

The fastest way to provide us your form and supporting documents is to email them to registry@anzinvestments.co.nz. Alternatively you can post them to ANZ Investments, Freepost 324, PO Box 7149, Victoria Street West, Auckland 1142 or drop them into an ANZ Branch.

1. THIS FORM RELATES TO AN INVESTMENT IN THE FOLLOWING (please tick)

- | | | |
|---|--|---|
| <input type="checkbox"/> ANZ KiwiSaver Scheme | <input type="checkbox"/> ANZ Default KiwiSaver Scheme | <input type="checkbox"/> OneAnswer KiwiSaver Scheme |
| <input type="checkbox"/> ANZ Investment Funds | <input type="checkbox"/> OneAnswer Multi-Asset-Class Funds | <input type="checkbox"/> OneAnswer Single-Asset-Class Funds |
| <input type="checkbox"/> MFL Mutual Fund | <input type="checkbox"/> SIL Mutual Scheme | <input type="checkbox"/> SIL Employer Scheme |

2. INVESTOR INFORMATION

First name(s)	Surname
First name(s)	Surname
Company/Partnership/Trust/Estate name	
ANZ customer (or investor) number	
Contact number	Email

3. AUTHORISED SIGNATORY INFORMATION

Authorised signatory 1

<input type="checkbox"/> Mr	<input type="checkbox"/> Miss	<input type="checkbox"/> Mrs	<input type="checkbox"/> Ms	<input type="checkbox"/> Other				
First name(s)								
Surname								
ANZ customer (or investor) number (if known)								
Home address								
Postcode								
Email								
Contact phone								
Relationship to member								
Date of birth	D	D	M	M	Y	Y	Y	Y
Country of birth								
Occupation								

Authorised signatory 2

<input type="checkbox"/> Mr	<input type="checkbox"/> Miss	<input type="checkbox"/> Mrs	<input type="checkbox"/> Ms	<input type="checkbox"/> Other				
First name(s)								
Surname								
ANZ customer (or investor) number (if known)								
Home address								
Postcode								
Email								
Contact phone								
Relationship to member								
Date of birth	D	D	M	M	Y	Y	Y	Y
Country of birth								
Occupation								

AUTHORISED SIGNATORIES FORM

4. IDENTIFICATION

As part of your application, you must provide either verified or certified copies of your valid ID and proof of address.

- **Verified** – An ANZ branch or an ANZ Investments approved financial adviser can check your original ID and proof of address documents. They can submit your application at the same time.
- **Certified** – A Notary Public, Justice of the Peace, NZ lawyer, or any other person who has the legal authority can certify a copy of your ID and proof of address documents by checking them against the originals. You can then send in these certified copies with your application form.

See anz.co.nz/myid for more information.

If we need to ask you for further information, this will delay the processing of your application.

Identity documents

Please provide us with:

Option 1: ONE of these documents:

- | | |
|---|---|
| <input type="checkbox"/> New Zealand passport | <input type="checkbox"/> National ID card |
| <input type="checkbox"/> Overseas passport (signed) | <input type="checkbox"/> New Zealand firearms licence |

Option 2: A New Zealand driver licence AND ONE of these documents (must be dated within the last six months):

- | | |
|--|---|
| <input type="checkbox"/> Bank statement (including from ANZ) | <input type="checkbox"/> Central Government Agency document (issued to you) |
| <input type="checkbox"/> SuperGold Card | <input type="checkbox"/> New Zealand Defence or Police Photo ID |

Option 3: ONE form of primary non-photo ID

- | | |
|---|---|
| <input type="checkbox"/> New Zealand full birth certificate | <input type="checkbox"/> Certificate of New Zealand citizenship |
| <input type="checkbox"/> Overseas birth certificate | <input type="checkbox"/> Overseas citizenship certificate |

AND

ONE form of secondary photo ID

- | | |
|---|---|
| <input type="checkbox"/> New Zealand driver licence | <input type="checkbox"/> New Zealand Defence or Police Photo ID |
| <input type="checkbox"/> 18+ card or Kiwi Access Card | |

Proof of address

Please provide us with **ONE** of the below acceptable forms of address. The document must be dated within the last six months and show your name and current New Zealand address.

- | | | |
|---|--|---|
| <input type="checkbox"/> Utility bill | <input type="checkbox"/> Signed rental tenancy agreement, flatting or sub-letting agreement | <input type="checkbox"/> Short-term accommodation letter issued by the accommodation provider and include your name |
| <input type="checkbox"/> Bank statement or bank document (including from ANZ) | <input type="checkbox"/> Electoral roll papers | <input type="checkbox"/> Letter from employer on company letterhead confirming residential address |
| <input type="checkbox"/> Non-bank financial institution statement or document | <input type="checkbox"/> Electronic White/Yellow Pages | <input type="checkbox"/> Letter from a lawyer or accountant confirming your residential address |
| <input type="checkbox"/> Central Government Agency document e.g. IRD, ACC | <input type="checkbox"/> Insurance policy document | <input type="checkbox"/> Retirement home letter or invoice |
| <input type="checkbox"/> Local Council/Government letter | <input type="checkbox"/> Car registration notification/demand | <input type="checkbox"/> Letter or invoice from your general practitioner (GP) |
| | <input type="checkbox"/> Educational Institution letter from education facility, must be on letterhead paper | |

5. CHECKLIST

- Completed form
- Certified or verified ID and proof of address for each authorised signatory (section 4 of this form)

Confirm your authority (tick the document you are send us)

Attorney a verified or certified copy of the power of attorney

Guardian a verified or certified copy of the minor's birth certificate **or**
 evidence of guardianship (please call us on 0800 736 034 to discuss requirements)

An example of correctly certified ID



I, James Black

hereby certify that this is a true and correct copy of the original document which I have sighted, and it represents a true likeness of the individual.

Dated the 15th day of January 2016

J. Black

Enrolled barrister and solicitor of the High Court of New Zealand

Ensure the 'true likeness' wording is included, that the image of you is clear, and the text can be clearly read.

AUTHORISED SIGNATORIES FORM

6. PRIVACY

You agree we can collect, use and disclose your information to process your application in accordance with our Privacy Statement, which is the same as ANZ Bank New Zealand Limited's and can be found at anz.co.nz/privacy. If you prefer a print version, it is available to download as a PDF or from any branch.

We take your privacy seriously, and understand the need to keep your information confidential and secure. You can access or correct your personal information by calling 0800 736 034 or asking at any ANZ branch. We may charge you a fee to access the information we have about you.

7. AGREEMENT

If signed under power of attorney, the attorney confirms that he/she has not received notice of revocation of that power.

I/We certify that all person/s who have signed this form are authorised to sign on behalf of the investor.

Authorised signatory 1

Date

Authorised signatory 2

Date

8. HOW LONG WILL IT TAKE

Once we've received your form, we aim to action your request and record it in our system within 5 business days. It may take longer if there are public holidays, or we need to ask you for additional information.

INTERNAL USE - ANZ STAFF ONLY

I (staff full name)

hereby verify that this is the original document.

Date

Once completed – staff must scan this form and all required supporting documents in the checklist to registry@anzinvestments.co.nz