

The fastest way to provide us your form and supporting documents is to email them to [earlywithdrawals@anzinvestments.co.nz](mailto:earlywithdrawals@anzinvestments.co.nz). Alternatively you can post them to ANZ Investments, Freepost 324, PO Box 7149, Victoria Street West, Auckland 1142 or drop them into an ANZ branch.

## 1. Investor information

First name(s)	
Surname	
First name(s)	
Surname	
or	Company/Trust/Partnership/Estate name
ANZ customer (or investor) number	
Contact number	Email

## 2. Appointment

I/We appoint the person described below as my/our Official Representative under the conditions set out in section 6 of this form.

Mr  Miss  Mrs  Ms

First name(s)	
Surname	
Date of birth	<input type="text" value="D D M M Y Y Y Y"/>
ANZ customer (or investor) number <input type="text" value=""/> (if known)	

Residential address	
<input type="text"/>	Postcode
Postal address (if different from your residential address)	
<input type="text"/>	Postcode
Contact number	Mobile
Email	
Country of birth	Occupation

- This appointment applies to all my investments managed by ANZ Investments, or  
 This appointment only applies to the following investments:

<input type="text"/>
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## Appointment of official representative form

### 3. Identification

As part of your application, you must provide either verified or certified copies of your valid ID.

- **Verified** – An ANZ branch or an ANZ Investments approved financial adviser can check your original ID document(s). They can submit your application at the same time.
- **Certified** – A Notary Public, Justice of the Peace, NZ lawyer, or any other person who has the legal authority can certify a copy of your ID document(s) by checking them against the original(s). You can then send in these certified copies with your application form.

See [anz.co.nz/myid](http://anz.co.nz/myid) for more information.

If we need to ask you for further information, this will delay the processing of your application.

#### Identity documents

Please provide us with:

**Option 1: ONE of these documents:**

- New Zealand passport       National ID card  
 Overseas passport (signed)       New Zealand firearms licence

**Option 2: A New Zealand driver licence AND ONE of these documents (must be dated within the last six months):**

- Bank statement (including from ANZ)  
 Central Government Agency document (issued to you)  
 SuperGold Card  
 New Zealand Defence or Police Photo ID

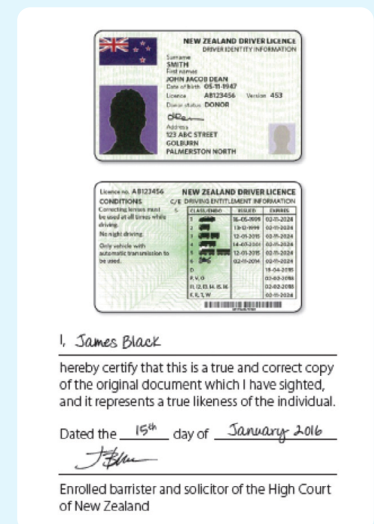
**Option 3: ONE form of primary non-photo ID**

- New Zealand full birth certificate       Certificate of New Zealand citizenship  
 Overseas birth certificate       Overseas citizenship certificate

**AND ONE form of secondary photo ID**

- New Zealand driver licence       18+ card or Kiwi Access Card  
 New Zealand Defence or Police Photo ID

#### Example of correctly certified ID



Ensure the 'true likeness' wording is included, that the image of you is clear, and the text can be clearly read.

### 4. Privacy

You agree we can collect, use and disclose your information to process your application in accordance with our Privacy Statement, which is the same as ANZ Bank New Zealand Limited's and can be found at [anz.co.nz/privacy](http://anz.co.nz/privacy). If you prefer a print version, it is available to download as a PDF or from any branch.

We take your privacy seriously, and understand the need to keep your information confidential and secure. You can access or correct your personal information by calling 0800 736 034 or asking at any ANZ branch. We may charge you a fee to access the information we have about you.

### 5. How long will it take

Once we've received your form, we aim to action your request and show it in our records within 5 business days. It may take longer if there are public holidays, or we need to ask you for additional information.

## Appointment of official representative form

### 6. Conditions and agreement

- The person described in section 2 of this document has all the powers of the investor in relation to each investment described in section 2 of this document (other than the power to appoint another Official Representative or signing statutory declarations on behalf of the investor), including:
  - increasing the amount of the investment
  - requesting a full or partial withdrawal
  - making enquiries about the investment generally and requesting and receiving reports and other documents relating to the investment
  - switching investment funds for some or all of the investment.
- The exercise by a person reasonably believed by ANZ New Zealand Investments Limited (ANZ Investments) to be an Official Representative shall be deemed to be an exercise of these powers by the investor, until this authority is cancelled.
- ANZ Investments or the investor can amend or cancel this document by giving 14 days' written notice to the other party.
- The investor agrees that the investor and every person claiming through the investor have no claim relating to any payment made or purporting to be made under this document against any investments managed by ANZ Investments.

Signed as a Deed:

**Joint investments** – all investors must sign

**Trusts** – all trustees must sign

**Partnerships** – all partners must sign

**Companies** – at least one director or one authorised signatory must sign

Date

Date

Date

Date

### Internal use – ANZ staff only

hereby verify that this is the original document

Once completed – staff must scan this form and all required supporting documents in the checklist to [registry@anzinvestments.co.nz](mailto:registry@anzinvestments.co.nz)

Date