

Post this form to: **ANZ Investments, Freepost 324, PO Box 7149, Wellesley Street, Auckland 1141**, or email to [registry@anzinvestments.co.nz](mailto:registry@anzinvestments.co.nz).  
If you are emailing us these forms, you do not need to post them to us.

Companies and Partnerships must complete this Form 2A in addition to Form 2 – Application Form (Companies, Trusts, Partnerships and Estates) and Form 2C – Trust Account & Entity Declaration Form. Make sure any required documents as described in this form are included.

**1. THIS FORM RELATES TO AN APPLICATION FOR INVESTMENT OR EXISTING INVESTMENT IN THE FOLLOWING (PLEASE TICK):**

- ANZ Investment Funds
- OneAnswer Multi-Asset-Class Funds
- OneAnswer Single-Asset-Class Funds

**Please provide:**

- Companies – a certified copy of the certificate of incorporation
- Partnerships – a certified copy of the partnership agreement (together with amendments or supplements)

**2. COMPANY OR PARTNERSHIP INFORMATION**

Company or Partnership name	
Industry (specific)	The industry specified generates at least 50% of the entity's gross income
Principal place of business address (if different from registered address)	
Street/PO Box	
Suburb	City
Postcode	Country

**3. COMPANIES ONLY – SIGNIFICANT SHAREHOLDER INFORMATION**

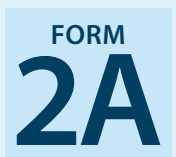
Please list details of shareholders who own equal to or greater than 25%. If any of the significant shareholders are companies, please list the significant shareholders of that company. All shareholders listed will need to provide certified identification and proof of residential address. Please see [anz.co.nz/myid](http://anz.co.nz/myid) for our full list of acceptable documents.

**Shareholder 1**

Title	First name(s)	Surname
ANZ customer (or investor) number	(if known)	Date of birth
Residential address		
Street/PO Box		
Suburb	City	
Postcode	Country	

**Shareholder 2**

Title	First name(s)	Surname
ANZ customer (or investor) number	(if known)	Date of birth
Residential address		
Street/PO Box		
Suburb	City	
Postcode	Country	



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## 3. COMPANIES ONLY - SIGNIFICANT SHAREHOLDER INFORMATION (CONT.)

### Shareholder 3

Title	First name(s)	Surname
ANZ customer (or investor) number	(if known)	Date of birth
Residential address		
Street/PO Box		
Suburb	City	
Postcode	Country	

## 4. DIRECTORS OR PARTNERS

Please list details of all directors or partners. If there are more than three, please attach additional pages to this form. All directors or partners will need to provide certified identification and proof of residential address. Please see [anz.co.nz/myid](http://anz.co.nz/myid) for our full list of acceptable documents.

### Director/Partner 1

Title	First name(s)	Surname
ANZ customer (or investor) number	(if known)	Date of birth
Residential address		
Street		
Suburb	City	
Postcode	Country	
Signature		
Date		

### Director/Partner 2

Title	First name(s)	Surname
ANZ customer (or investor) number	(if known)	Date of birth
Residential address		
Street		
Suburb	City	
Postcode	Country	
Signature		
Date		

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## 4. DIRECTORS OR PARTNERS (CONT.)

### Director/Partner 3

Title	First name(s)	Surname
ANZ customer (or investor) number	(if known)	Date of birth
Residential address		
Street		
Suburb	City	
Postcode	Country	
Signature		Date

Please notify us if at any time in the future there is a change to any of the significant shareholders, directors or partners listed on this form.