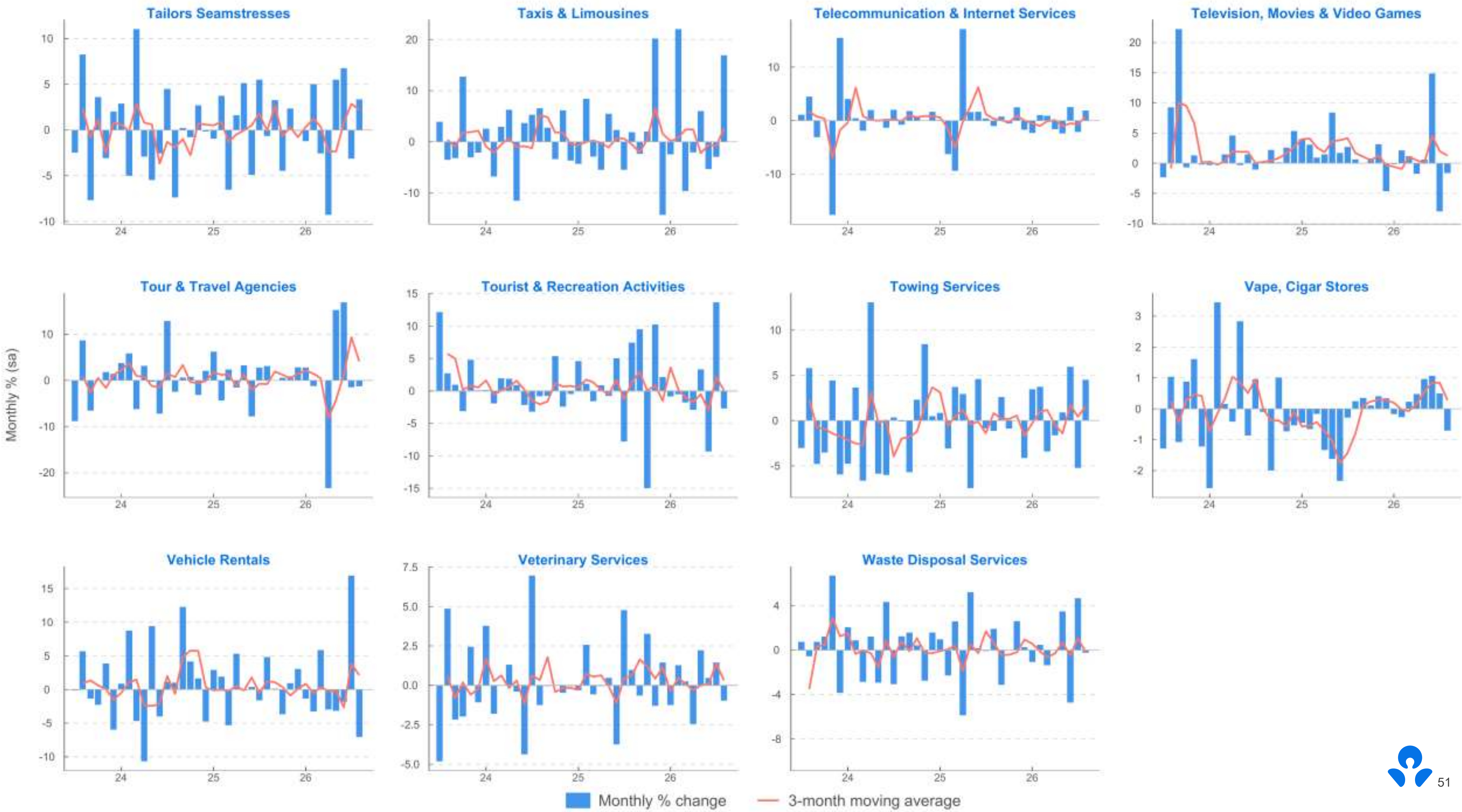

Health & Beauty Services
Hobby, Toy & Game Stores
Industrial Supplies
Insurance, Underwriting
Jewellery Stores
Laundry & Carpet Services
Live Theatre & Ticket Agencies
Marine Service & Supplies
Medical Services & Supplies
Metal Service Centres
Misc Apparel & Accessory Stores
Misc Business Services
Monthly % (sa)
24
25
26
Monthly % change
3-month moving average



Misc Repair Shops & Services
Miscellaneous Goods
Miscellaneous Publishing
Motor Homes Hire & Sale
Motorcycle Shops
Movies
Music & Instruments
Parking Excluding Airports
Personal & Household Services
Pet Stores
Pharmacies & Cosmetics Stores
Photo Studios & Services
Monthly % (sa)
24
25
26
Monthly % change
3-month moving average



Public Transport
Real Estate Agents, Rentals
Secondhand Stores
Shoe Stores
Software & Digital Apps
Solar Equipment Sale & Install
Specialist Trades
Sports & Outdoor Goods Stores
Sports Clubs
Storage
Suit & Costume Hire
Swimming Pools & Spas
Monthly % (sa)
24
25
26
Monthly % change
3-month moving average


Tailors Seamstresses
Taxis & Limousines
Telecommunication & Internet Services
Television, Movies & Video Games
Tour & Travel Agencies
Tourist & Recreation Activities
Towing Services
Vape, Cigar Stores
Vehicle Rentals
Veterinary Services
Waste Disposal Services
Monthly % (sa)
24
25
26
Monthly % change
3-month moving average

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Last updated: 18 June 2025

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