

APPOINTMENT OF OFFICIAL REPRESENTATIVE FORM



The fastest way to provide us your form and supporting documents is to email them to earlywithdrawals@anzinvestments.co.nz.

Alternatively you can post them to ANZ Investments, Freepost 324, PO Box 7149, Victoria Street West, Auckland 1142 or drop them into an ANZ branch.

1. INVESTOR INFORMATION

First name(s)	Surname
---------------	---------

First name(s)	Surname
---------------	---------

or

ANZ customer (or investor) number

Contact number

Email

2. APPOINTMENT

I/We appoint the person described below as my/our Official Representative under the conditions set out in section 6 of this form.

Mr Miss Mrs Ms Other

First name(s)

Surname

Date of birth

D	D	M	M	Y	Y	Y	Y
---	---	---	---	---	---	---	---

ANZ customer (or investor) number (if known)

Residential address

<input type="text"/>	Postcode <input type="text"/>
----------------------	-------------------------------

Postal address (if different from your residential address)

<input type="text"/>	Postcode <input type="text"/>
----------------------	-------------------------------

Contact number <input type="text"/>	Mobile <input type="text"/>
-------------------------------------	-----------------------------

Email

Country of birth <input type="text"/>	Occupation <input type="text"/>
---------------------------------------	---------------------------------

This appointment applies to all my investments managed by ANZ Investments, or

This appointment only applies to the following investments:

APPOINTMENT OF OFFICIAL REPRESENTATIVE FORM

3. IDENTIFICATION

As part of your application, you must provide either verified or certified copies of your valid ID and proof of address.

- **Verified** – An ANZ branch or an ANZ Investments approved financial adviser can check your original ID and proof of address documents. They can submit your application at the same time.
- **Certified** – A Notary Public, Justice of the Peace, NZ lawyer, or any other person who has the legal authority can certify a copy of your ID and proof of address documents by checking them against the originals. You can then send in these certified copies with your application form.

See anz.co.nz/myid for more information.

If we need to ask you for further information, this will delay the processing of your application.

Identity documents

Please provide us with:

Option 1: ONE of these documents:

- New Zealand passport National ID card
 Overseas passport (signed) New Zealand firearms licence

Option 2: A New Zealand driver licence AND ONE of these documents (must be dated within the last six months):

- Bank statement (including from ANZ) Central Government Agency document (issued to you)
 SuperGold Card New Zealand Defence or Police Photo ID

Option 3: ONE form of primary non-photo ID

- New Zealand full birth certificate Certificate of New Zealand citizenship
 Overseas birth certificate Overseas citizenship certificate

AND

ONE form of secondary photo ID

- New Zealand driver licence New Zealand Defence or Police Photo ID
 18+ card or Kiwi Access Card

Proof of address

Please provide us with **ONE** of the below acceptable forms of address. The document must be dated within the last six months and show your name and current New Zealand address.

- Utility bill Signed rental tenancy agreement, flatting or sub-letting agreement Short-term accommodation letter issued by the accommodation provider and include your name
- Bank statement or bank document (including from ANZ) Electoral roll papers Letter from employer on company letterhead confirming residential address
- Non-bank financial institution statement or document Electronic White/Yellow Pages Letter from a lawyer or accountant confirming your residential address
- Central Government Agency document e.g. IRD, ACC Insurance policy document Retirement home letter or invoice
- Local Council/Government letter Car registration notification/demand Letter or invoice from your general practitioner (GP)
- Educational Institution letter from education facility, must be on letterhead paper

4. PRIVACY

You agree we can collect, use and disclose your information to process your application in accordance with our Privacy Statement, which is the same as ANZ Bank New Zealand Limited's and can be found at anz.co.nz/privacy. If you prefer a print version, it is available to download as a PDF or from any branch.

We take your privacy seriously, and understand the need to keep your information confidential and secure. You can access or correct your personal information by calling 0800 736 034 or asking at any ANZ branch. We may charge you a fee to access the information we have about you.

5. HOW LONG WILL IT TAKE

Once we've received your form, we aim to action your request and show it in our records within 5 business days. It may take longer if there are public holidays, or we need to ask you for additional information.

An example of correctly certified ID



I, James Black

hereby certify that this is a true and correct copy of the original document which I have sighted, and it represents a true likeness of the individual.

Dated the 15th day of January 2016

J. Black

Enrolled barrister and solicitor of the High Court of New Zealand

Ensure the 'true likeness' wording is included, that the image of you is clear, and the text can be clearly read.

APPOINTMENT OF OFFICIAL REPRESENTATIVE FORM

6. CONDITIONS AND AGREEMENT

- The person described in section 2 of this document has all the powers of the investor in relation to each investment described in section 2 of this document (other than the power to appoint another Official Representative or signing statutory declarations on behalf of the investor), including:
 - increasing the amount of the investment
 - requesting a full or partial withdrawal
 - making enquiries about the investment generally and requesting and receiving reports and other documents relating to the investment
 - switching investment funds for some or all of the investment.
- The exercise by a person reasonably believed by ANZ New Zealand Investments Limited (ANZ Investments) to be an Official Representative shall be deemed to be an exercise of these powers by the investor, until this authority is cancelled.
- ANZ Investments or the investor can amend or cancel this document by giving 14 days' written notice to the other party.
- The investor agrees that the investor and every person claiming through the investor have no claim relating to any payment made or purporting to be made under this document against any investments managed by ANZ Investments.

Signed as a Deed:

Joint investments – all investors must sign

Trusts – all trustees must sign

Partnerships – all partners must sign

Companies – at least one director or one authorised signatory must sign

Date

Date

Date

Date

INTERNAL USE - ANZ STAFF ONLY

I (staff full name)

hereby verify that this is the original document.

Date

Once completed – staff must scan this form and all required supporting documents in the checklist to registry@anzinvestments.co.nz