ANZ NZ Card Spending Chartpack

Data for October 2026

ANZ Research

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6 November 2026

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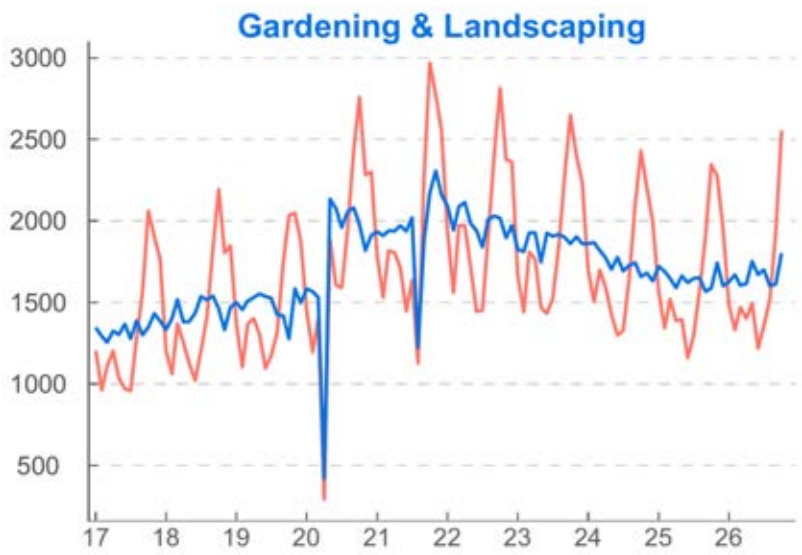


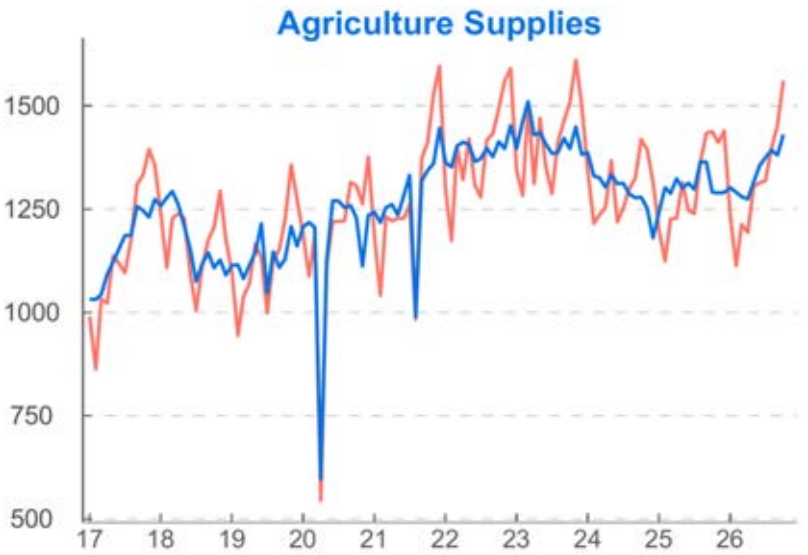
Highlights

- ANZ card data was up 0.7% in October (seasonally adjusted), with annual growth up from 5.8% to 5.9%.
- Spending on fuel lifted but discretionary spending did too.
- Fast food is gathering speed, public transport spend hit a fresh high, gardening is making a comeback, and farmers are spending freely.
- Full charts are in an appendix.









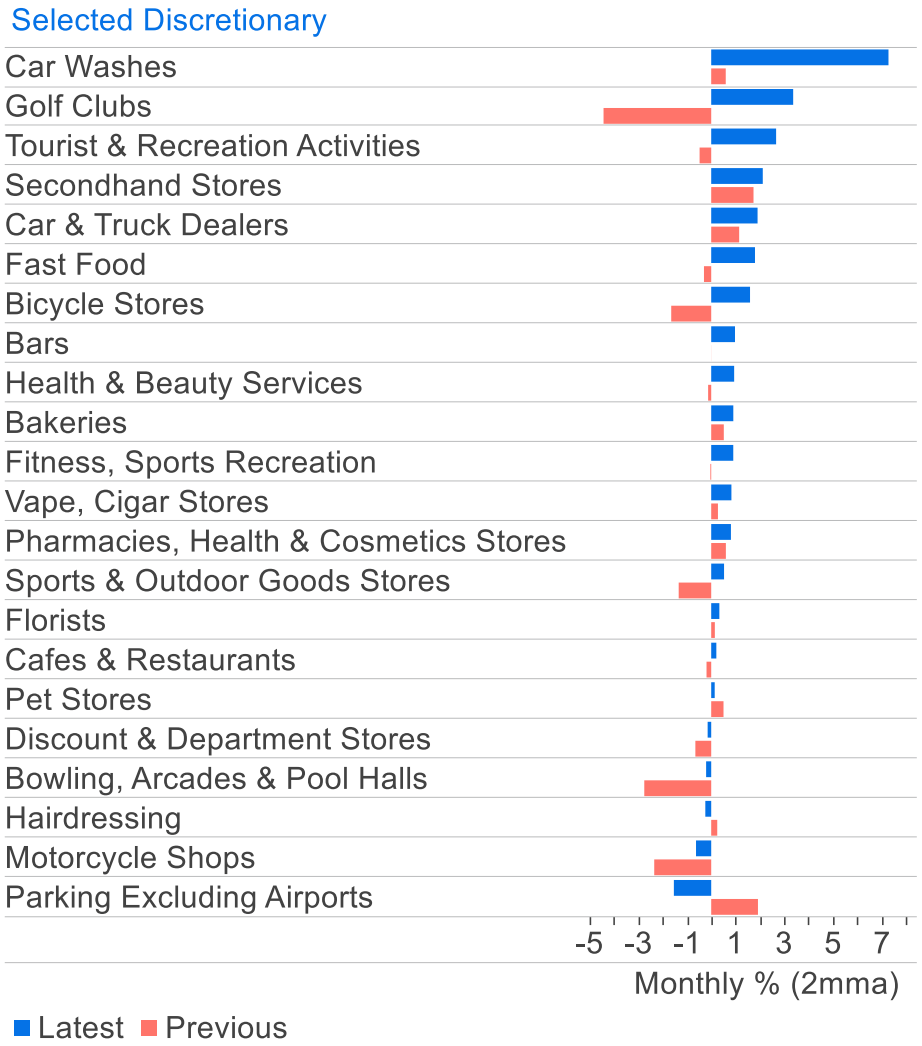
Actual — Seasonally Adjusted

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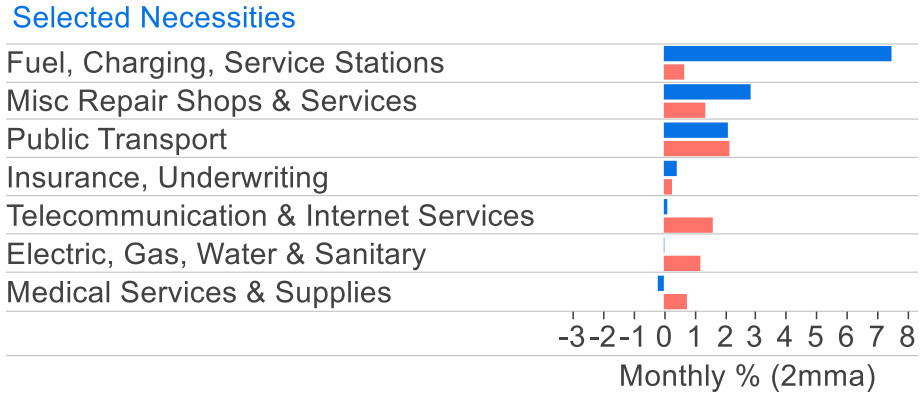
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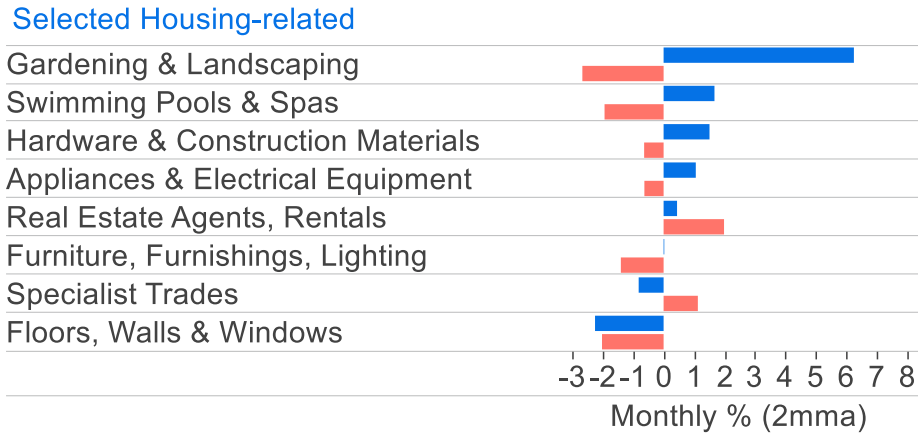
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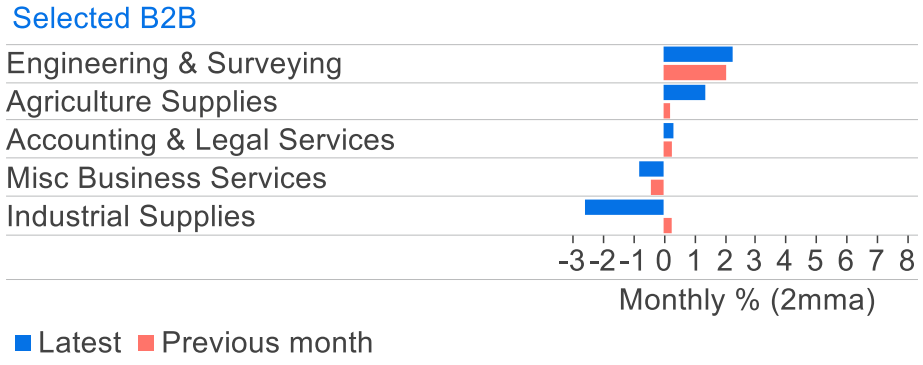
Big picture: discretionary up, necessities up, housing-related & B2B mixed



Source: ANZ Research



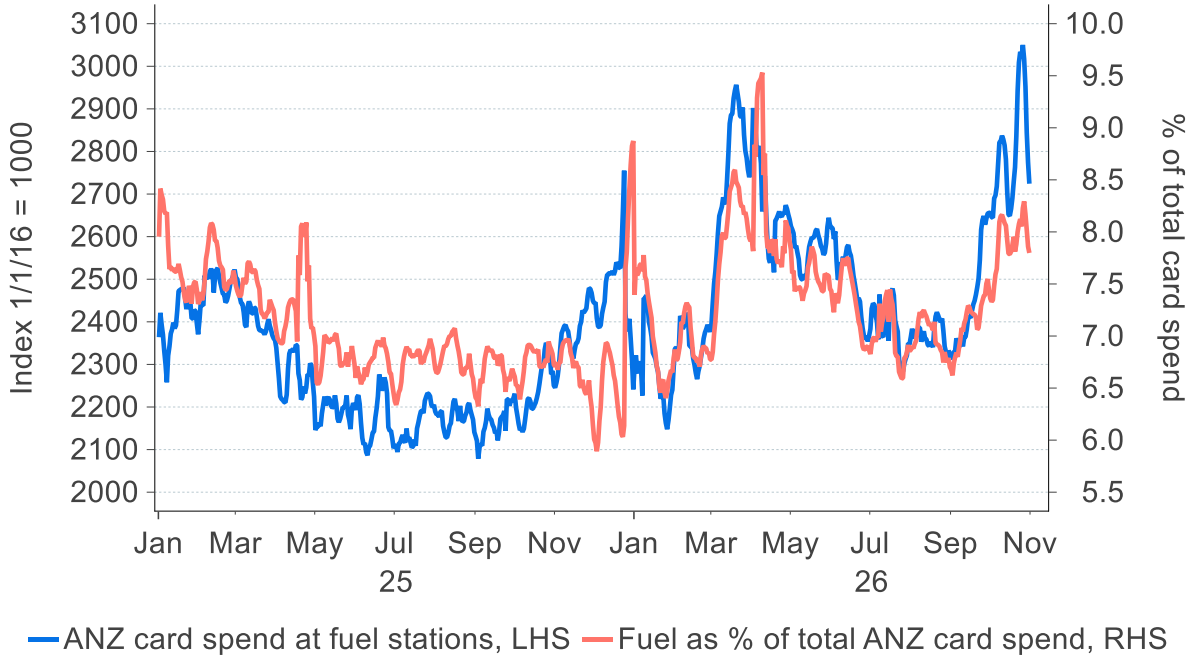




Note data is a 2-month average in these charts to reduce volatility (seasonally adjusted)

Fuel spending

Daily card spending at fuel stations (7-day moving average)



Source: MBIE, ANZ Research

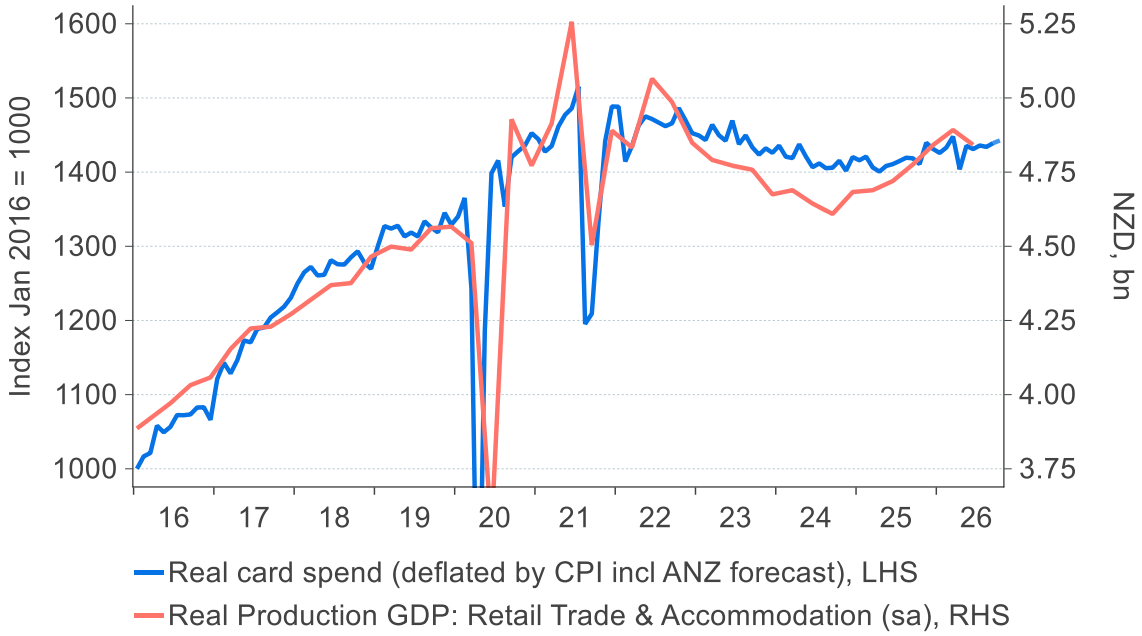
- Fuel spend has a strong weekly pattern and so is presented as a 7-day moving average in the daily spending chart above, which is not seasonally adjusted.
- Spending on fuel reflects a mix of prices and volumes, which tend to move in opposite directions. Spend has recently surged along with petrol prices.



Total real spend (proxy) versus retail trade volumes

- We can create a rough proxy for real card spending by dividing total card spend by the Consumer Price Index (including our forecast).
- Real card spending is growing, albeit modestly, consistent with lifting growth in retail trade volumes in GDP data.

Level



Source: Stats NZ, Macrobond, ANZ Research

Annual % change



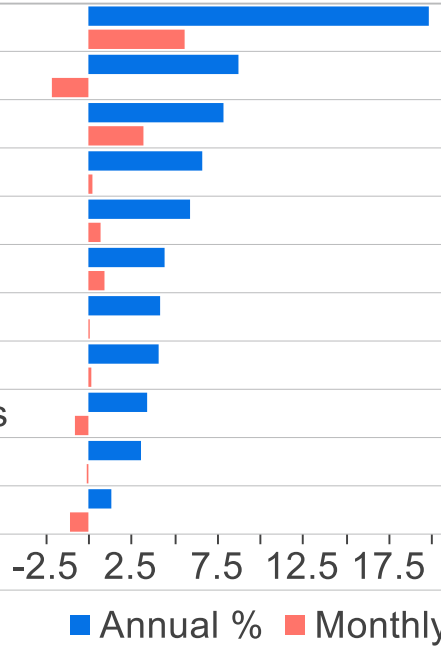
Source: Stats NZ, Macrobond, ANZ Research

Spending groups

(based on Stats NZ definitions)

- Overall card spending was up 0.7% in October (seasonally adjusted) with annual growth lifting from 5.8% to 5.9%. Monthly changes were mixed in the month but annual growth is positive across all groups (though some of this will be due to price increases, rather than all reflecting higher sales volumes).
- See charts page 23.

	y/y%		m/m%	
Motor Vehicles & Fuel	19.9	*(11.2)*	5.6	*(4.9)*
Tourism & Recreation	8.8	*(10.6)*	-2.1	*(1.7)*
Housing Durables	7.9	*(6.5)*	3.2	*(-0.7)*
Hospitality	6.6	*(3.5)*	0.2	*(1.0)*
Total	**5.9**	***(5.8)***	**0.7**	***(0.6)***
Durables	4.5	*(2.7)*	0.9	*(0.4)*
Apparel	4.2	*(2.2)*	0.1	*(-0.6)*
Consumables	4.1	*(3.7)*	0.2	*(0.2)*
Non-retail Trades & Goods	3.4	*(5.2)*	-0.8	*(-1.7)*
Services	3.1	*(6.0)*	-0.1	*(0.0)*
Non-retail Services	1.3	*(6.6)*	-1.1	*(0.5)*



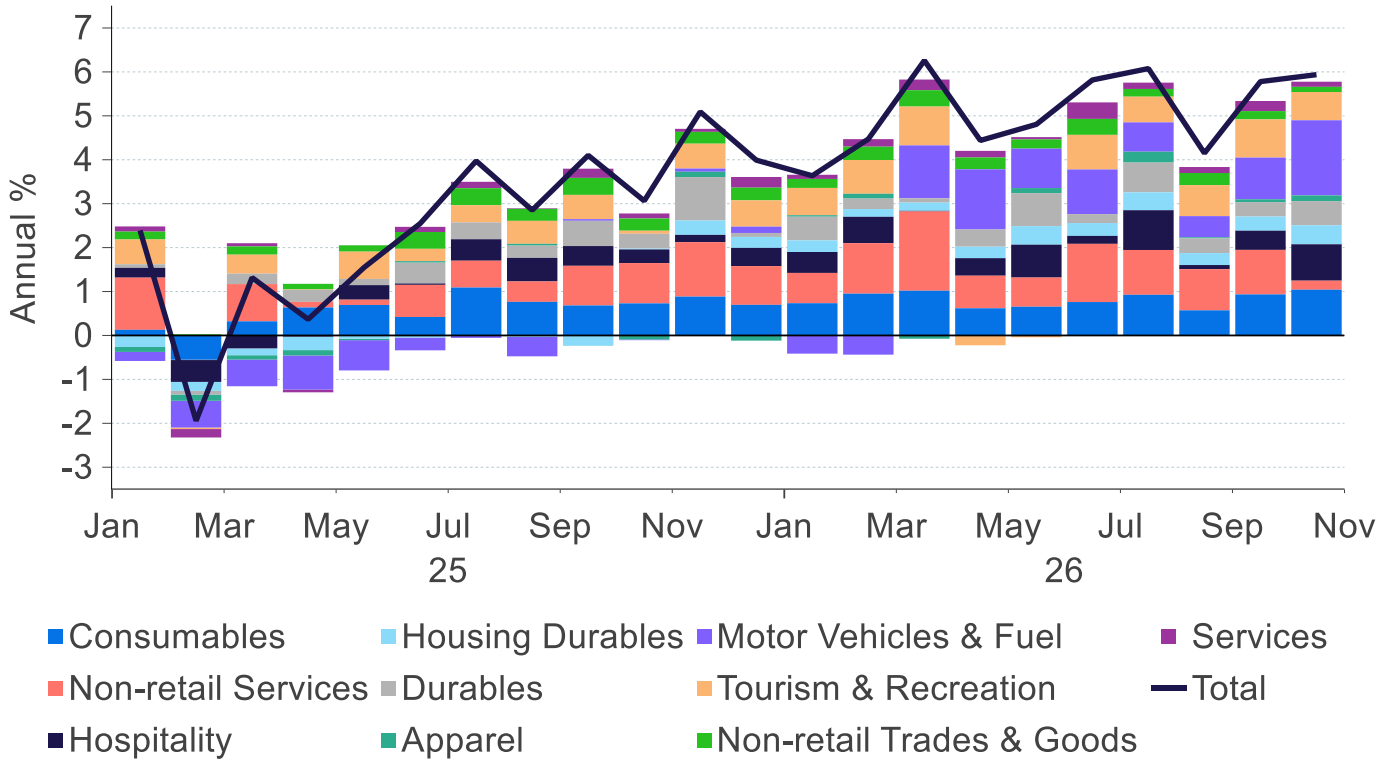
Source: ANZ Research (previous month's data in parentheses)

Note: data is subject to revision due to changing seasonal factors and ongoing data quality improvement efforts.



Contributions to annual growth

- A look at the contributions of each category to annual growth in total card spending shows strong contributions from motor vehicles and fuel (a price impact), but also consumables (mostly supermarkets), and hospitality.



Source: ANZ Research

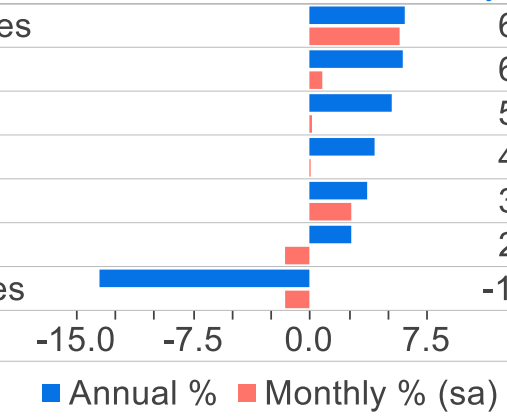
Note: Total spend includes financial services and buy-now-pay-later services, which we exclude from our category analysis, so the total doesn't exactly match the sum of contributions.



Apparel

(~4% of card spend)

- Spending was mixed across store types in the apparel group in October, seasonally adjusted. Spend at children's and infants' wear stores continues to trend down, while the pricier end that is well represented in the "Speciality Fashion & Accessories" category had a strong month.
- For charts of these and all other industries, see slide 23 onwards.



	y/y%		m/m%	
Specialty Fashion & Accessories	6.1	*(-3.2)*	5.8	*(-5.8)*
Tailors	6.0	*(2.8)*	0.8	*(-0.8)*
General Clothing Stores	5.3	*(2.1)*	0.2	*(-0.3)*
Total	4.2	*(2.2)*	0.1	*(-0.6)*
Shoe Stores	3.7	*(0.2)*	2.7	*(-0.7)*
Jewellery Stores	2.7	*(11.7)*	-1.6	*(-0.6)*
Childrens & Infants Wear Stores	-13.5	*(-9.0)*	-1.6	*(2.3)*

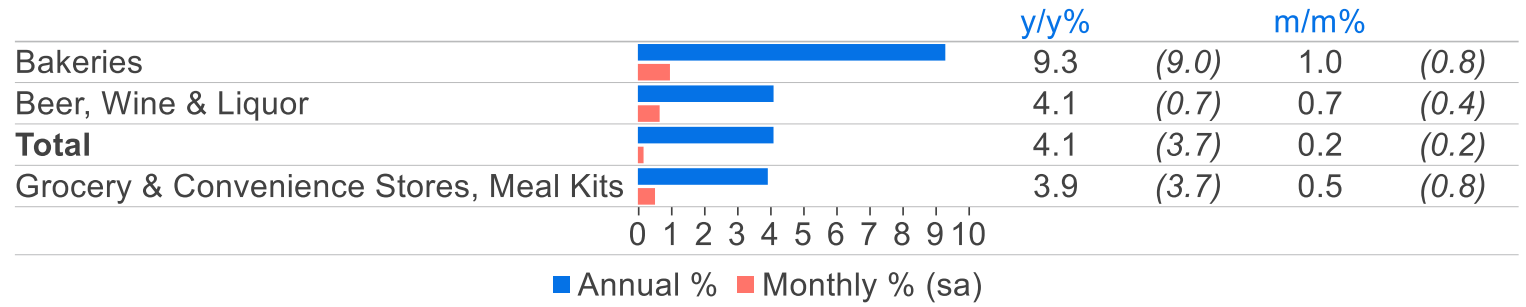
Source: ANZ Research (previous month's data in parentheses)



Consumables

(~28% of card spend)

- All three store types in this category saw higher spend in October (seasonally adjusted).
- Sales at bakeries have been outperforming.



	y/y%		m/m%	
Bakeries	9.3	*(9.0)*	1.0	*(0.8)*
Beer, Wine & Liquor	4.1	*(0.7)*	0.7	*(0.4)*
Total	4.1	*(3.7)*	0.2	*(0.2)*
Grocery & Convenience Stores, Meal Kits	3.9	*(3.7)*	0.5	*(0.8)*

Source: ANZ Research (previous month's data in parentheses)



Durables

(~17% of card spend, incl. housing durables)

- Most durables were up in October, seasonally adjusted.
- Secondhand stores are having a very strong year – but that may not be a particularly positive signal regarding consumers' willingness to spend.

	y/y%		m/m%	
Secondhand Goods Stores	16.2	*(15.2)*	1.9	*(2.3)*
Pharmacies, Health, Cosmetics	12.0	*(13.0)*	0.6	*(1.0)*
Miscellaneous Goods	11.1	*(2.1)*	2.7	*(0.2)*
Bicycle Stores	9.7	*(5.3)*	2.2	*(1.0)*
Marine Service & Supplies	7.7	*(6.7)*	1.5	*(4.5)*
Pet Stores	6.2	*(6.1)*	0.3	*(0.0)*
Appliance & PC, Sales & Service	5.4	*(1.5)*	2.8	*(-0.7)*
Total	4.5	*(2.7)*	0.9	*(0.4)*
Vape, Cigar Stores	3.7	*(5.7)*	-0.1	*(1.8)*
Hobby, Toy & Game Stores	2.5	*(-6.5)*	2.6	*(-1.9)*
Art Galleries & Dealers	1.8	*(-4.4)*	7.7	*(-9.1)*
Book & Stationery Stores	0.4	*(6.2)*	-2.6	*(1.1)*
Sports & Outdoor Goods Stores	0.1	*(-6.1)*	1.9	*(-0.8)*
Florists	-0.6	*(1.2)*	0.8	*(-0.2)*
Discount & Department Stores	-1.4	*(-0.8)*	-0.5	*(0.2)*
Music & Instruments	-2.0	*(6.5)*	-4.1	*(3.1)*
Camera & Photographic Supplies	-2.8	*(3.2)*	-3.8	*(4.8)*
Commercial Equipment	-2.9	*(16.8)*	-6.2	*(6.2)*



Source: ANZ Research (previous month's data in parentheses)

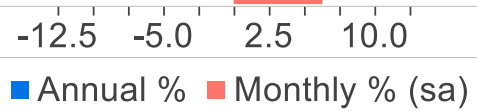


Housing durables

(part of durables, which make up 17% of card spend)

- This group is sensitive to how the housing market is faring.
- More store types in this category lifted in October, seasonally adjusted, with the category up 3.2% in the month. Gardening and landscaping was a standout.
- The category is up 7.9% on a year ago and is strengthening.

	y/y%		m/m%	
Furniture, Furnishings, Lighting	11.8	*(14.9)*	11.8	*(0.7)*
Swimming Pools & Spas	9.5	*(1.9)*	0.2	*(-0.1)*
Gardening & Landscaping	8.9	*(1.5)*	7.3	*(-3.8)*
Hardware & Construction Materials	8.1	*(5.5)*	3.7	*(-0.7)*
Total	7.9	*(6.5)*	3.2	*(-0.7)*
Floors, Walls & Windows	-6.9	*(-2.5)*	-4.7	*(0.2)*
Fireplace Stores	-10.0	*(-25.7)*	6.3	*(-4.1)*



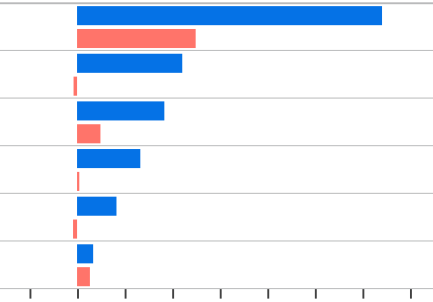
Source: ANZ Research (previous month's data in parentheses)



Hospitality

(~15% of card spend)

- Hospitality spending eked out a small gain in October. The sector is trending higher (see chart page 23). Spending at bars is up around 11% y/y, and fast food is up 9.2% y/y. Cafes and restaurants had a quieter month (seasonally adjusted) but spend is up around 4% versus a year ago.
- The “catering & parties” component tends to be driven by large events (including sports) and is therefore very volatile.



	y/y%		m/m%	
Catering & Parties	32.1	*(-1.2)*	12.5	*(7.0)*
Bars	11.1	*(7.0)*	-0.4	*(2.4)*
Fast Food	9.2	*(6.8)*	2.5	*(1.1)*
Total	6.6	*(3.5)*	0.2	*(1.0)*
Cafes & Restaurants	4.1	*(1.7)*	-0.4	*(0.8)*
Accommodation	1.7	*(-4.9)*	1.4	*(-0.9)*

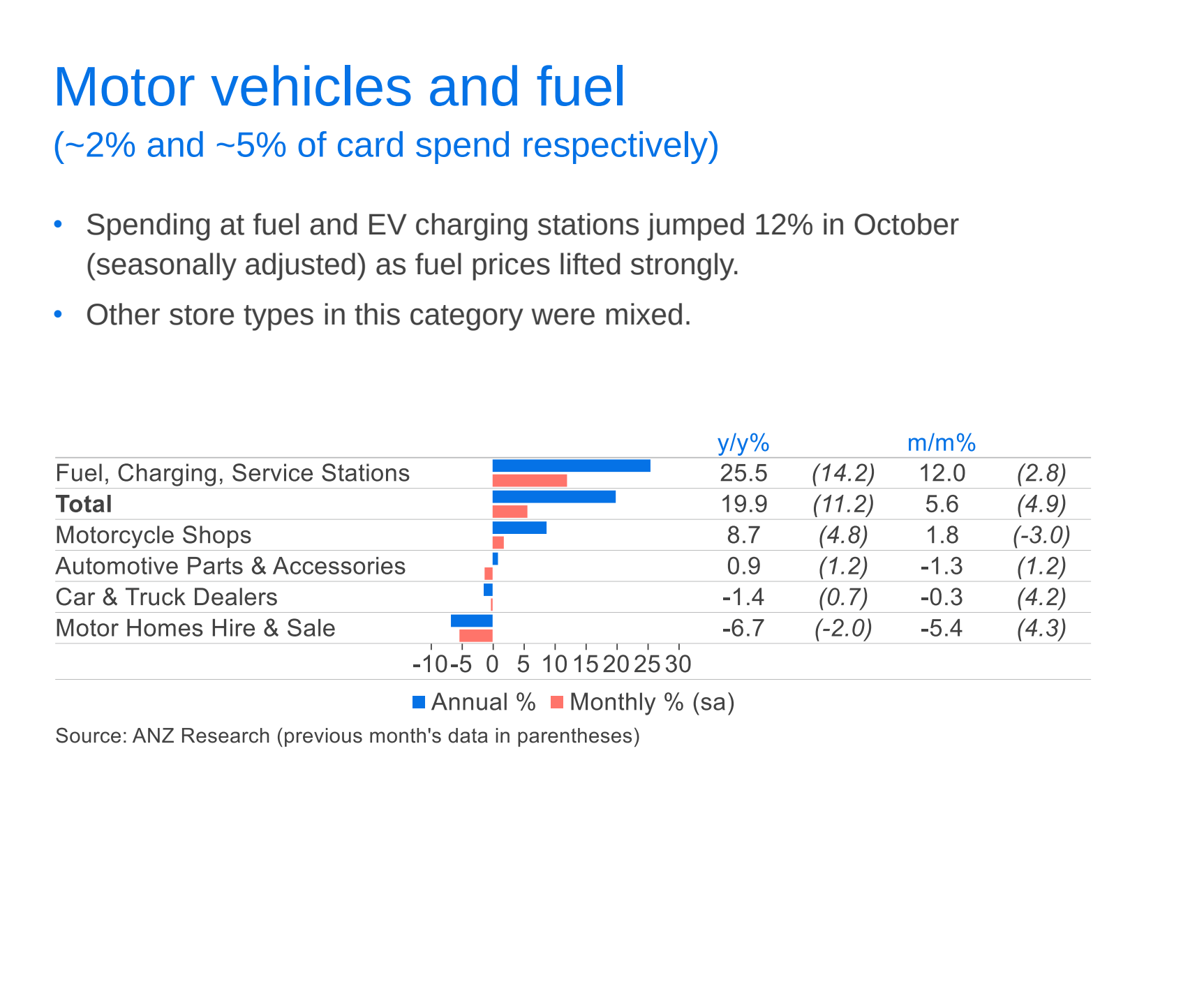
Source: ANZ Research (previous month's data in parentheses)



Motor vehicles and fuel

(~2% and ~5% of card spend respectively)

- Spending at fuel and EV charging stations jumped 12% in October (seasonally adjusted) as fuel prices lifted strongly.
- Other store types in this category were mixed.



	y/y%		m/m%	
Fuel, Charging, Service Stations	25.5	*(14.2)*	12.0	*(2.8)*
Total	19.9	*(11.2)*	5.6	*(4.9)*
Motorcycle Shops	8.7	*(4.8)*	1.8	*(-3.0)*
Automotive Parts & Accessories	0.9	*(1.2)*	-1.3	*(1.2)*
Car & Truck Dealers	-1.4	*(0.7)*	-0.3	*(4.2)*
Motor Homes Hire & Sale	-6.7	*(-2.0)*	-5.4	*(4.3)*

Source: ANZ Research (previous month's data in parentheses)

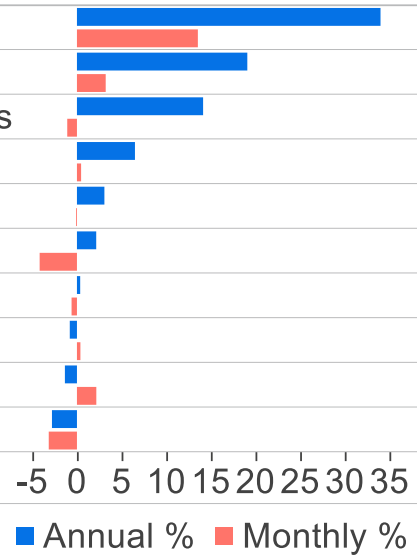


Services

(~4% of card spend, including non-retail services)

- If you can't afford to drive it, at least you can wash it? Spend at car washes was markedly higher in October.
- Spending on repairs lifted and is up strongly versus a year ago – perhaps a sign of more caution with spending money on new items.
- Health and beauty service spending remains robust, up 6.5% y/y.

	y/y%		m/m%	
Car Washes	34.0	*(12.9)*	13.5	*(1.0)*
Misc Repair Shops & Services	19.1	*(13.0)*	3.2	*(2.5)*
Personal & Household Services	14.1	*(18.4)*	-1.1	*(0.9)*
Health & Beauty Services	6.5	*(8.7)*	0.5	*(1.4)*
Total	3.1	*(6.0)*	-0.1	*(0.0)*
Parking (Excluding Airports)	2.2	*(5.0)*	-4.2	*(1.1)*
Hairdressing	0.4	*(4.0)*	-0.6	*(0.1)*
Automotive Services	-0.8	*(1.8)*	0.4	*(-0.5)*
Photo Studios & Services	-1.4	*(-4.2)*	2.2	*(-0.7)*
Laundry & Carpet Services	-2.8	*(5.5)*	-3.2	*(-5.2)*



Source: ANZ Research (previous month's data in parentheses)

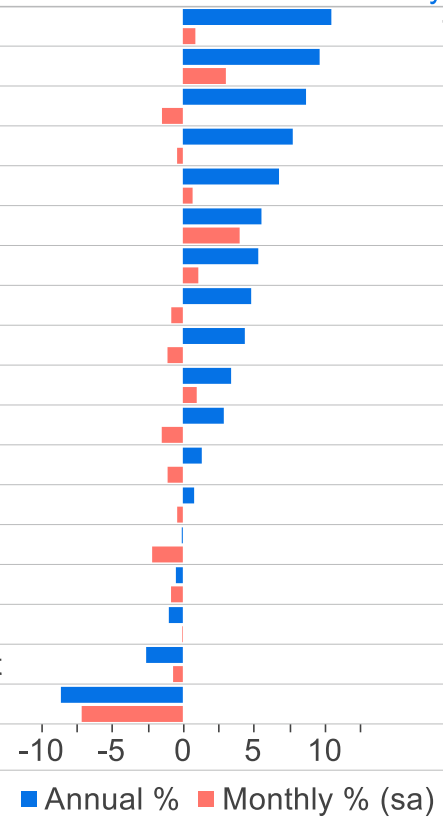


Non-retail services

(part of services, which make up ~4% of card spend)

- Monthly moves were mixed; overall this category is little changed from a year ago.
- Public transport has been a beneficiary of higher fuel prices – and new urban train lines – it is up more than 10% y/y.

	y/y%		m/m%	
Public Transport	10.5	*(10.0)*	0.9	*(3.4)*
Waste Disposal Services	9.7	*(5.4)*	3.0	*(1.0)*
Suit & Costume Hire	8.7	*(18.7)*	-1.5	*(2.9)*
Misc Business Services	7.8	*(10.7)*	-0.4	*(-1.2)*
Storage	6.8	*(10.6)*	0.7	*(1.7)*
Veterinary Services	5.6	*(5.0)*	4.0	*(0.7)*
Insurance, Underwriting	5.3	*(4.0)*	1.1	*(-0.2)*
Education Services	4.8	*(15.6)*	-0.8	*(3.2)*
Government Services	4.4	*(9.9)*	-1.1	*(2.3)*
Real Estate Agents, Rentals	3.4	*(9.8)*	1.0	*(-0.1)*
Charities & Social Services	2.9	*(6.9)*	-1.5	*(3.2)*
Total	1.3	*(6.6)*	-1.1	*(0.5)*
Medical Services & Supplies	0.8	*(6.2)*	-0.4	*(0.0)*
Accounting & Legal Services	-0.1	*(8.0)*	-2.2	*(2.9)*
Miscellaneous Publishing	-0.5	*(-4.3)*	-0.8	*(-5.8)*
Dental Services	-1.0	*(4.1)*	0.0	*(-0.4)*
Telecommunication & Internet	-2.6	*(-0.2)*	-0.7	*(0.9)*
Gambling, Betting	-8.6	*(13.0)*	-7.1	*(1.8)*



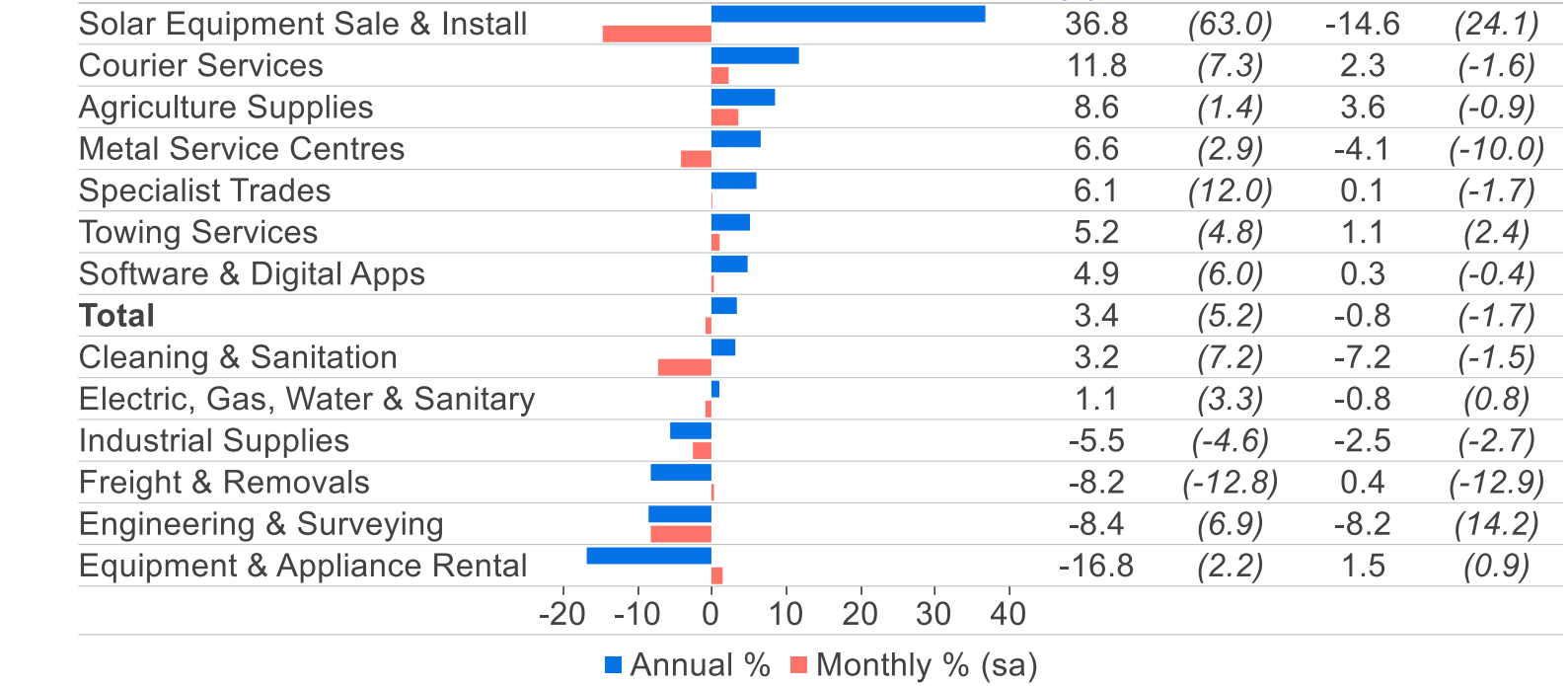
Source: ANZ Research (previous month's data in parentheses)



Non-retail trades and goods

(~24% of card spend incl. non-retail tourism and recreation)

- This group eased in October but is up 3.4% y/y.
- Strength in spend at courier services is likely symptomatic of broader retail activity lifting.
- Agriculture suppliers are very busy, with this sector generally performing strongly this year.



	y/y%		m/m%	
Solar Equipment Sale & Install	36.8	*(63.0)*	-14.6	*(24.1)*
Courier Services	11.8	*(7.3)*	2.3	*(-1.6)*
Agriculture Supplies	8.6	*(1.4)*	3.6	*(-0.9)*
Metal Service Centres	6.6	*(2.9)*	-4.1	*(-10.0)*
Specialist Trades	6.1	*(12.0)*	0.1	*(-1.7)*
Towing Services	5.2	*(4.8)*	1.1	*(2.4)*
Software & Digital Apps	4.9	*(6.0)*	0.3	*(-0.4)*
Total	3.4	*(5.2)*	-0.8	*(-1.7)*
Cleaning & Sanitation	3.2	*(7.2)*	-7.2	*(-1.5)*
Electric, Gas, Water & Sanitary	1.1	*(3.3)*	-0.8	*(0.8)*
Industrial Supplies	-5.5	*(-4.6)*	-2.5	*(-2.7)*
Freight & Removals	-8.2	*(-12.8)*	0.4	*(-12.9)*
Engineering & Surveying	-8.4	*(6.9)*	-8.2	*(14.2)*
Equipment & Appliance Rental	-16.8	*(2.2)*	1.5	*(0.9)*

Source: ANZ Research (previous month's data in parentheses)

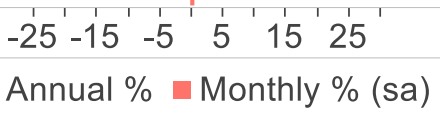


Tourism & recreation

(part of non-retail trades & goods, which make up ~24% of card spend)

- This category eased in October but is up a very strong 8.8% y/y, consistent with strong anecdotes out of the tourism sector and recovering discretionary spend.
- Movie theatre spend is up almost 30% y/y, and sports clubs are also doing well.
- See charts for trends.

	y/y%		m/m%	
Movie Theatres	28.4	*(1.1)*	0.9	*(-10.9)*
Sports Clubs	27.4	*(10.8)*	1.1	*(8.8)*
Other Tourist & Recreation Activities	21.4	*(-1.6)*	4.3	*(1.0)*
Live Theatre & Ticket Agencies	13.2	*(22.7)*	-20.4	*(25.2)*
Taxis & Limousines	10.4	*(11.1)*	-1.2	*(-5.1)*
Total	8.8	*(10.6)*	-2.1	*(1.7)*
Fitness, Sports Recreation	7.5	*(10.1)*	0.8	*(1.1)*
Television, Movies & Video Games	6.5	*(3.4)*	3.7	*(-0.9)*
Association Memberships	6.2	*(4.2)*	0.9	*(0.6)*
Vehicle Rentals	5.8	*(-2.4)*	3.2	*(-3.0)*
Airlines & Airports	5.7	*(16.5)*	-3.4	*(2.5)*
Golf Clubs	5.3	*(-2.8)*	4.0	*(2.7)*
Tour & Travel Agencies	3.8	*(9.1)*	-0.7	*(0.0)*
Bowling, Arcades & Pool Halls	0.8	*(-13.0)*	0.7	*(-1.1)*



Source: ANZ Research (previous month's data in parentheses)



Data Notes

- This data is typically spending on ANZ-issued cards (debit and credit cards), which is less prone to level shifts due to sample changes than the merchant spend data is. However, where necessary, for either confidentiality reasons or where it appears to better capture the dynamics of actual spend, we also include spend from the merchants who bank with ANZ. For example, for categories like accommodation it is important to capture spending on foreign cards to better represent actual revenue for these businesses.
- Spending is nominal, so observed moves are a mix of price and volume changes. Price changes for different goods and services vary enormously.
- Many data series are volatile at this very disaggregated level. The following charts present the monthly and percent changes both as-is and in smoothed terms to make trends clearer. The monthly percent changes are seasonally adjusted to make trends clear. They therefore won't match up with cashflows that have strong seasonality (e.g. a Christmas bump).
- The data may be revised each month depending on the source data, which is regularly updated and improved as regards the appropriate categorisation of merchants, as well as seasonal adjustment.
- Buy Now Pay Later spending is not included as it is not able to be split by type of spend. However, it is still included when calculating the change in total spend. Spending on trading platforms, at precious metal dealers, debt repayment, currency converters and travel debit cards are not reported. Spending on non-NZ terminals is also excluded, even if it is on an ANZ NZ card.
- If you would like to know where your firm sits in this data, we are happy to share that information.

Description of industries (continued next page)

Industry	What spending in this category typically represents	Industry	What spending in this category typically represents
Accommodation	Short-term lodging including hotels, motels and holiday accommodation	Clothing Stores	Apparel and fashion purchases for adults
Accounting & Legal Services	Professional services related to accounting, tax, legal advice and compliance	Commercial Equipment	Equipment used by businesses, hospitality, trades and industrial users
Agriculture Supplies	Farm inputs and services such as feed, seed, fertiliser and rural supplies	Courier Services	Domestic and international parcel, freight and courier delivery services
Airlines & Airports	Passenger air travel and airport-related charges and services including parking	Dental Services	Dental care, treatments and oral health services
Appliance, PC Sales & Service	Household and commercial appliances, electronics and electrical hardware, sales & service	Discount & Department Stores	General merchandise retailers offering a broad range of household goods
Art Galleries & Dealers	Art retail, galleries	Education Services	Fees and payments related to schools, universities, training and education providers
Association Memberships	Membership fees, subscriptions and dues for professional, sporting or community bodies	Electric, Gas, Water & Sanitary	Household utilities, energy, water and waste services
Automotive Parts & Accessories	Vehicle parts, tyres, batteries and automotive accessories	Engineering & Surveying	Engineering, surveying and technical consultancy services
Automotive Services	Vehicle servicing, repairs, inspections and mechanical work	Equipment & Appliance Rental	Short-term hire of equipment, tools, appliances and machinery
Bakeries	Bread, pastries, cakes and baked food products purchased from bakeries	Fast Food	Quick-service food outlets and takeaway dining
Bars	Alcohol-focused hospitality venues such as pubs, taverns and cocktail bars	Fireplace Stores	Fireplaces, heating appliances, firewood and related home heating products
Beer, Wine & Liquor	Retail purchases of alcoholic beverages for off-premise consumption	Fitness, Sports & Recreation	Gyms, sports facilities, recreation centres and activity providers
Bicycle Stores	Bicycles, e-bikes, cycling equipment and related servicing	Floors, Walls & Windows	Building finishes such as flooring, paint, tiles, blinds and glazing
Book & Stationery Stores	Books, stationery, office supplies and educational materials	Florists	Fresh flowers, plants and floral arrangements
Bowling, Arcades & Pool Halls	Indoor entertainment venues including bowling, arcade games and billiards	Freight & Removals	Freight transport and household or commercial moving services
Cafes & Restaurants	Sit-down dining, cafés, casual restaurants and food service venues	Fuel, Charging & Service Stations	Petrol, diesel, EV charging and convenience purchases at service stations
Camera & Photographic Supplies	Cameras, photographic equipment, printing and imaging supplies	Furniture, Furnishings & Lighting	Furniture, home furnishings, lighting and décor items
Car & Truck Dealers	Purchases of new and used cars, trucks and commercial vehicles	Gambling & Betting	Gambling, wagering and betting activities
Car Washes	Automated and manual vehicle washing and detailing services	Gardening & Landscaping	Plants, garden supplies and landscaping services
Catering & Parties	Event catering, food preparation and party or function services and supplies	Golf Clubs	Golf course access, memberships and related services
Charities & Social Services	Donations and payments to charitable, welfare and community organisations	Government Services	Payments to central and local government agencies and public services
Children’s & Infants Wear	Clothing, footwear and accessories for babies and children	Grocery & Convenience Stores	Supermarket food, groceries, convenience items and meal kits
Cleaning & Sanitation	Cleaning products, pest control and commercial or household cleaning services	Hairdressing	Haircuts, styling, grooming and related personal services

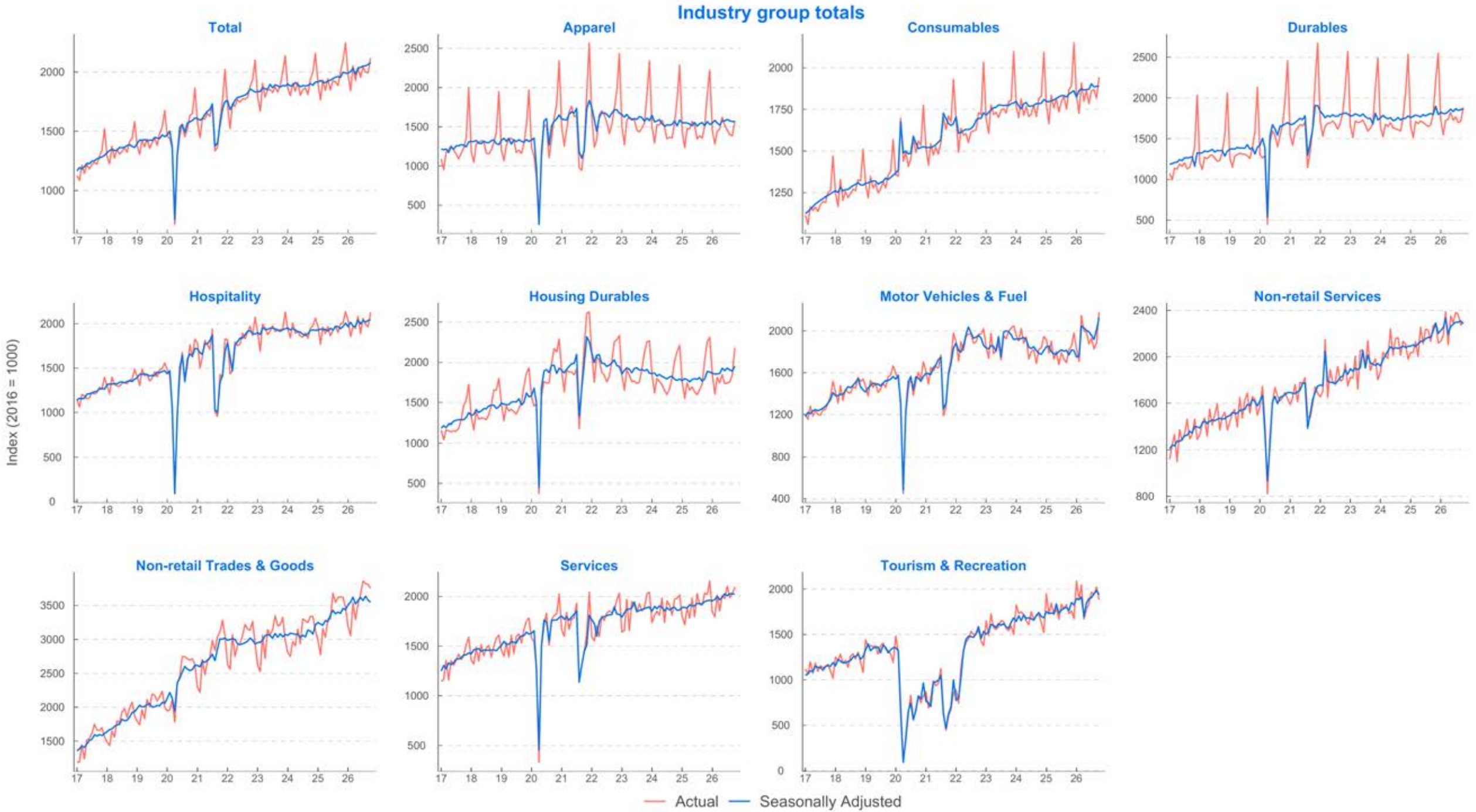
Description of industries continued

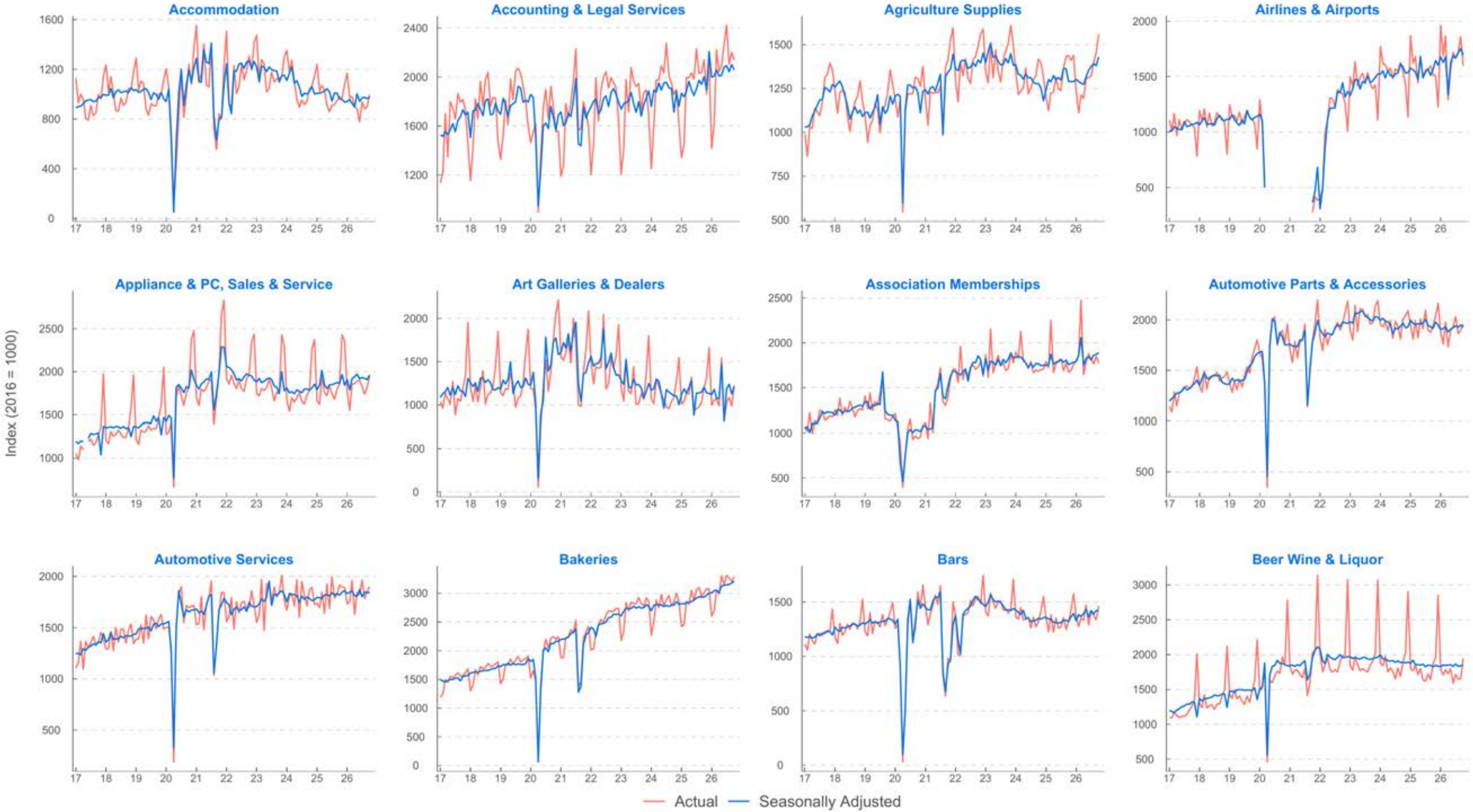
Industry	What spending in this category typically represents	Industry	What spending in this category typically represents
Hardware & Construction Materials	Building materials, tools and construction supplies	Photo Studios & Services	Photography services, printing and image production
Health & Beauty Services	Personal care, beauty treatments, spas and wellness services	Public Transport	Passenger transport services such as buses, ferries and rail
Hobby, Toy & Game Stores	Toys, games, hobbies and recreational retail purchases	Real Estate & Rentals	Property management, rentals and real estate-related payments
Industrial Supplies	Industrial, safety and trade supplies used by businesses	Secondhand Stores	Used goods, resale and op-shop purchases
Insurance & Underwriting	Insurance premiums and related protection products	Shoe Stores	Footwear retail for adults and children
Jewellery Stores	Jewellery, watches and precious metal retail purchases	Software & Digital Apps	Software subscriptions, digital services and online applications
Laundry & Carpet Services	Laundromats, dry-cleaning and carpet or textile cleaning services	Solar Equipment Sale & Install	Solar power equipment and installation services
Live Theatre & Ticket Agencies	Tickets and payments for live performances, events and entertainment	Specialist Trades	Trade services such as plumbing, electrical and building trades
Marine Service & Supplies	Boating equipment, marine servicing and nautical supplies	Sports & Outdoor Goods	Sporting equipment, outdoor gear and adventure retail
Medical Services & Supplies	Medical care, diagnostics, equipment and health-related products	Sports Clubs	Memberships, fees and spending at sporting clubs
Metal Service Centres	Metal fabrication, processing and supply services	Storage	Self-storage, warehousing and storage services
Specialty Fashion & Accessories	Specialty fashion & accessories not captured in core clothing categories	Suit & Costume Hire	Hire of formal wear, costumes and special-occasion clothing
Misc Business Services	Business-to-business services and operational support activities	Swimming Pools & Spas	Pools, spas: purchase, supplies and services
Misc Repair Shops & Services	Repair and maintenance services not classified elsewhere	Tailors & Seamstresses	Clothing alterations, tailoring and garment repair
Miscellaneous Goods	Specialised or mixed retail goods that do not fit standard categories	Taxis & Limousines	Taxi, rideshare and private transport services
Miscellaneous Publishing	Printing, publishing, signage and media production services	Telecommunication & Internet	Mobile, broadband, internet and communication services
Motor Homes Hire & Sale	Sales and rental of motorhomes, caravans and recreational vehicles	Television, Movies & Video Games	Streaming services, TV content and video gaming
Motorcycle Shops	Motorcycles, parts, accessories and servicing	Tour & Travel Agencies	Travel booking, tour packages and travel agency services
Movies	Cinema tickets and film exhibitions	Tourist & Recreation Activities	Visitor attractions, experiences and recreational activities
Music & Instruments	Musical instruments, recordings and music retail	Towing Services	Vehicle towing, recovery and roadside assistance
Parking (Excl Airports)	Paid parking facilities and parking services outside airports	Vape & Cigar Stores	Vape products, tobacco alternatives and smoking accessories
Personal & Household Services	Household, lifestyle and personal services not classified elsewhere	Vehicle Rentals	Short-term rental of cars, vans and commercial vehicles
Pet Stores	Pet food, supplies and animal care products	Veterinary Services	Animal healthcare and veterinary services
Pharmacies & Cosmetics	Prescription medicines, health products and cosmetics	Waste Disposal	Bin and landfill waste and recycling services

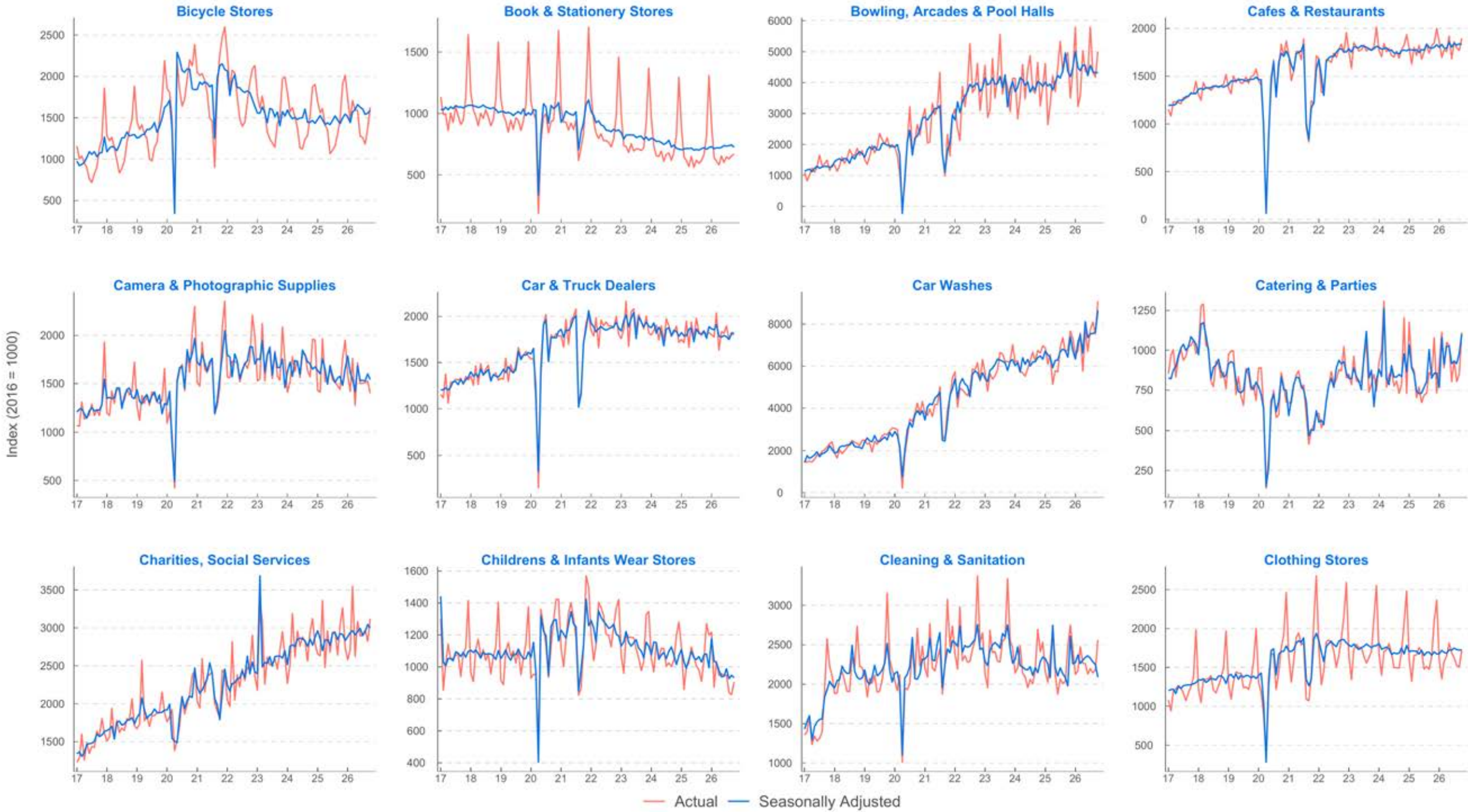
Levels: raw and seasonally adjusted

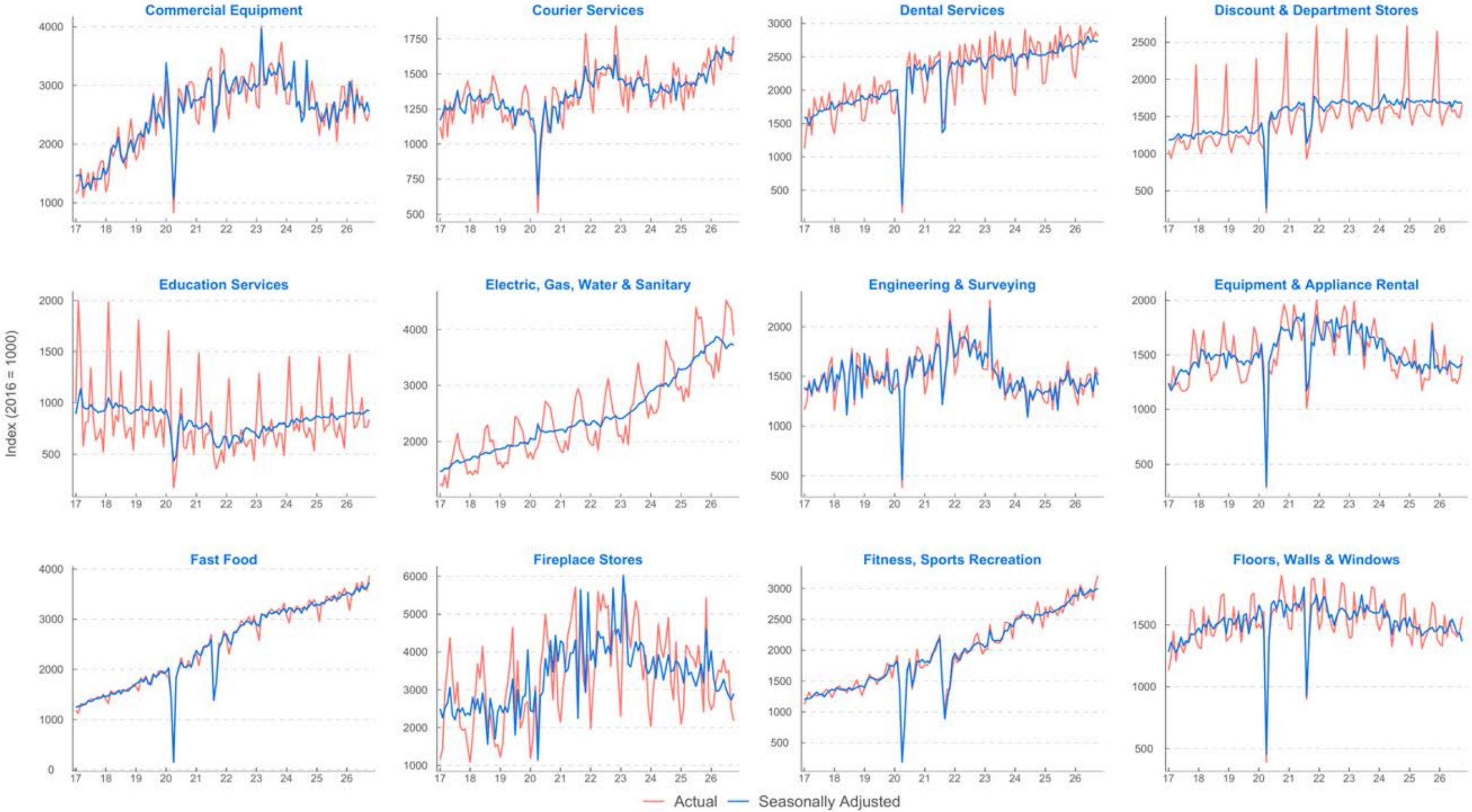
The following slides show the levels data in both raw and seasonally adjusted terms: first the overall groups, and then all industries in alphabetical order.

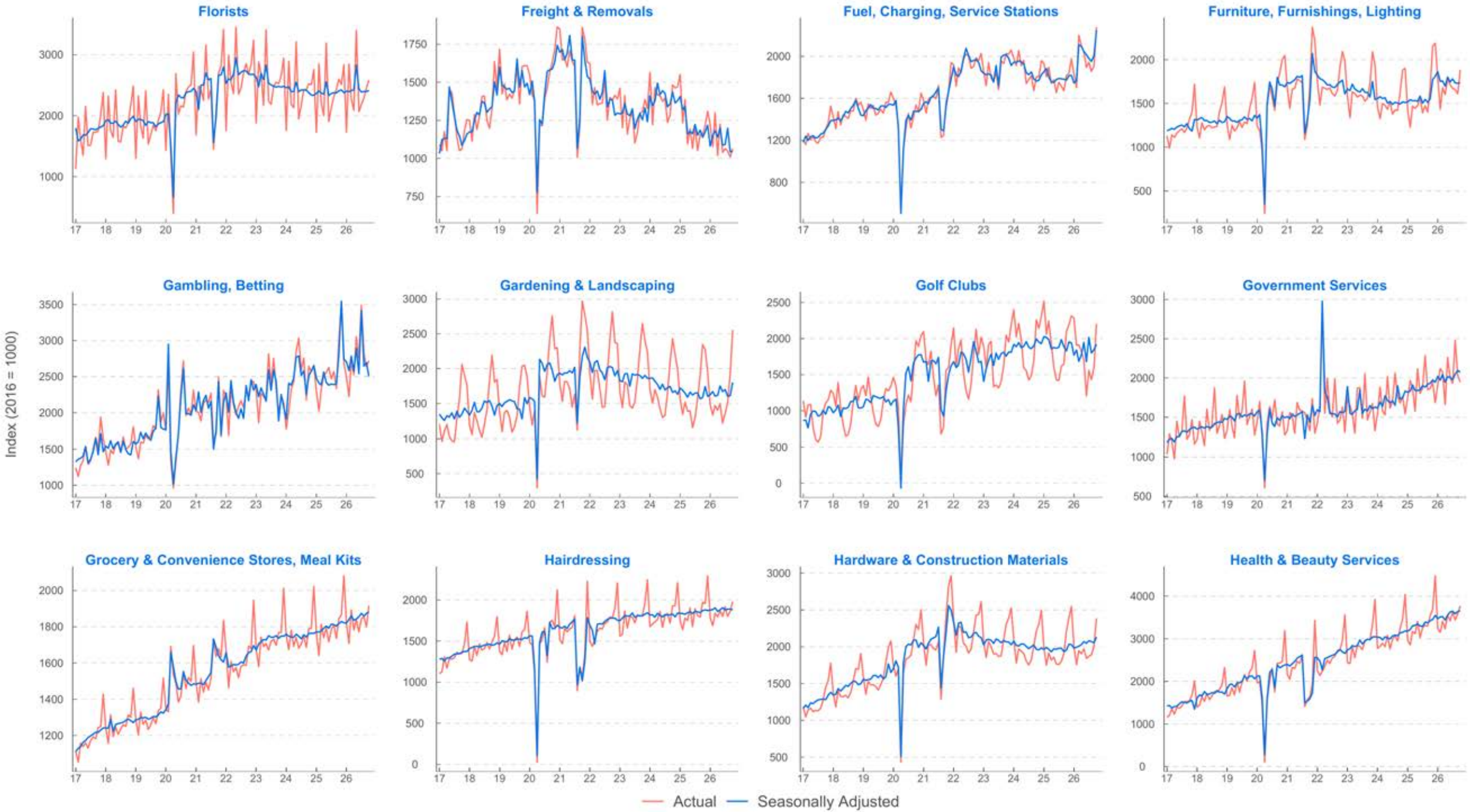
For a description of what is in each industry, see slides 20-21.


Industry group totals
Total
Apparel
Consumables
Durables
Hospitality
Housing Durables
Motor Vehicles & Fuel
Non-retail Services
Non-retail Trades & Goods
Services
Tourism & Recreation
Index (2016 = 1000)
17 18 19 20 21 22 23 24 25 26
Actual
Seasonally Adjusted

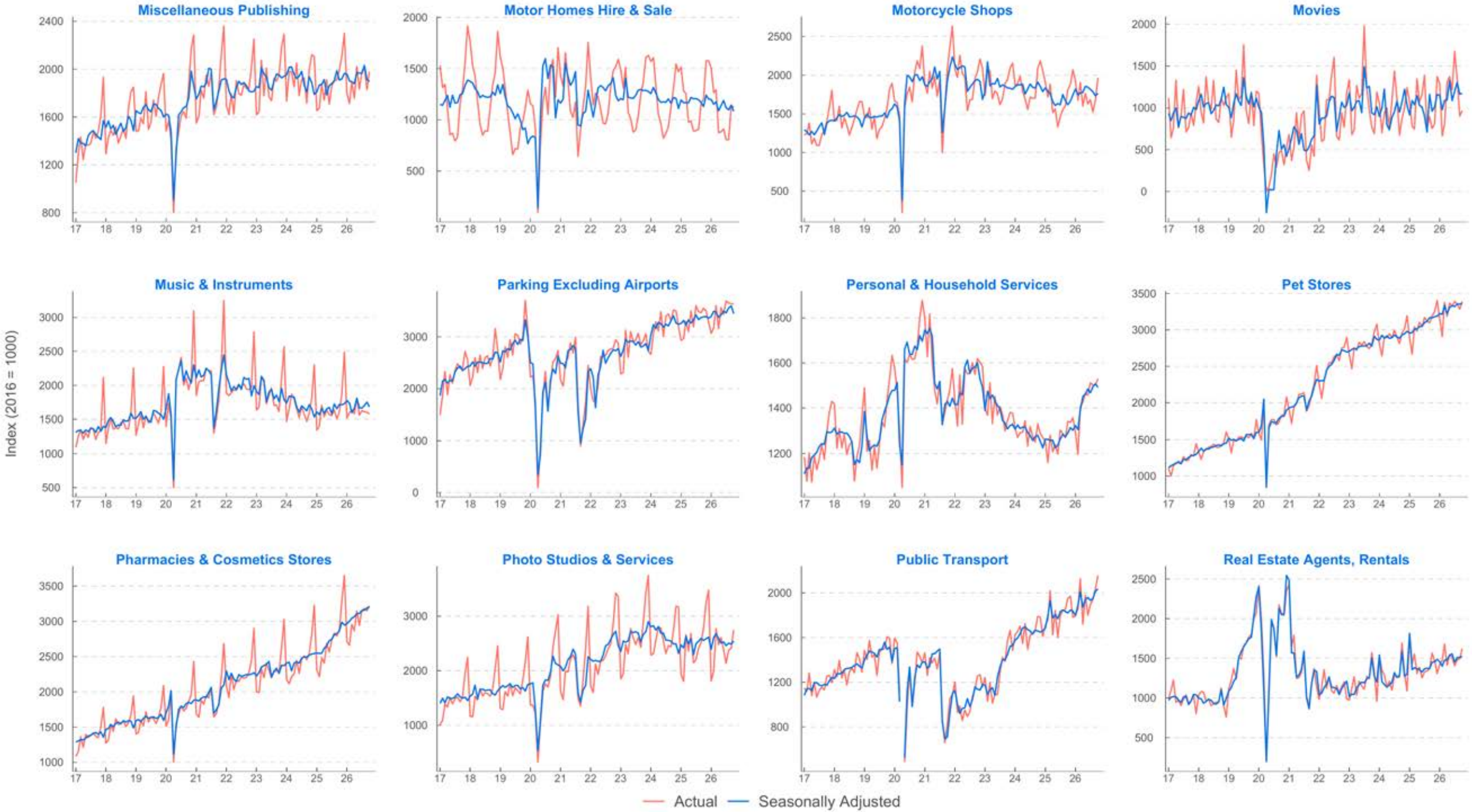

Accommodation
Accounting & Legal Services
Agriculture Supplies
Airlines & Airports
Appliance & PC, Sales & Service
Art Galleries & Dealers
Association Memberships
Automotive Parts & Accessories
Automotive Services
Bakeries
Bars
Beer Wine & Liquor
Index (2016 = 1000)
17 18 19 20 21 22 23 24 25 26
Actual
Seasonally Adjusted

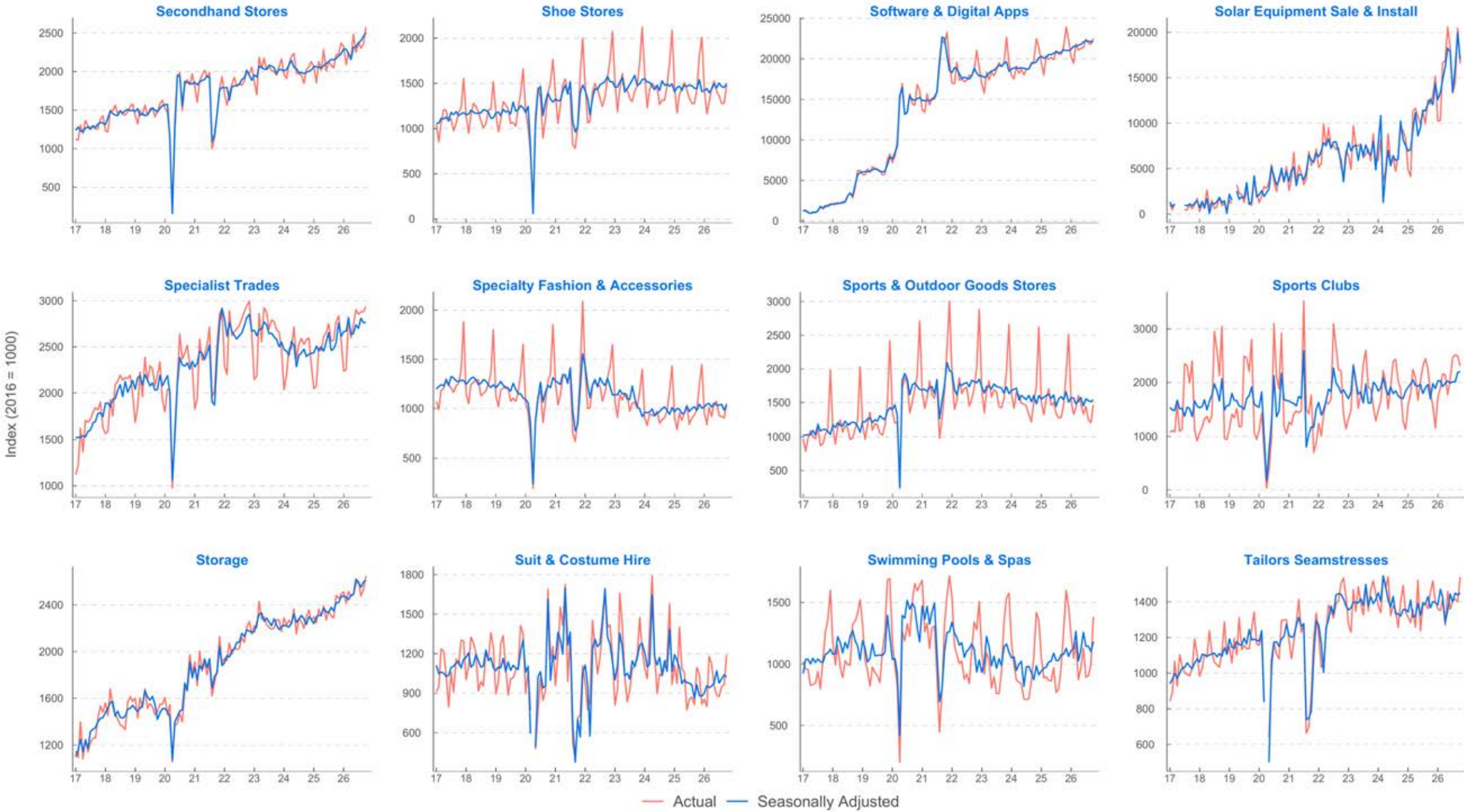

Bicycle Stores
Book & Stationery Stores
Bowling, Arcades & Pool Halls
Cafes & Restaurants
Camera & Photographic Supplies
Car & Truck Dealers
Car Washes
Catering & Parties
Charities, Social Services
Childrens & Infants Wear Stores
Cleaning & Sanitation
Clothing Stores
Index (2016 = 1000)
17 18 19 20 21 22 23 24 25 26
Actual
Seasonally Adjusted

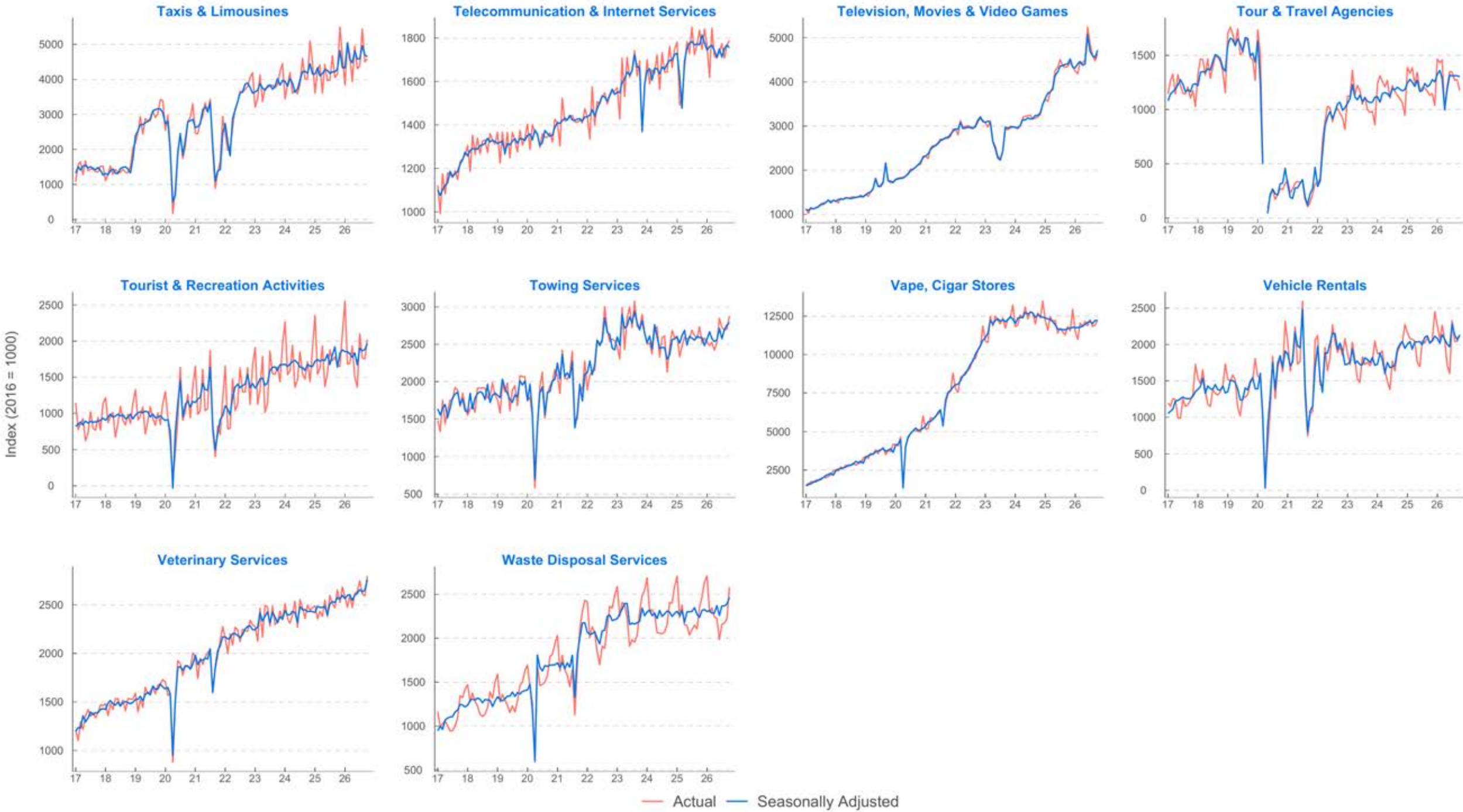

Commercial Equipment
Courier Services
Dental Services
Discount & Department Stores
Education Services
Electric, Gas, Water & Sanitary
Engineering & Surveying
Equipment & Appliance Rental
Fast Food
Fireplace Stores
Fitness, Sports Recreation
Floors, Walls & Windows
Index (2016 = 1000)
17 18 19 20 21 22 23 24 25 26
Actual
Seasonally Adjusted


Florists
Freight & Removals
Fuel, Charging, Service Stations
Furniture, Furnishings, Lighting
Gambling, Betting
Gardening & Landscaping
Golf Clubs
Government Services
Grocery & Convenience Stores, Meal Kits
Hairdressing
Hardware & Construction Materials
Health & Beauty Services
Index (2016 = 1000)
17 18 19 20 21 22 23 24 25 26
Actual
Seasonally Adjusted


Hobby, Toy & Game Stores
Industrial Supplies
Insurance, Underwriting
Jewellery Stores
Laundry & Carpet Services
Live Theatre & Ticket Agencies
Marine Service & Supplies
Medical Services & Supplies
Metal Service Centres
Misc Business Services
Misc Repair Shops & Services
Miscellaneous Goods
Index (2016 = 1000)
17 18 19 20 21 22 23 24 25 26
Actual
Seasonally Adjusted


Miscellaneous Publishing
Motor Homes Hire & Sale
Motorcycle Shops
Movies
Music & Instruments
Parking Excluding Airports
Personal & Household Services
Pet Stores
Pharmacies & Cosmetics Stores
Photo Studios & Services
Public Transport
Real Estate Agents, Rentals
Index (2016 = 1000)
17 18 19 20 21 22 23 24 25 26
Actual
Seasonally Adjusted


Secondhand Stores
Shoe Stores
Software & Digital Apps
Solar Equipment Sale & Install
Specialist Trades
Specialty Fashion & Accessories
Sports & Outdoor Goods Stores
Sports Clubs
Storage
Suit & Costume Hire
Swimming Pools & Spas
Tailors Seamstresses
Index (2016 = 1000)
17 18 19 20 21 22 23 24 25 26
Actual
Seasonally Adjusted

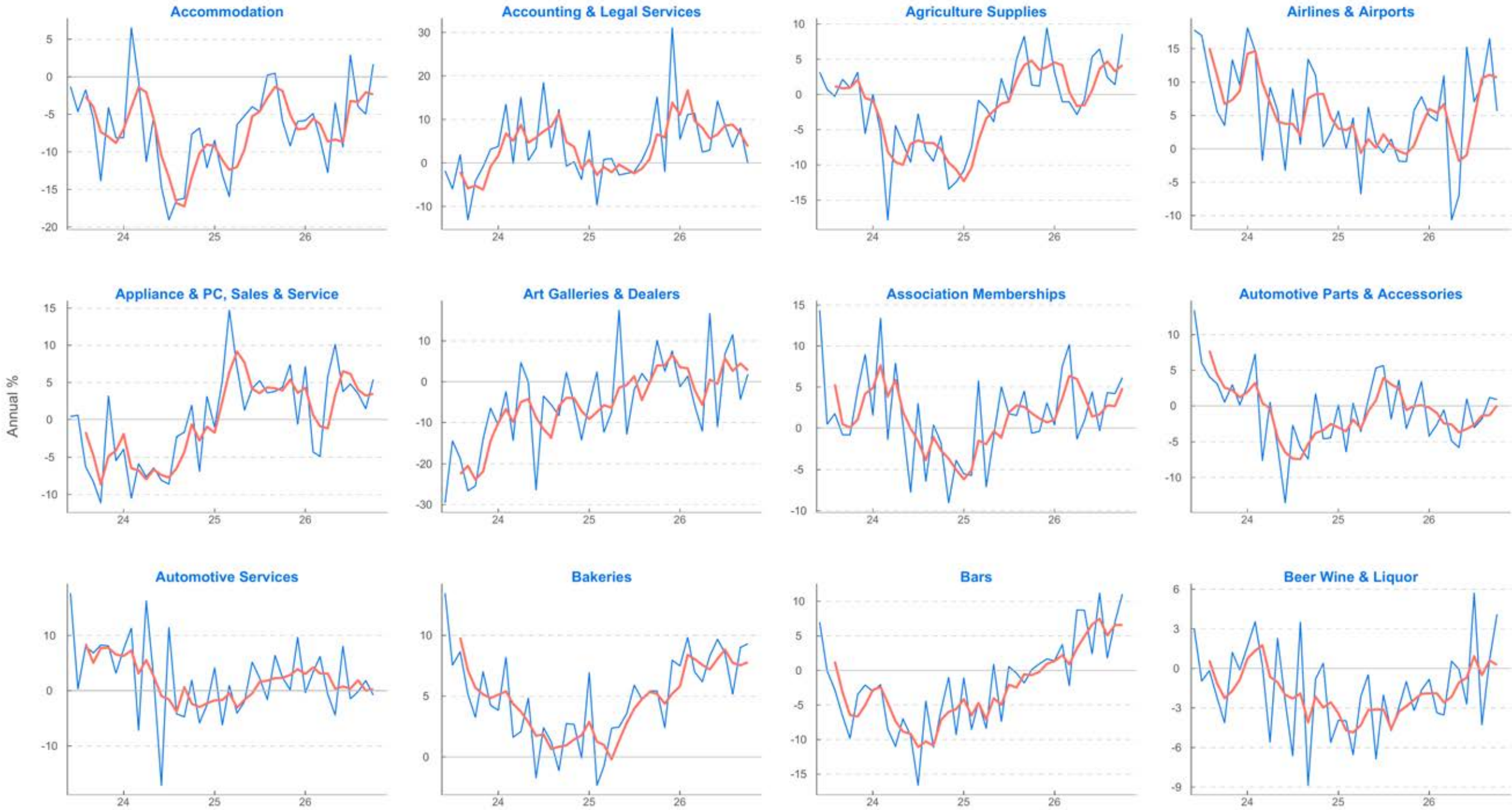

Taxis & Limousines
Telecommunication & Internet Services
Television, Movies & Video Games
Tour & Travel Agencies
Tourist & Recreation Activities
Towing Services
Vape, Cigar Stores
Vehicle Rentals
Veterinary Services
Waste Disposal Services
Index (2016 = 1000)
17 18 19 20 21 22 23 24 25 26
Actual
Seasonally Adjusted

Annual % change

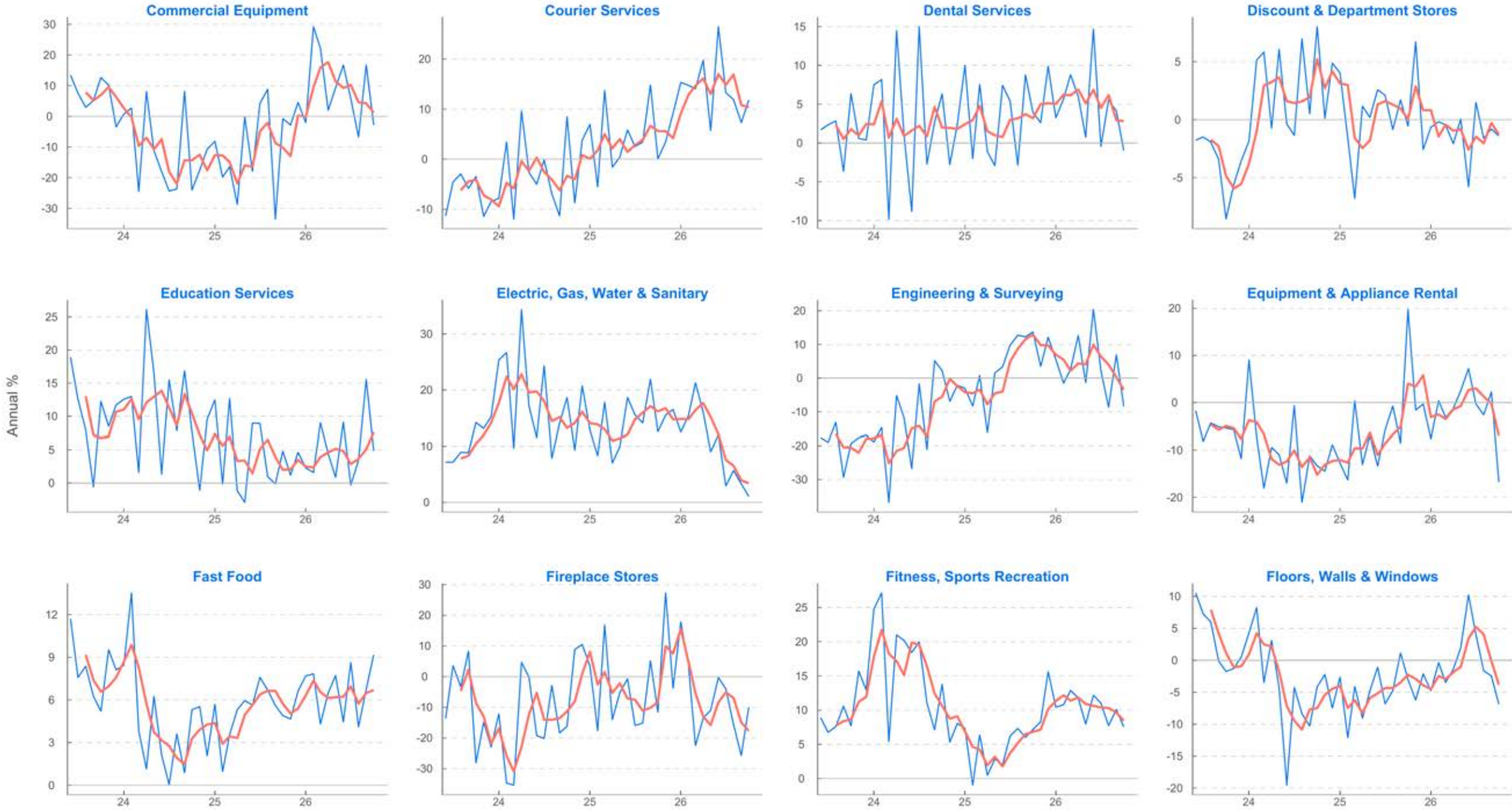
The following slides show the annual % change in both raw and smoothed (3-month moving average) terms – as before, first the overall groups, and then all industries in alphabetical order.

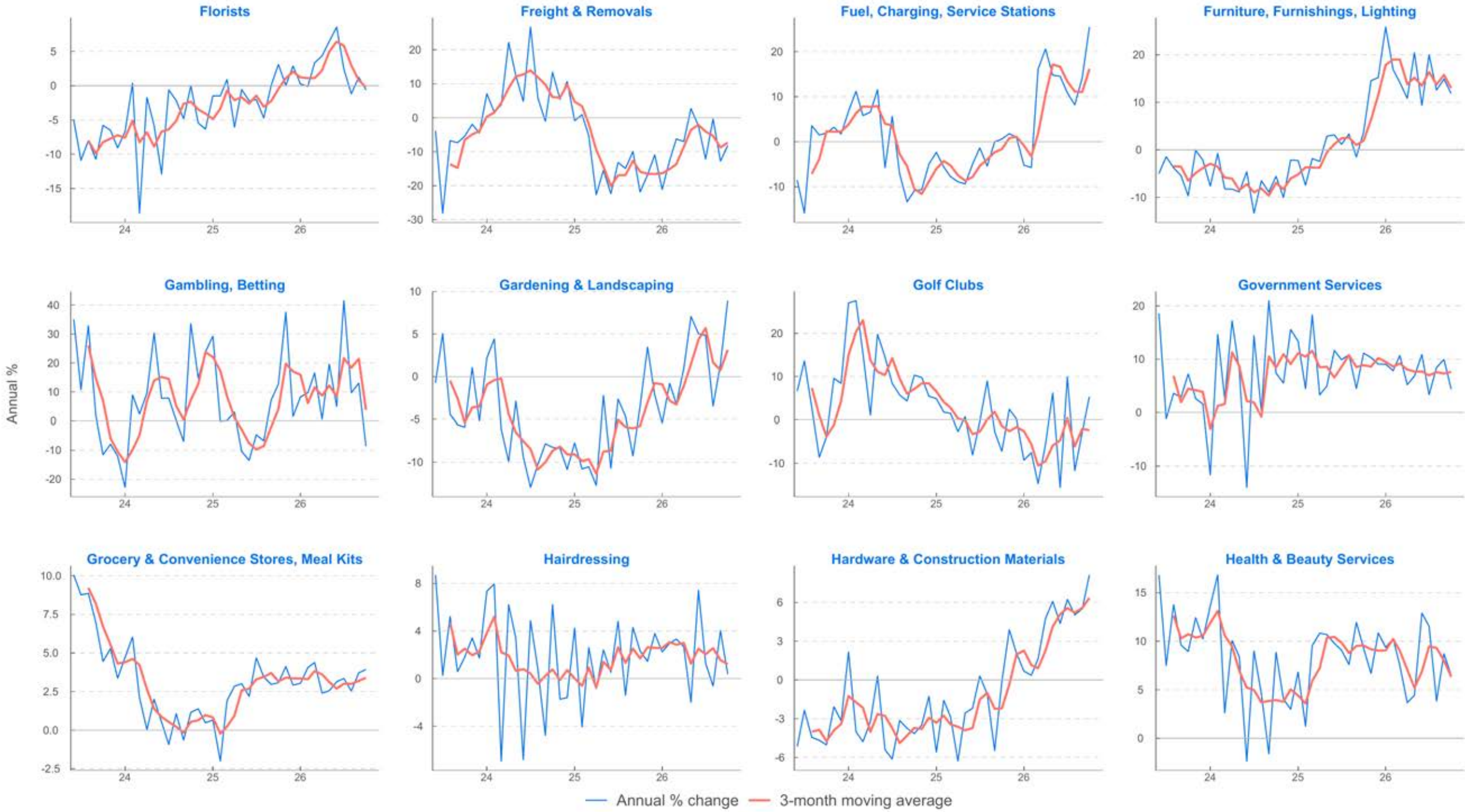
For a description of what is in each industry, see slides 20-21.


Industry group totals
Total
Apparel
Consumables
Durables
Hospitality
Housing Durables
Motor Vehicles & Fuel
Non-retail Services
Non-retail Trades & Goods
Services
Tourism & Recreation
Annual %
24
25
26
Annual % change
3-month moving average

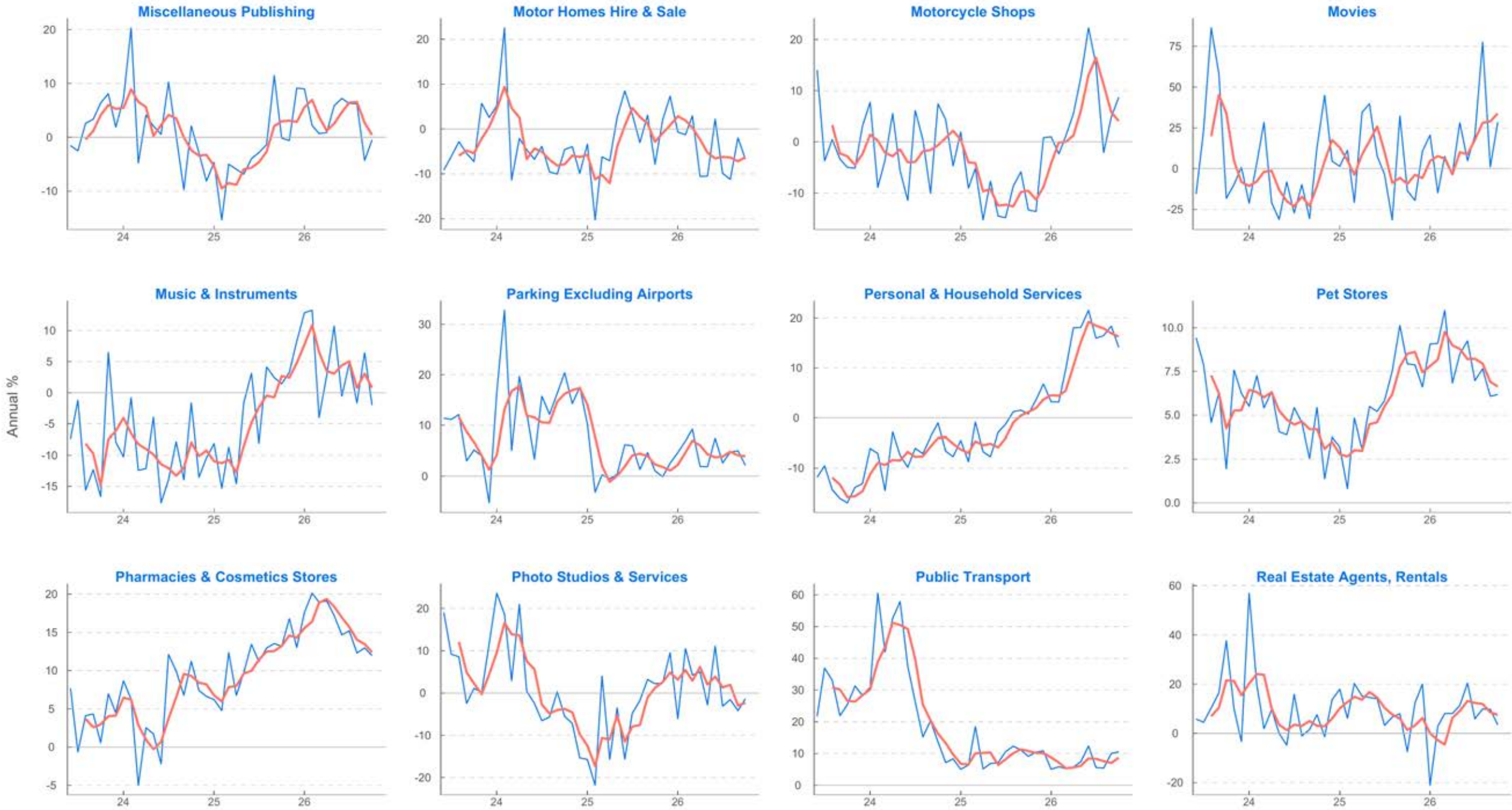

Accommodation
Accounting & Legal Services
Agriculture Supplies
Airlines & Airports
Appliance & PC, Sales & Service
Art Galleries & Dealers
Association Memberships
Automotive Parts & Accessories
Automotive Services
Bakeries
Bars
Beer Wine & Liquor
Annual %
24
25
26
Annual % change
3-month moving average

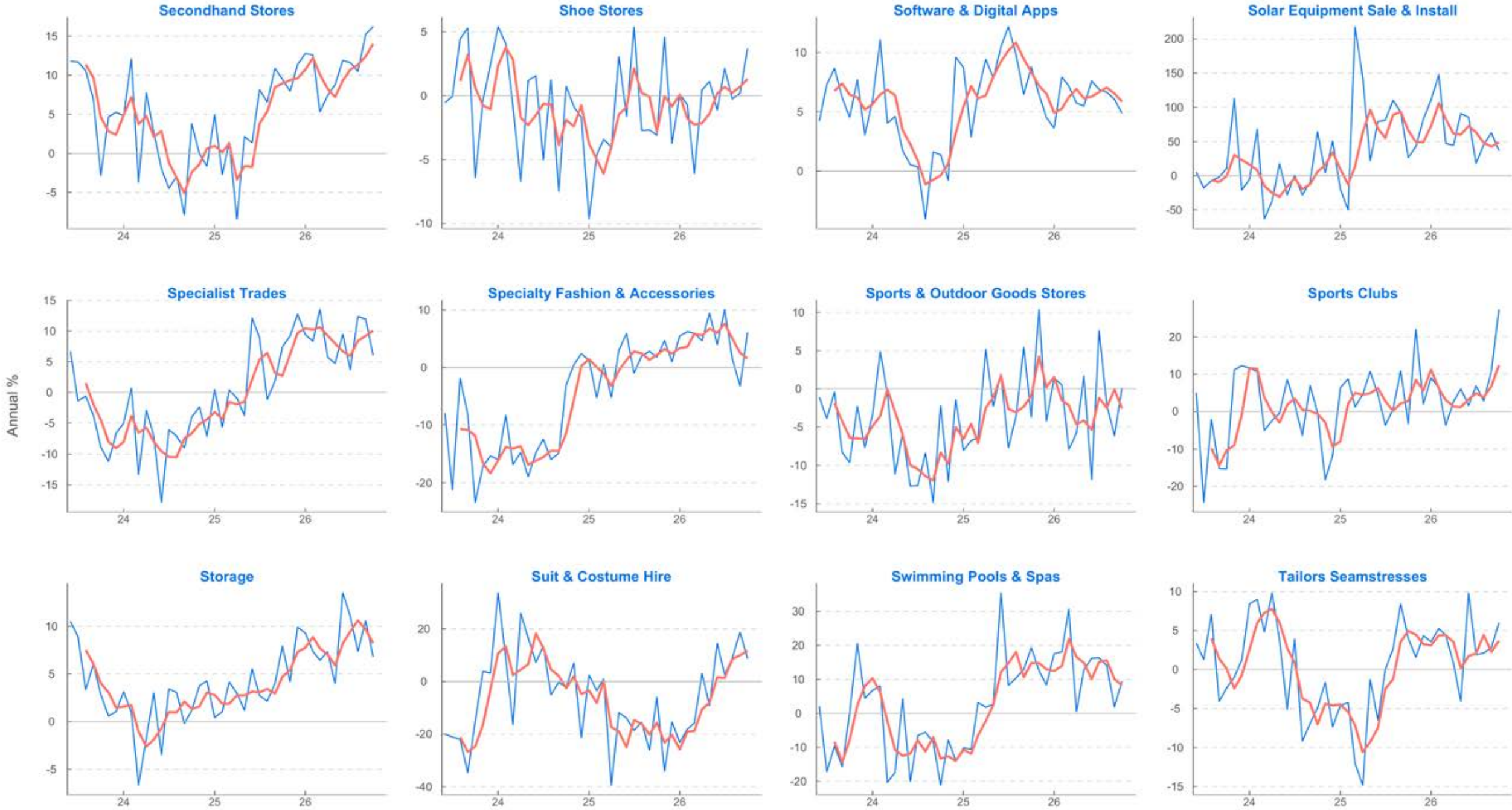

Bicycle Stores
Book & Stationery Stores
Bowling, Arcades & Pool Halls
Cafes & Restaurants
Camera & Photographic Supplies
Car & Truck Dealers
Car Washes
Catering & Parties
Charities, Social Services
Childrens & Infants Wear Stores
Cleaning & Sanitation
Clothing Stores
Annual %
24
25
26
Annual % change
3-month moving average

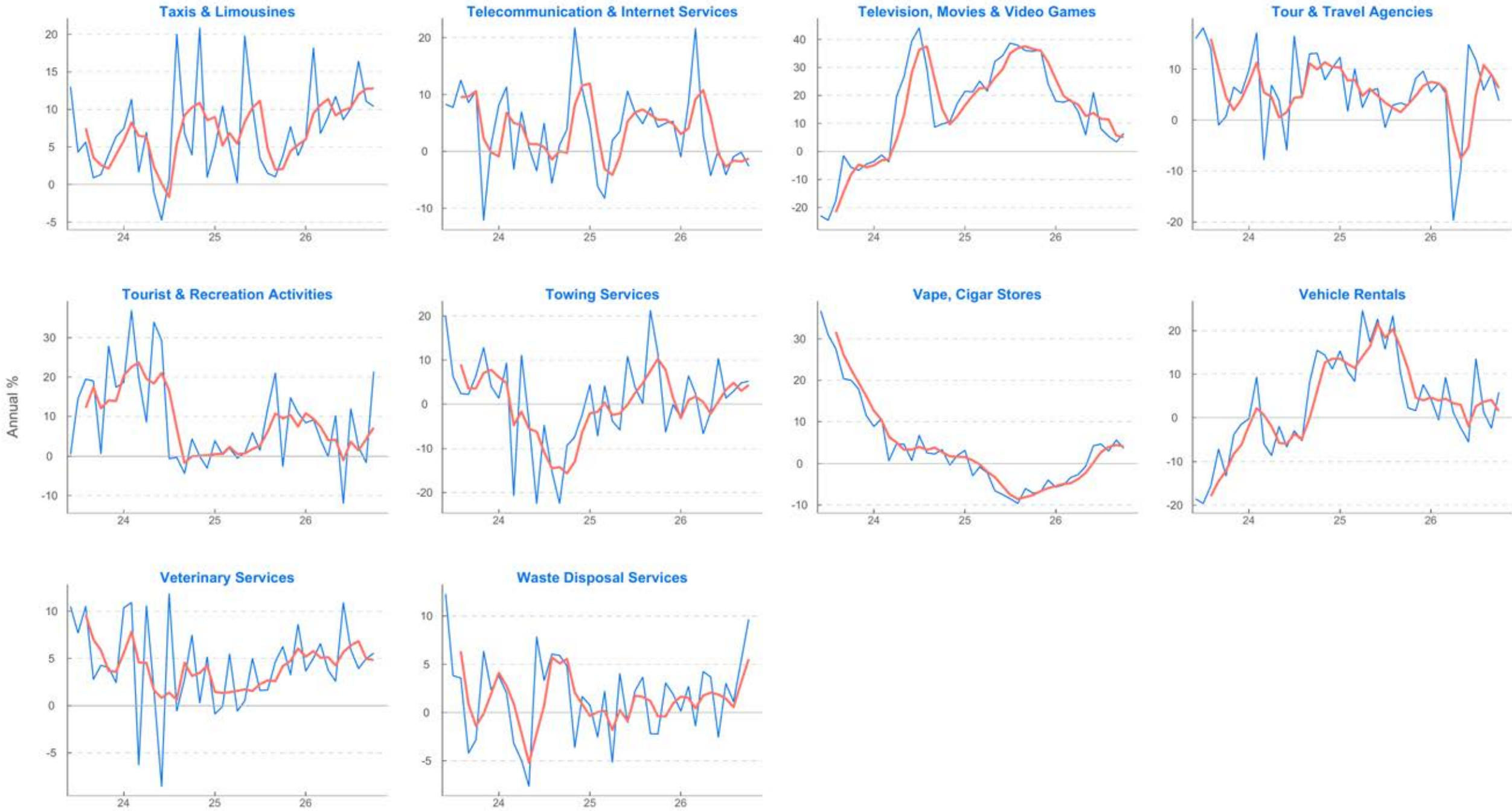

Commercial Equipment
Courier Services
Dental Services
Discount & Department Stores
Education Services
Electric, Gas, Water & Sanitary
Engineering & Surveying
Equipment & Appliance Rental
Fast Food
Fireplace Stores
Fitness, Sports Recreation
Floors, Walls & Windows
Annual %
24
25
26
Annual % change
3-month moving average


Florists
Freight & Removals
Fuel, Charging, Service Stations
Furniture, Furnishings, Lighting
Gambling, Betting
Gardening & Landscaping
Golf Clubs
Government Services
Grocery & Convenience Stores, Meal Kits
Hairdressing
Hardware & Construction Materials
Health & Beauty Services
Annual %
24
25
26
Annual % change
3-month moving average


Hobby, Toy & Game Stores
Industrial Supplies
Insurance, Underwriting
Jewellery Stores
Laundry & Carpet Services
Live Theatre & Ticket Agencies
Marine Service & Supplies
Medical Services & Supplies
Metal Service Centres
Misc Business Services
Misc Repair Shops & Services
Miscellaneous Goods
Annual %
24
25
26
Annual % change
3-month moving average


Miscellaneous Publishing
Motor Homes Hire & Sale
Motorcycle Shops
Movies
Music & Instruments
Parking Excluding Airports
Personal & Household Services
Pet Stores
Pharmacies & Cosmetics Stores
Photo Studios & Services
Public Transport
Real Estate Agents, Rentals
Annual %
24
25
26
Annual % change
3-month moving average


Secondhand Stores
Shoe Stores
Software & Digital Apps
Solar Equipment Sale & Install
Specialist Trades
Specialty Fashion & Accessories
Sports & Outdoor Goods Stores
Sports Clubs
Storage
Suit & Costume Hire
Swimming Pools & Spas
Tailors Seamstresses
Annual %
24
25
26
Annual % change
3-month moving average

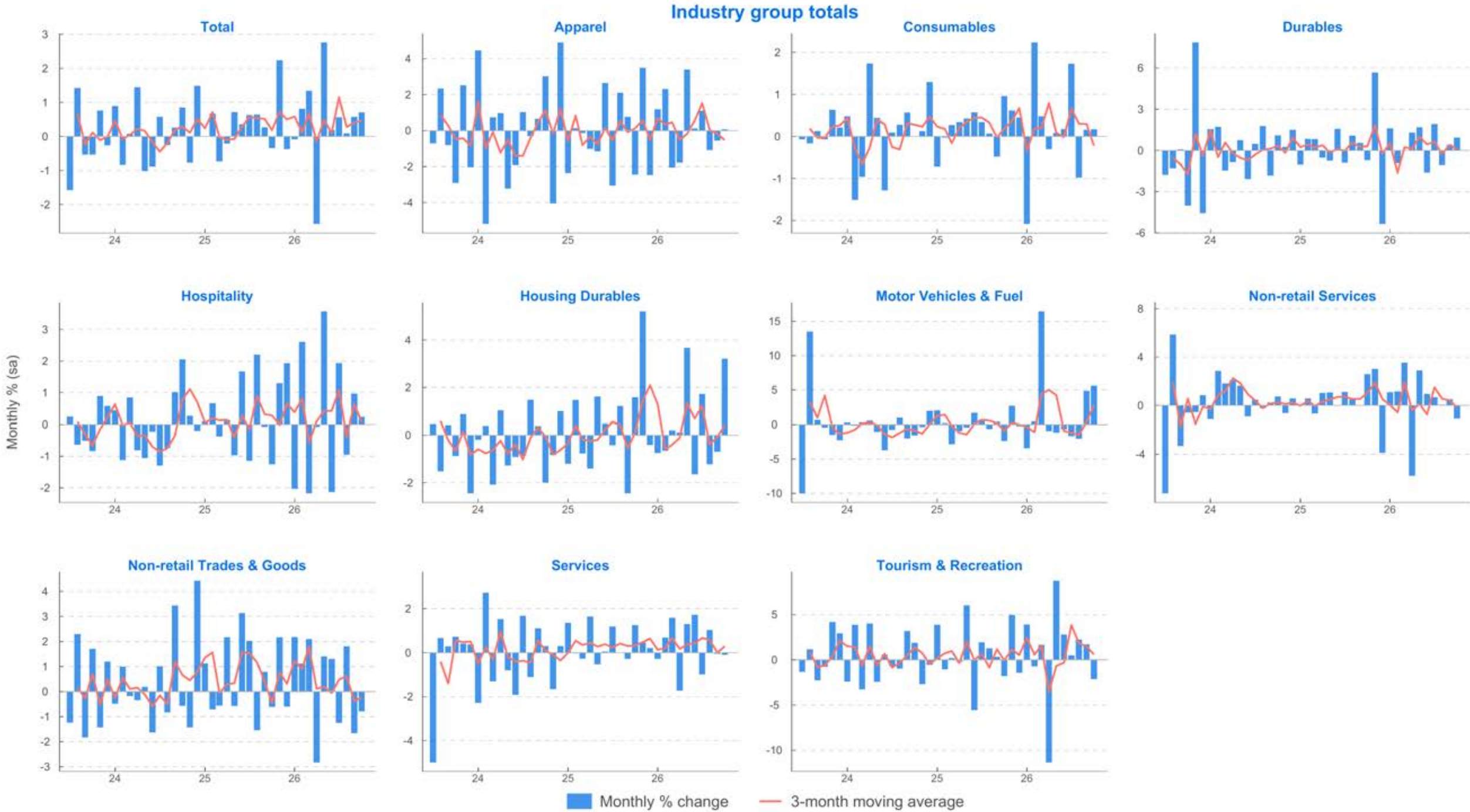

Taxis & Limousines
Telecommunication & Internet Services
Television, Movies & Video Games
Tour & Travel Agencies
Tourist & Recreation Activities
Towing Services
Vape, Cigar Stores
Vehicle Rentals
Veterinary Services
Waste Disposal Services
Annual %
24
25
26
Annual % change
3-month moving average

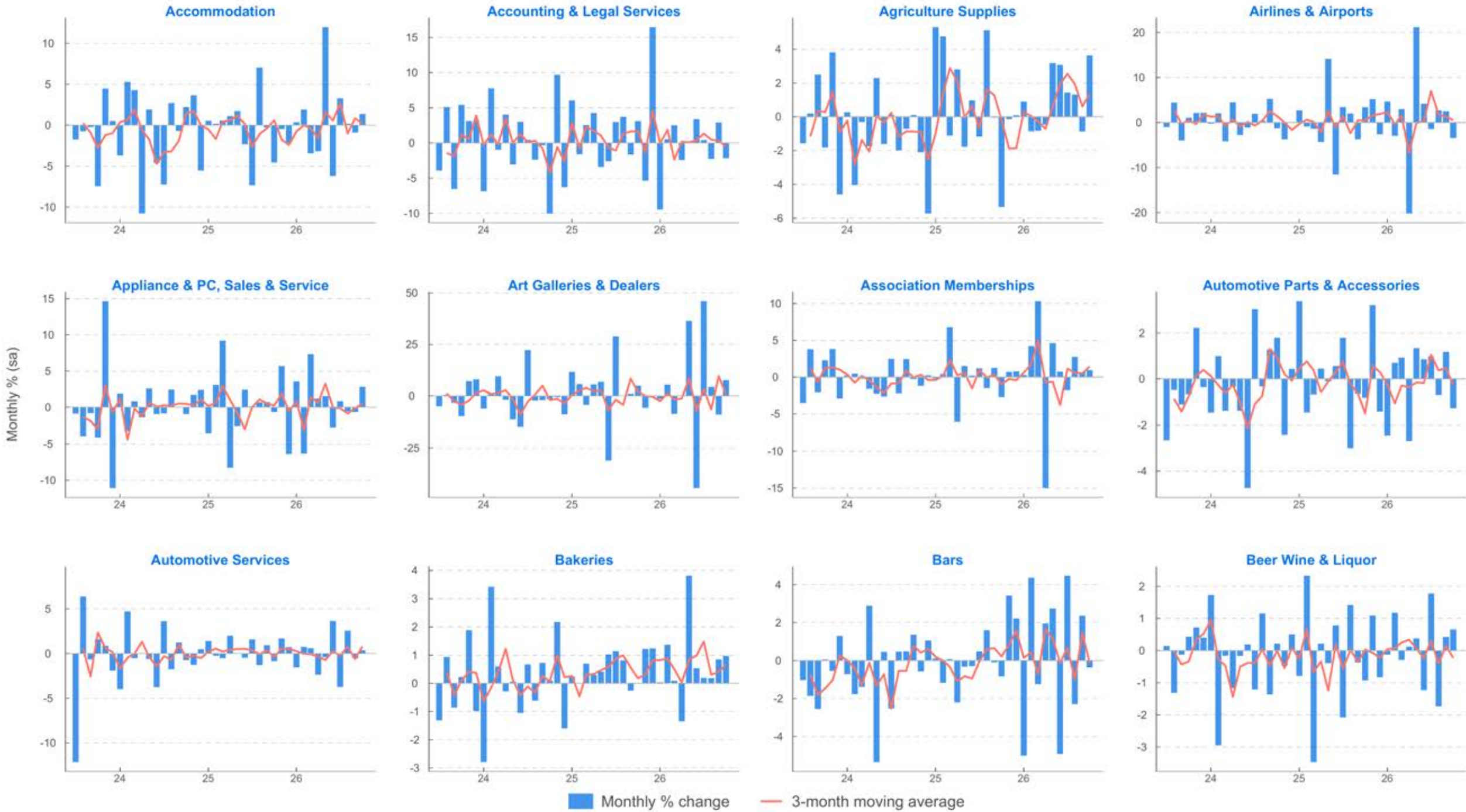
Monthly % change: raw and smoothed

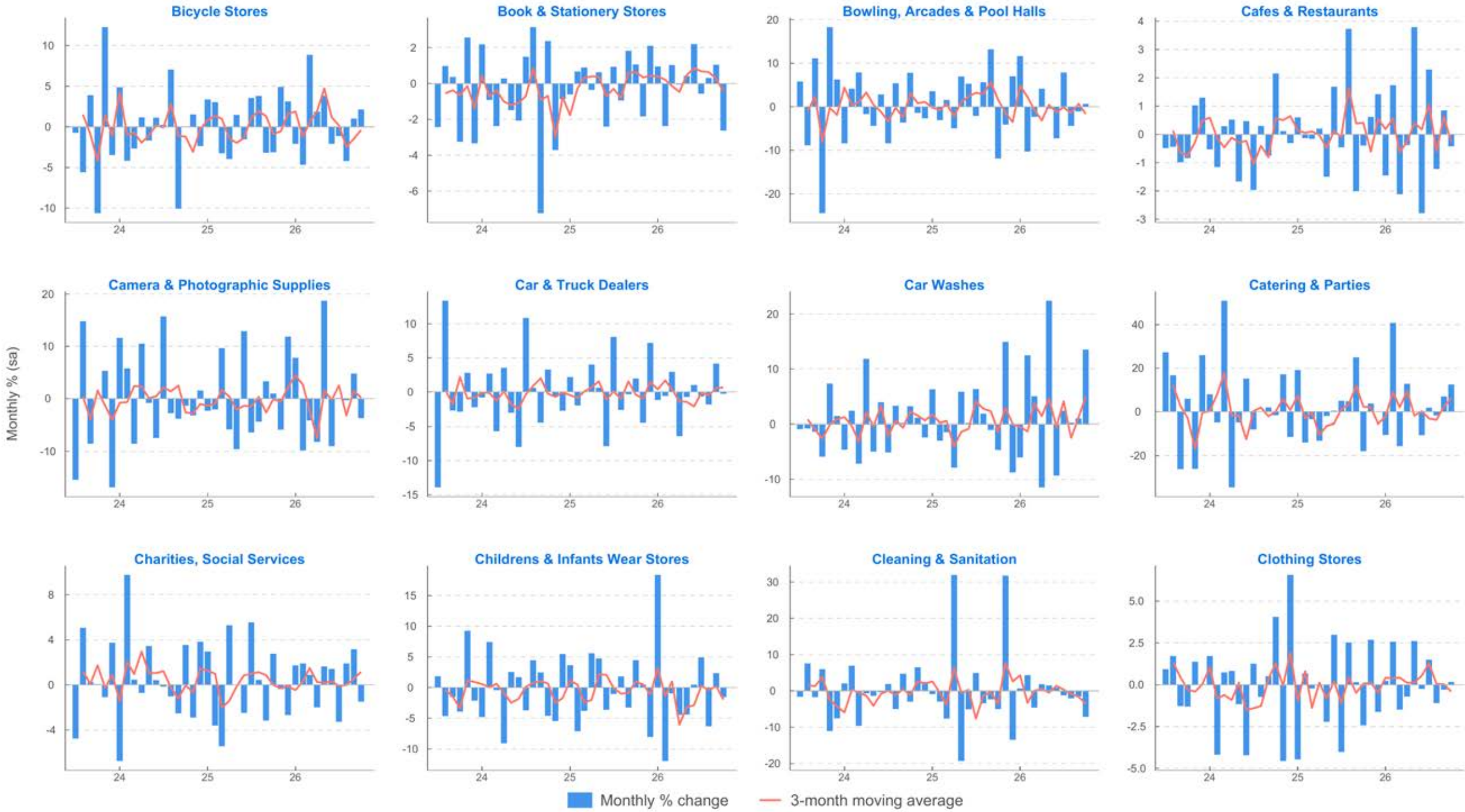
(3-month moving average)

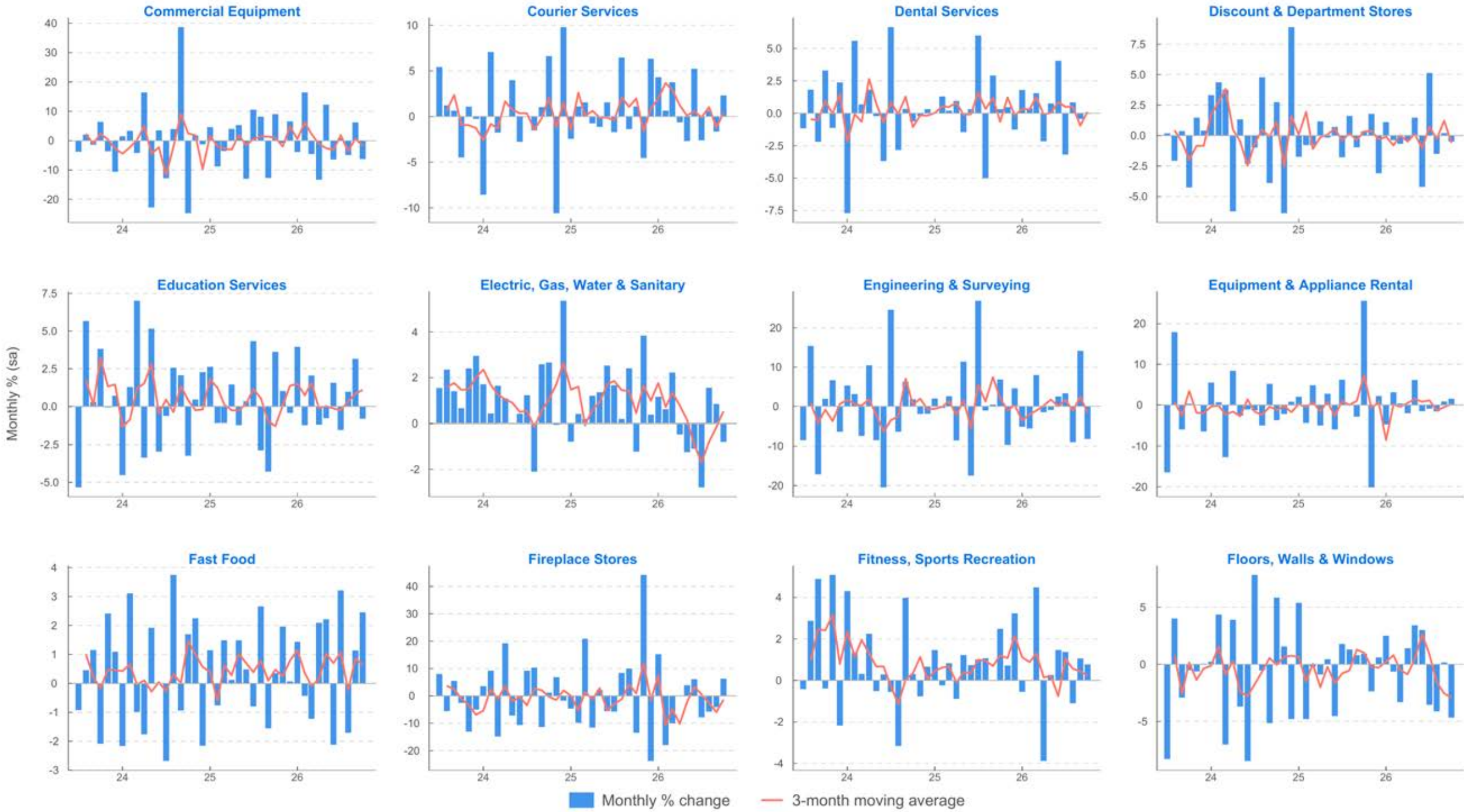
The following slides show the monthly % change, both raw (bars) and in smoothed (3-month moving average) terms (lines). All data in these charts are seasonally adjusted. As before, the first slide is the overall groups, and then all industries in alphabetical order.

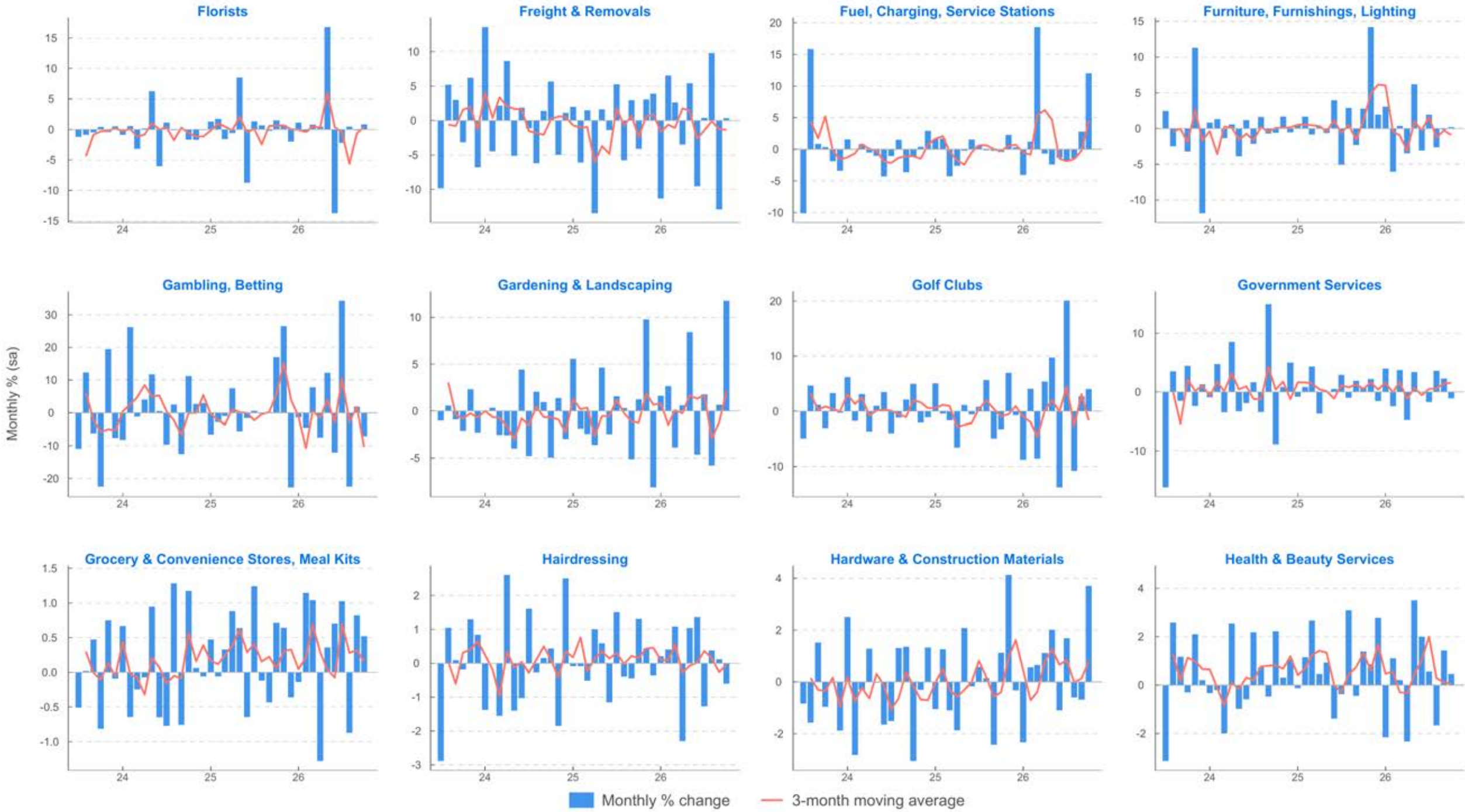
For a description of what is in each industry, see slides 20-21.

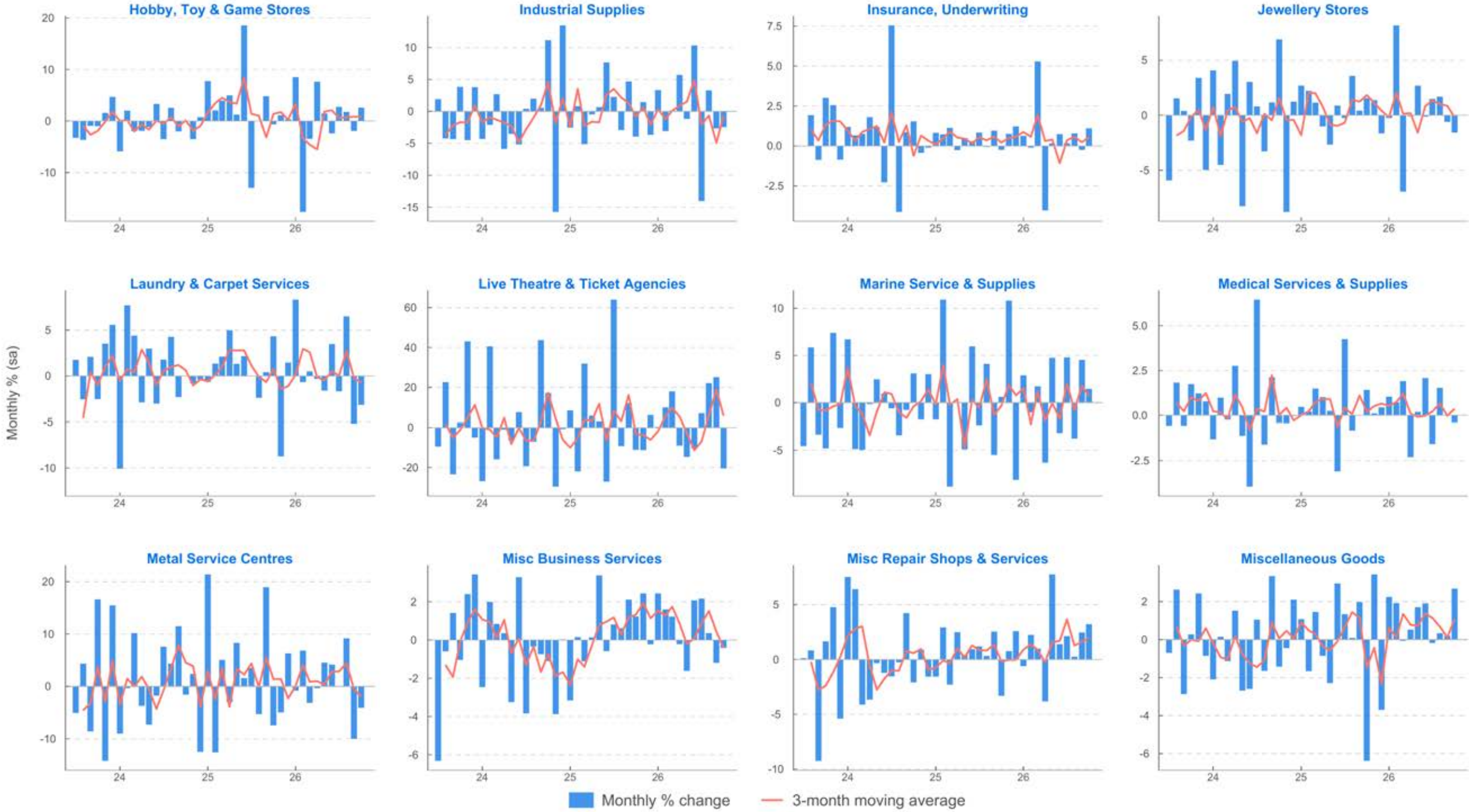

Industry group totals
Total
Apparel
Consumables
Durables
Hospitality
Housing Durables
Motor Vehicles & Fuel
Non-retail Services
Non-retail Trades & Goods
Services
Tourism & Recreation
Monthly % (sa)
24
25
26
Monthly % change
3-month moving average

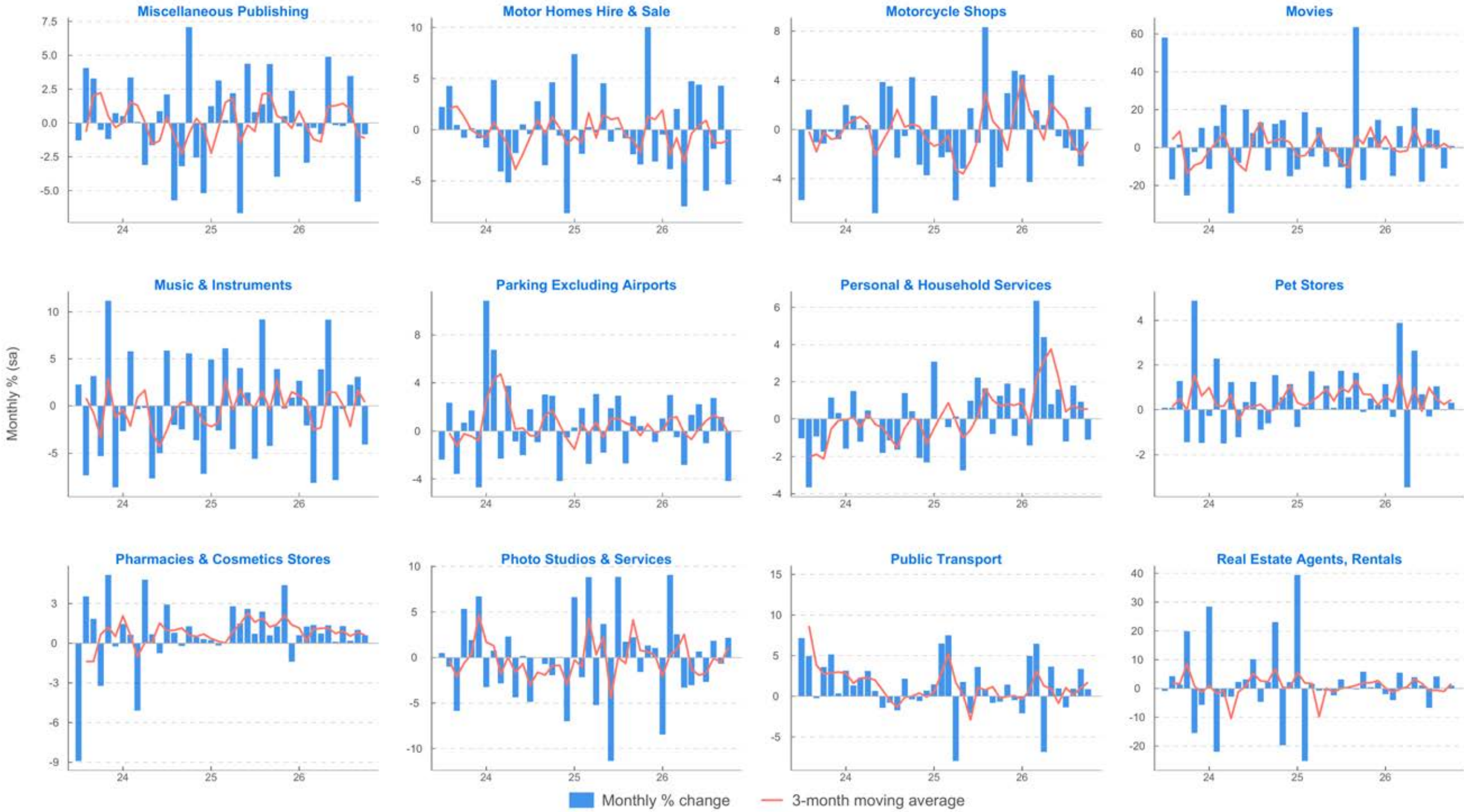

Accommodation
Accounting & Legal Services
Agriculture Supplies
Airlines & Airports
Appliance & PC, Sales & Service
Art Galleries & Dealers
Association Memberships
Automotive Parts & Accessories
Automotive Services
Bakeries
Bars
Beer Wine & Liquor
Monthly % (sa)
24
25
26
Monthly % change
3-month moving average

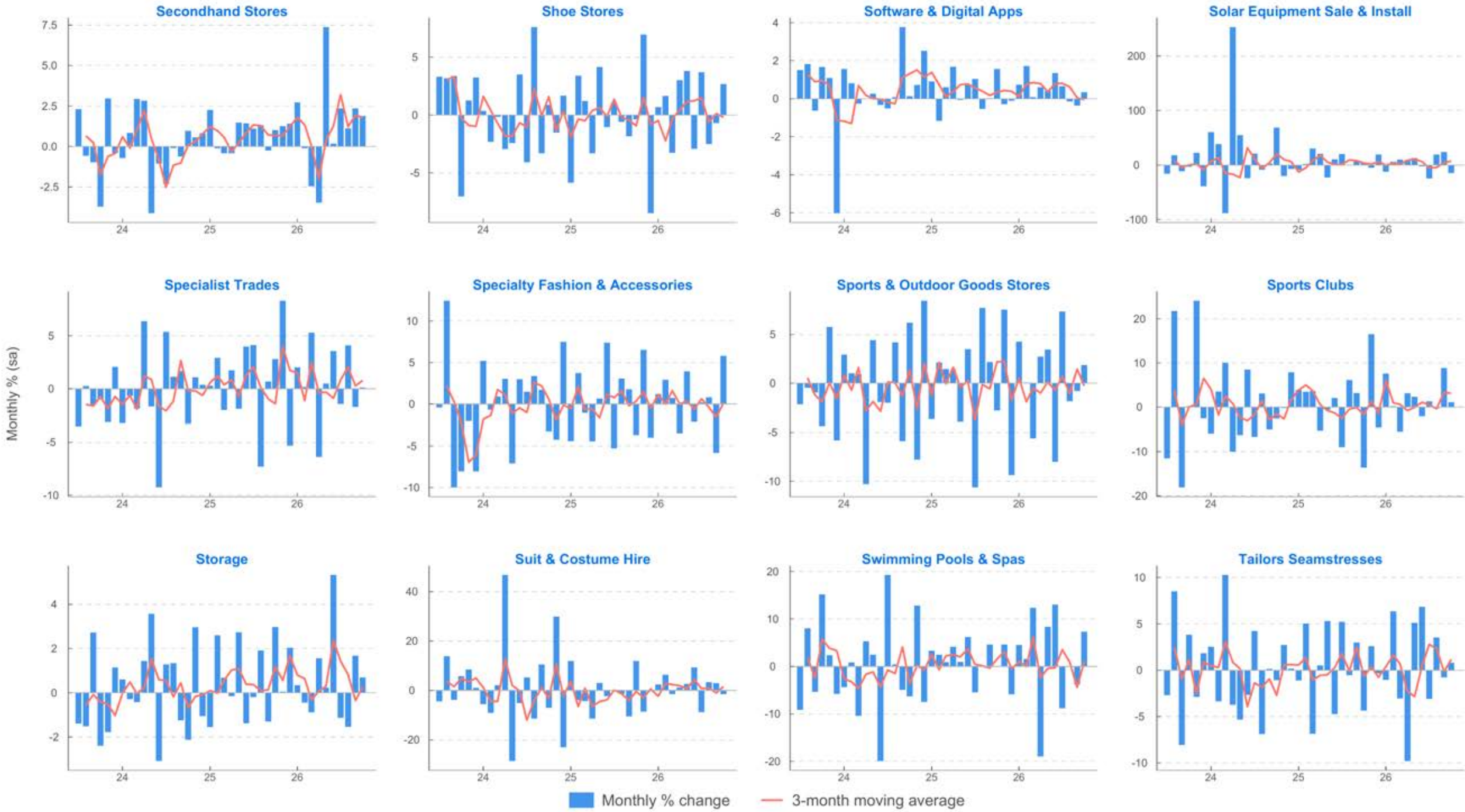

Bicycle Stores
Book & Stationery Stores
Bowling, Arcades & Pool Halls
Cafes & Restaurants
Camera & Photographic Supplies
Car & Truck Dealers
Car Washes
Catering & Parties
Charities, Social Services
Childrens & Infants Wear Stores
Cleaning & Sanitation
Clothing Stores
Monthly % (sa)
24
25
26
Monthly % change
3-month moving average

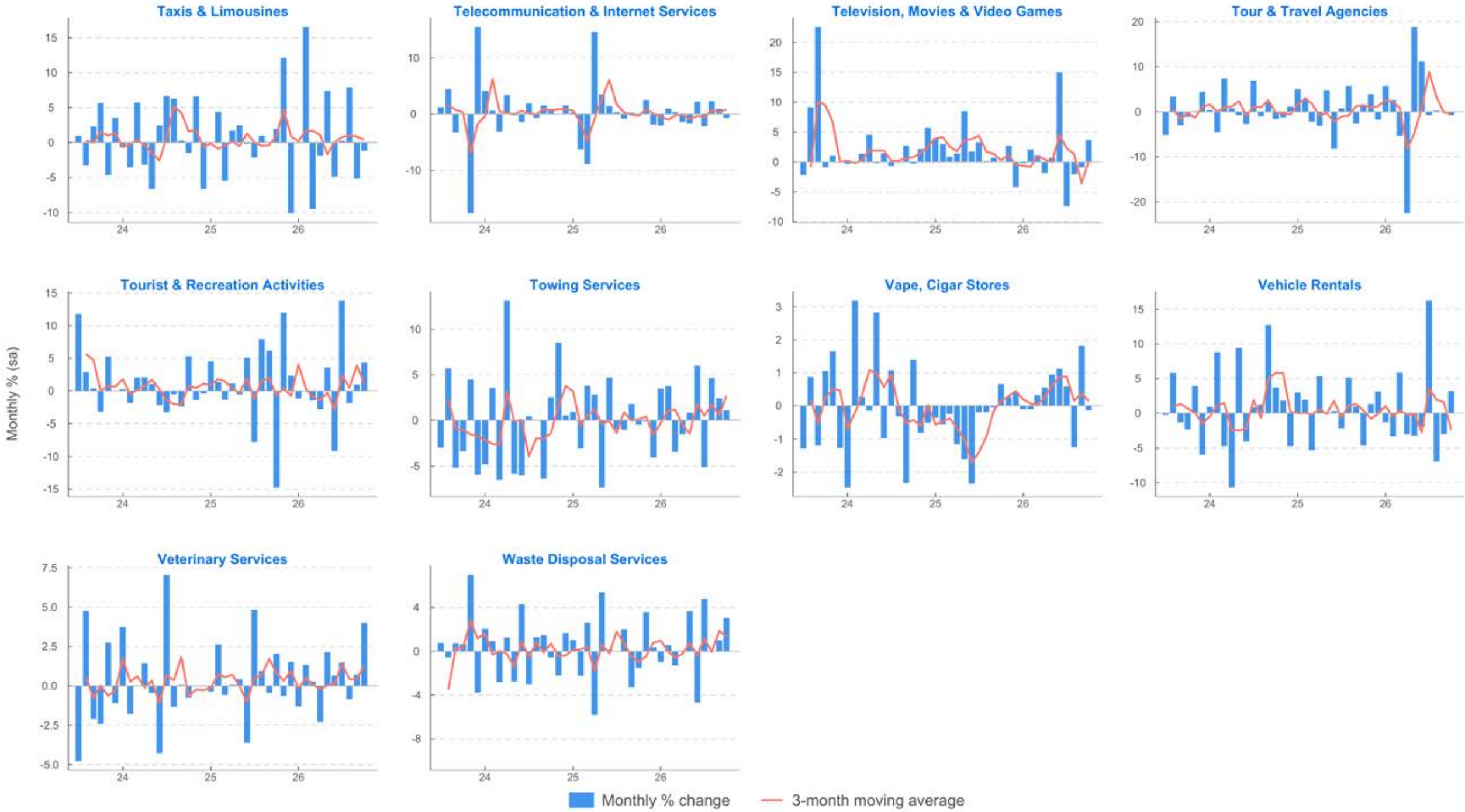

Commercial Equipment
Courier Services
Dental Services
Discount & Department Stores
Education Services
Electric, Gas, Water & Sanitary
Engineering & Surveying
Equipment & Appliance Rental
Fast Food
Fireplace Stores
Fitness, Sports Recreation
Floors, Walls & Windows
Monthly % (sa)
24
25
26
Monthly % change
3-month moving average


Florists
Freight & Removals
Fuel, Charging, Service Stations
Furniture, Furnishings, Lighting
Gambling, Betting
Gardening & Landscaping
Golf Clubs
Government Services
Grocery & Convenience Stores, Meal Kits
Hairdressing
Hardware & Construction Materials
Health & Beauty Services
Monthly % (sa)
24
25
26
Monthly % change
3-month moving average


Hobby, Toy & Game Stores
Industrial Supplies
Insurance, Underwriting
Jewellery Stores
Laundry & Carpet Services
Live Theatre & Ticket Agencies
Marine Service & Supplies
Medical Services & Supplies
Metal Service Centres
Misc Business Services
Misc Repair Shops & Services
Miscellaneous Goods
Monthly % (sa)
24
25
26
Monthly % change
3-month moving average


Miscellaneous Publishing
Motor Homes Hire & Sale
Motorcycle Shops
Movies
Music & Instruments
Parking Excluding Airports
Personal & Household Services
Pet Stores
Pharmacies & Cosmetics Stores
Photo Studios & Services
Public Transport
Real Estate Agents, Rentals
Monthly % (sa)
24
25
26
Monthly % change
3-month moving average


Secondhand Stores
Shoe Stores
Software & Digital Apps
Solar Equipment Sale & Install
Specialist Trades
Specialty Fashion & Accessories
Sports & Outdoor Goods Stores
Sports Clubs
Storage
Suit & Costume Hire
Swimming Pools & Spas
Tailors Seamstresses
Monthly % (sa)
24
25
26
Monthly % change
3-month moving average


Taxis & Limousines
Telecommunication & Internet Services
Television, Movies & Video Games
Tour & Travel Agencies
Tourist & Recreation Activities
Towing Services
Vape, Cigar Stores
Vehicle Rentals
Veterinary Services
Waste Disposal Services
Monthly % (sa)
24
25
26
Monthly % change
3-month moving average

Important Notice

Last updated: 18 June 2025

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