

APPLICATION FORM

BANK ACCOUNT AND/OR CHANNEL ACCESS FOR CHILDREN



This form is required for accounts where the child is aged 0-12, and for accounts where the child is 13-17 and the parent/guardian is to be added as a signatory.

Please complete this form and bring it with you to your branch appointment to complete the account opening and/or digital channel set up.

You'll need to bring this completed form and the following supporting documents for all individuals (i.e. the child and the parents/guardians) associated with this account:

- Proof of identity for the parent/guardian and the child
- Documentation confirming the relationship between the parent/guardian and the child e.g. birth certificate or guardianship order
- Evidence of the address where the child lives e.g. a utility bill or bank statement addressed to the parent/guardian

See anz.co.nz/ID for more information about acceptable forms of identification and address verification.

Understanding our terms and conditions, and your responsibilities

The terms and conditions below should be read in conjunction with the ANZ General Terms and Conditions and the ANZ Electronic Banking Conditions (available at anz.co.nz/terms, or free of charge at any ANZ branch). It is important that you read and understand these documents as they contain important information. They also provide guidance on how to keep your account and mobile devices secure to minimise any fraudulent activity occurring. For more information on how to bank safely with ANZ, see anz.co.nz/banksafe.

If the child breaches the ANZ General Terms and Conditions and/or the ANZ Electronic Banking Conditions and it, for example, results in unauthorised access to their accounts, you as the parent/guardian will be responsible for the loss.

A parent or guardian can be an authorised signatory on their child's account (if the account is opened solely in the child's name). This means they can access the child's account in their own ANZ goMoney or Internet Banking.

SECTION 1 - CHILD'S PERSONAL & TAX INFORMATION

A. What would you like to do?

- Open a new bank account
- Set up channel access* (i.e. EFTPOS card, ANZ Internet Banking, the ANZ goMoney mobile app and/or ANZ Phone Banking)
- Add me as an authorised signatory to the child's existing ANZ account

*Channel access is only permitted once the child turns 7 years old.

B. Personal details of child

ANZ customer number (if existing customer):

Date of birth

Residential address

Postal address (if different from residential)

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B. Tax residence details of child

- The child is a tax resident in New Zealand only. **Go to Section 2.**
- The child is a tax resident of one or more countries other than New Zealand. **Please complete the table below.**

Country of tax residence	Tax Identification Number (TIN)	If no TIN provided, tick reason A, B, C or D (you can find the explanation below)
1.		A <input type="checkbox"/> B <input type="checkbox"/> C <input type="checkbox"/> D <input type="checkbox"/>
2.		A <input type="checkbox"/> B <input type="checkbox"/> C <input type="checkbox"/> D <input type="checkbox"/>
3.		A <input type="checkbox"/> B <input type="checkbox"/> C <input type="checkbox"/> D <input type="checkbox"/>

The rules on whether you are a tax resident vary between countries, and are usually based on whether the child lives or works in a country. In some circumstances, you may be a tax resident in more than one country at the same time. If you're a US citizen, you're considered to be a tax resident in the United States of America.

If you're unable to provide a TIN for any country, select a reason using the list below and tick the relevant box in the table above.

- A: TINs are not issued by this country
- B: This country does not require me to provide my TIN
- C: I have applied for a TIN and will inform you immediately upon receipt
- D: This country has not issued a TIN to me

Need help working out what your TIN is? It's a combination of letters or numbers issued by tax authorities or other agencies, and used to identify you for purposes in your country of tax residence. For what this may mean in your country search 'TIN' on oecd.org

SECTION 2. PARENT'S/GUARDIAN'S PERSONAL INFORMATION

To act as the legal parent/guardian in this situation you must be aged 18 or older.

Please confirm your personal information below:

	Parent/Guardian 1	Parent/Guardian 2
Relationship to child	<input type="checkbox"/> Parent <input type="checkbox"/> Guardian	<input type="checkbox"/> Parent <input type="checkbox"/> Guardian
First name(s)		
Last name		
Date of birth	<input type="text" value="D D"/> <input type="text" value="M M"/> <input type="text" value="Y Y Y Y"/>	<input type="text" value="D D"/> <input type="text" value="M M"/> <input type="text" value="Y Y Y Y"/>
Are you an existing ANZ customer?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
ANZ customer number (if known)		
Phone number		
Residential address (if different to child)	Street Suburb Town/City Postcode	Street Suburb Town/City Postcode
Postal address (if different to child)	Street Suburb Town/City Postcode	Street Suburb Town/City Postcode
Email address		

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SECTION 3. SIGNATURES REQUIRED

Please tick just one box. If you don't tick anything, we'll assume parents/guardians can sign by themselves. By selecting 'parents/guardians can sign by themselves', an individual parent/guardian can operate the account even if there are two parent/guardians on the child's account. This means you can access and use the child's account in accordance with this form and the ANZ General Terms and Conditions.

Parents/guardians can sign by themselves OR Parents/guardians must sign together

What happens when the child turns 13?

When a child reaches the age of 13 they can ask us to give them sole access to their account(s). The parent/guardian would then be removed as an authorised signatory, and would no longer have access to the account information. We don't need to seek your permission to make this change. See anz.co.nz/kidsaccounts7-12 for more information about this, and accounts and channel access options for children.

SECTION 4. INDEMNITY RELATING TO THE CHILD

I/we* being the parent(s)/guardian(s) of the child, acknowledge and agree:

- To indemnify and keep ANZ Bank New Zealand Limited (ANZ) indemnified in full against any claim, loss, damage, cost or expense it may suffer or incur, as a result of any use, or transactions on the child's account(s) by me/us as an authorised signatory, unless that loss is a direct result of ANZ's negligence.
- To accept full responsibility and liability to ANZ for all use or transactions on the child's account(s) using ANZ's channels, if I/we have indicated in section 1, paragraph A above that I/we agree to the child being able to use those channels.

*If more than one person gives this indemnity, each of those persons is jointly and severally liable.

SECTION 5. PARENT/GUARDIAN DECLARATION

I/we, being the parent(s)/guardian(s) of the child, agree, confirm and declare:

- That ANZ can collect, use and disclose information provided in this form in accordance with our Privacy Statement, which is available at anz.co.nz/privacy.
- To be bound by the terms and conditions set out in this form, in addition to any other conditions which may apply; including ANZ's General Terms and Conditions and the ANZ Electronic Banking Conditions.
- To only use the child's account(s) and ANZ channels, including to withdraw money from the child's account(s), for the sole benefit of the child.
- That ANZ is not responsible for monitoring how I/we use the money in the child's account.
- The child may remove this authority and access at any time from the age of 13 without notifying me/us.
- I/we have authority to provide the information in this form and the information is true and complete.
- I/we understand that if I/we don't give information, or give false information, it could be serious under New Zealand law.
- I/we will provide any extra information we need about my/our tax residency status, if asked.
- I/we will contact ANZ if any of the information I/we have given in this form changes.
- If another person completes this form and signs this declaration on my/our behalf they have the authority to do so, and I/we will provide evidence, if asked, of their authority.

Parent/Guardian 1:

Signature

Date:

Parent/Guardian 2:

Signature

Date:

INTERNAL USE - ANZ STAFF ONLY

Staff contact

Staff number

Account number:

Bank Branch number Account number Suffix

Customer number:

- New customer/account checklist completed
- New mandate completed (new and existing customers)
- Mandate and application form sent for imaging