

This Form 5 is to be completed by all authorised signatories (e.g. guardians or attorneys) where one or more authorised signatory has signed Form 1 or Form 2.

1. THIS FORM RELATES TO AN APPLICATION FOR INVESTMENT OR EXISTING INVESTMENT IN THE FOLLOWING (PLEASE TICK):

- ANZ Investment Funds OneAnswer Multi-Asset-Class Funds OneAnswer Single-Asset-Class Funds

2. AUTHORISED SIGNATORY INFORMATION

Authorised signatory 1

Mr Miss Mrs Ms Other

First name(s)

Surname

ANZ customer (or investor number (if known)

Home address

Postcode

Email

Contact phone

Relationship to investor

Date of birth

Country of birth

Occupation

Authorised signatory 2

Mr Miss Mrs Ms Other

First name(s)

Surname

ANZ customer (or investor number (if known)

Home address

Postcode

Email

Contact phone

Relationship to investor

Date of birth

Country of birth

Occupation

3. IDENTIFICATION

As part of your application, you must provide certified copies of your ID and proof of address. All photocopied documents must be verified or certified by an authorised person, such as a Justice of the Peace, before sending them to us. **If we need to ask you for further information, this will delay the processing of your application.**

Authorised signatory 1

Please provide us with either:

- a certified/verified copy of your current passport (page showing your name, date of birth, photograph and signature), or
- a certified/verified copy of your current driver licence showing your name, signature and expiry date and a bank account statement issued **to you** by a New Zealand registered bank, or
- a certified/verified copy of your current firearms licence.

AND one of the following:

- a certified/verified copy of your bank statement (which can't be more than three months old), or
- a certified/verified copy of your power bill (which can't be more than three months old), or
- a certified/verified copy of your home phone bill (which can't be more than three months old), or
- a certified/verified copy of your Inland Revenue statement (which can't be more than three months old).

Authorised signatory 2

Please provide us with either:

- a certified/verified copy of your current passport (page showing your name, date of birth, photograph and signature), or
- a certified/verified copy of your current driver licence showing your name, signature and expiry date and a bank account statement issued **to you** by a New Zealand registered bank, or
- a certified/verified copy of your current firearms licence.

AND one of the following:

- a certified/verified copy of your bank statement (which can't be more than three months old), or
- a certified/verified copy of your power bill (which can't be more than three months old), or
- a certified/verified copy of your home phone bill (which can't be more than three months old), or
- a certified/verified copy of your Inland Revenue statement (which can't be more than three months old).

FORM 5

Who can certify your documents?

The following people can certify photocopies of original documents as true and correct copies:

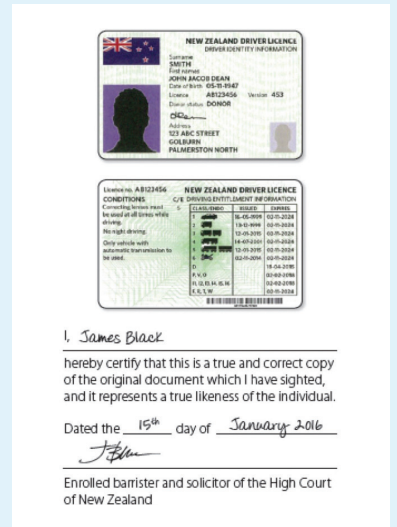
- Notary Public
- Justice of the Peace
- Member of the Police
- New Zealand lawyer
- New Zealand Chartered Accountant
- A person who has legal authority to take statutory declarations (or equivalent) in New Zealand.

Please note that the certifier must be at least 16 years of age and cannot be:

- a person involved in the transaction requiring the certification
- related to you
- your spouse or partner
- a person who lives at the same address as you.

Here is an example of what your ID should look like when it's been certified correctly.

* If you don't have any of these documents see anz.co.nz/myid for our full list of acceptable documents. This website also describes other ways documents can be certified.



Remember to include your certified/verified ID and proof of address with your application. Any information missing from your application will cause delays.

4. CONFIRM YOUR AUTHORITY (TICK THE DOCUMENT YOU'RE SENDING US):

Attorney a verified or certified copy of the power of attorney

Guardian a verified or certified copy of the investor's birth certificate **or** Alternative documents (please call us on 0800 736 034 to discuss the requirements)

5. AGREEMENT

If signed under power of attorney, the attorney confirms that he/she has not received notice of revocation of that power.

I/We certify that all person/s who have signed Form 1 or Form 2 are authorised to sign on behalf of the investor.

Authorised signatory 1

Signature

Date

Authorised signatory 2

Signature

Date

See anz.co.nz/myid for a full list of acceptable documents and ways documents can be certified or verified. Alternatively, talk to an ANZ staff member or your financial adviser.