

AUTHORISED SIGNATORIES FORM



This form is to be completed by legal guardians or attorneys wishing to be appointed as an authorised signatory. You can email this form and all required supporting documents to registry@anzinvestments.co.nz. Alternatively, you can take them to any **ANZ branch**, or post them to **ANZ Investments, Freepost 324, PO Box 7149, Victoria Street West, Auckland 1142**.

1. THIS FORM RELATES TO AN INVESTMENT IN THE FOLLOWING (please tick)

- ANZ KiwiSaver Scheme ANZ Default KiwiSaver Scheme OneAnswer KiwiSaver Scheme
 ANZ Investment Funds OneAnswer Multi-Asset-Class Funds OneAnswer Single-Asset-Class Funds

2. INVESTMENT OWNER INFORMATION

First name(s)	Surname
First name(s)	Surname
Company/Partnership/Trust/Estate name	
ANZ customer (or investor) number	

3. AUTHORISED SIGNATORY INFORMATION

Authorised signatory 1

Mr Miss Mrs Ms Other

First name(s)

Surname

ANZ customer (or investor) number (if known)

Home address

Postcode

Email

Contact phone

Relationship to member

Date of birth

Country of birth

Occupation

Authorised signatory 2

Mr Miss Mrs Ms Other

First name(s)

Surname

ANZ customer (or investor) number (if known)

Home address

Postcode

Email

Contact phone

Relationship to member

Date of birth

Country of birth

Occupation

AUTHORISED SIGNATORIES FORM

4. IDENTIFICATION

Each authorised signatory applying must provide either certified or verified copies of your valid ID and proof of address. An ANZ staff member or an ANZ Investments approved financial adviser can verify these documents. Alternatively a Notary Public, Justice of the Peace, NZ lawyer, or other person who has legal authority can certify these documents before sending them to us. See anz.co.nz/myid for more information.

If we need to ask you for further information, this will delay the processing of your application.

Identity documents

Please provide us with:

Option 1: ONE of these documents:

- New Zealand passport National ID card
 Overseas passport (signed) New Zealand firearms licence

Option 2: A New Zealand driver licence AND ONE of these documents (must be dated within the last six months):

- Bank statement Central Government Agency document (issued to you)
 SuperGold Card New Zealand Defence or Police Photo ID

Option 3: ONE form of primary non-photo ID

- New Zealand full birth certificate Certificate of New Zealand citizenship
 Overseas birth certificate Overseas citizenship certificate

AND

ONE form of secondary photo ID

- New Zealand driver licence New Zealand Defence or Police Photo ID
 International Driving Permit 18+ card or Kiwi Access Card



Here is an example of what your ID should look like when it's been certified correctly. Ensure the 'true likeness' wording is included, that the image of you is clear, and the text can be clearly read.

Proof of address

Please provide us with **ONE** of the below acceptable forms of address. The document must be dated within the last six months and show your name and current New Zealand residential address.

- | | | |
|---|---|---|
| <input type="checkbox"/> Utility bill | <input type="checkbox"/> Signed rental tenancy agreement, flatting or sub-letting agreement | <input type="checkbox"/> Educational Institution letter from education facility, must be on letterhead paper |
| <input type="checkbox"/> Bank statement or bank document | <input type="checkbox"/> Electoral roll papers | <input type="checkbox"/> Short-term accommodation letter issued by the accommodation provider and include your name |
| <input type="checkbox"/> Non-bank financial institution statement or document | <input type="checkbox"/> Electronic White/Yellow Pages | <input type="checkbox"/> Letter from employer on company letterhead confirming residential address |
| <input type="checkbox"/> Central Government Agency document e.g. IRD, ACC | <input type="checkbox"/> Insurance policy document | |
| <input type="checkbox"/> Local Council/Government letter | <input type="checkbox"/> Car registration notification/demand | |

5. CHECKLIST

- Completed form
 Certified or verified ID and proof of address for each authorised signatory (section 4 of this form)

Confirm your authority (tick the document you are send us)

Attorney a verified or certified copy of the power of attorney

Guardian a verified or certified copy of the minor's birth certificate **or**

evidence of guardianship (please call us on 0800 736 034 to discuss requirements)

AUTHORISED SIGNATORIES FORM

6. AGREEMENT

If signed under power of attorney, the attorney confirms that he/she has not received notice of revocation of that power.

I/We certify that all person/s who have signed this form are authorised to sign on behalf of the investor.

Authorised signatory 1

Date

Authorised signatory 2

Date

See anz.co.nz/myid for a full list of acceptable documents and ways documents can be certified or verified. Alternatively, talk to an ANZ staff member or your financial adviser.

7. PRIVACY

You agree we can collect, use and disclose your information to process your application in accordance with our Privacy Statement, which is the same as ANZ Bank New Zealand Limited's and can be found at anz.co.nz/privacy. If you prefer a print version, it is available to download as a PDF or from any branch.

We take your privacy seriously, and understand the need to keep your information confidential and secure. You can access or correct your personal information by calling 0800 736 034 or asking at any ANZ branch. We may charge you a fee to access the information we have about you.

INTERNAL USE - ANZ STAFF ONLY

I (staff full name)

hereby verify that this is the original document.

Date

Once completed – staff must scan this form and all required supporting documents in the checklist to registry@anzinvestments.co.nz