

This Form 5 is to be completed by all authorised signatories (e.g. guardians or attorneys) where one or more authorised signatory has signed Form 1 or Form 2.

**1. THIS FORM RELATES TO AN APPLICATION FOR INVESTMENT OR EXISTING INVESTMENT IN THE FOLLOWING (PLEASE TICK):**

- ANZ Investment Funds   
  OneAnswer Multi-Asset-Class Funds   
  OneAnswer Single-Asset-Class Funds

**2. AUTHORISED SIGNATORY INFORMATION**

**Authorised signatory 1**

Mr   
  Miss   
  Mrs   
  Ms   
  Other   

First name(s)

Surname

ANZ customer (or investor number (if known)

Home address

Postcode

Email

Contact phone

Relationship to investor

Date of birth

Country of birth

Occupation

**Authorised signatory 2**

Mr   
  Miss   
  Mrs   
  Ms   
  Other   

First name(s)

Surname

ANZ customer (or investor number (if known)

Home address

Postcode

Email

Contact phone

Relationship to investor

Date of birth

Country of birth

Occupation

**3. IDENTIFICATION**

As part of your application, you must provide certified copies of your ID and proof of address. All photocopied documents must be verified or certified by an authorised person, such as a Justice of the Peace, before sending them to us. **If we need to ask you for further information, this will delay the processing of your application.**

**Authorised signatory 1**    **Authorised signatory 2**

**Please provide us with either:**

- |                          |                          |  |
|--------------------------|--------------------------|--|
| <input type="checkbox"/> | <input type="checkbox"/> | a certified/verified copy of your current passport (page showing your name, date of birth, photograph and signature), or   |
| <input type="checkbox"/> | <input type="checkbox"/> | a certified/verified copy of your current driver licence showing your name, signature and expiry date and a bank account statement issued <b>to you</b> by a registered bank (excluding ANZ), or |
| <input type="checkbox"/> | <input type="checkbox"/> | a certified/verified copy of your current firearms licence.  |

**AND one of the following:**

- |                          |                          |  |
|--------------------------|--------------------------|--|
| <input type="checkbox"/> | <input type="checkbox"/> | a certified/verified copy of a bank statement issued to you by a registered bank (excluding ANZ) (which can't be more than six months old), or |
| <input type="checkbox"/> | <input type="checkbox"/> | a certified/verified copy of your utility bill (which can't be more than six months old), or   |
| <input type="checkbox"/> | <input type="checkbox"/> | a certified/verified copy of an insurance policy document issued to you (which can't be more than six months old), or                          |
| <input type="checkbox"/> | <input type="checkbox"/> | a certified/verified copy of a Government agency document issued to you (which can't be more than six months old).                             |

# FORM 5

## Who can certify your documents?

An ANZ staff member or an ANZ Investments approved financial adviser can verify your ID and proof of address. Alternatively, the following people can certify photocopies of original documents as true and correct copies in New Zealand:

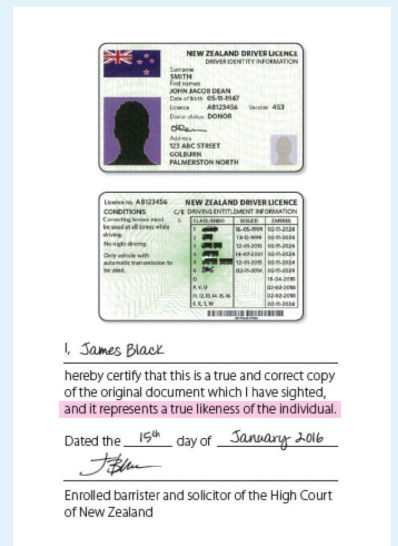
- Notary Public
- Justice of the Peace
- Member of the Police
- New Zealand lawyer
- New Zealand Chartered Accountant
- A person who has legal authority to take statutory declarations (or equivalent) in New Zealand.

If you are overseas: a person who has authority to take statutory declarations or equivalent in your country.

Please note that the certifier must be at least 16 years of age and cannot be:

- a person involved in the transaction requiring the certification
- related to you
- your spouse or partner
- a person who lives at the same address as you.

Here is an example of what your ID should look like when it's been certified correctly. Ensure the 'true likeness' wording is included.



See [anz.co.nz/myid](http://anz.co.nz/myid) for a full list of acceptable documents and ways documents can be certified or verified. Alternatively, talk to an ANZ staff member or your financial adviser. Remember to include your certified/verified ID and proof of address with your application. Any information missing from your application will cause delays.

## 4. CONFIRM YOUR AUTHORITY (TICK THE DOCUMENT YOU'RE SENDING US):

Attorney  a verified or certified copy of the power of attorney

Guardian  a verified or certified copy of the investor's birth certificate or  Alternative documents (please call us on 0800 736 034 to discuss the requirements)

## 5. AGREEMENT

If signed under power of attorney, the attorney confirms that he/she has not received notice of revocation of that power.

I/We certify that all person/s who have signed Form 1 or Form 2 are authorised to sign on behalf of the investor.

### Authorised signatory 1

Signature

Date

### Authorised signatory 2

Signature

Date

## INTERNAL USE - ANZ STAFF ONLY

I  (staff full name)

Branch Stamp

hereby verify that this is the original document.

Date

Signature

Staff job role

Branch name

Once completed – staff must scan this form and all required supporting documents in the checklist to [service@anzinvestments.co.nz](mailto:service@anzinvestments.co.nz)