

Fund Performance

ANZ KiwiSaver Scheme as at 31 March 2025

Fund Name	Launch Date	3mth	1yr	3yr (%pa)	5yr (%pa)	10yr (%pa)	Since Launch
Cash Fund	Aug 2008	1.08%	5.36%	4.77%	3.13%	2.74%	2.93%
Conservative Fund	Oct 2007	0.21%	4.04%	2.21%	2.80%	3.28%	4.53%
Conservative Balanced Fund	Oct 2007	-0.48%	3.54%	2.28%	4.29%	4.20%	5.17%
Balanced Fund	Oct 2007	-0.98%	3.39%	2.49%	5.78%	5.10%	5.75%
Balanced Growth Fund	Oct 2007	-1.62%	3.01%	2.76%	7.36%	6.03%	6.28%
Growth Fund	Oct 2007	-2.21%	2.75%	3.07%	9.00%	6.90%	6.73%
High Growth Fund	Aug 2023	-2.79%	2.86%				6.61%

ANZ Investment Funds as at 31 March 2025

Fund Name	Launch Date	3mth	1yr	3yr (%pa)	5yr (%pa)	10yr (%pa)	Since Launch
Conservative Fund	Apr 2010	0.20%	3.99%	2.16%	2.76%	3.16%	4.33%
Conservative Balanced Fund	Apr 2010	-0.49%	3.50%	2.24%	4.25%	4.05%	5.33%
Balanced Fund	Apr 2010	-0.99%	3.35%	2.45%	5.74%	4.94%	6.31%
Balanced Growth Fund	Apr 2010	-1.63%	2.97%	2.71%	7.32%	5.89%	7.36%
Growth Fund	Apr 2010	-2.22%	2.71%	3.03%	8.96%	6.76%	8.23%
High Growth Fund	Aug 2023	-2.81%	2.80%				6.56%

Legal Notes:

Performance is after the annual fund charge and before tax. Legal information and disclaimers available at anz.co.nz/termsandconditions