

Please provide this letter to your Australian complying superannuation fund provider, together with a completed application form and required documentation.

Dear Australian complying superannuation fund provider

Trans-Tasman retirement savings portability

Please find enclosed an application form and New Zealand statutory declaration that ANZ New Zealand Investments Limited (**ANZ Investments**) has prepared to help our ANZ KiwiSaver Scheme members apply to bring their Australian retirement savings to New Zealand. ANZ Investments is the issuer and manager of the ANZ KiwiSaver Scheme and accepts withdrawals transferred from an Australian complying superannuation fund, provided all the requirements are met.

Under the trans-Tasman retirement savings portability initiative, the Superannuation Industry (Supervision) Regulations 1994 (**SIS Regulations**) includes Part 12A.

Under Part 12A, Division 3 of the SIS Regulations, the trustee of a complying superannuation fund must, subject to limited exceptions, pay the whole of a member's withdrawal benefit to a KiwiSaver scheme within 30 days, when the trustee is satisfied that the matters listed in sub regulation 12(A) 10(3) of the SIS Regulations have been met.

In relation to those matters, statutory declarations made under New Zealand law may be provided.

The enclosed form (incorporating the New Zealand statutory declaration) has been developed to provide all necessary information for a trustee to make a payment to a KiwiSaver scheme in accordance with Part 12A, Division 3 of the SIS Regulations.

Please review the attached application form and supporting evidence for our respective member.

Yours sincerely

The Team at ANZ Investments