

Fund Performance

ANZ KiwiSaver Scheme as at 30 April 2025

Fund Name	Launch Date	3mth	1yr	3yr (%pa)	5yr (%pa)	10yr (%pa)	Since Launch
Cash Fund	Aug 2008	1.00%	5.19%	4.85%	3.14%	2.74%	2.93%
Conservative Fund	Oct 2007	-0.20%	5.89%	3.13%	2.31%	3.32%	4.52%
Conservative Balanced Fund	Oct 2007	-1.61%	5.41%	3.15%	3.48%	4.20%	5.14%
Balanced Fund	Oct 2007	-2.88%	5.19%	3.32%	4.62%	5.05%	5.69%
Balanced Growth Fund	Oct 2007	-4.23%	4.73%	3.53%	5.86%	5.94%	6.19%
Growth Fund	Oct 2007	-5.51%	4.35%	3.79%	7.16%	6.76%	6.62%
High Growth Fund	Aug 2023	-6.77%	4.21%				5.20%

ANZ Investment Funds as at 30 April 2025

Fund Name	Launch Date	3mth	1yr	3yr (%pa)	5yr (%pa)	10yr (%pa)	Since Launch
Conservative Fund	Apr 2010	-0.22%	5.84%	3.08%	2.27%	3.20%	4.33%
Conservative Balanced Fund	Apr 2010	-1.62%	5.36%	3.11%	3.45%	4.05%	5.30%
Balanced Fund	Apr 2010	-2.89%	5.15%	3.28%	4.58%	4.89%	6.23%
Balanced Growth Fund	Apr 2010	-4.24%	4.69%	3.49%	5.82%	5.80%	7.25%
Growth Fund	Apr 2010	-5.52%	4.30%	3.74%	7.12%	6.61%	8.09%
High Growth Fund	Aug 2023	-6.79%	4.13%				5.15%

Legal Notes:

Performance is after the annual fund charge and before tax. Legal information and disclaimers available at anz.co.nz/termsandconditions