

The fastest way to provide us your form and supporting documents is to email them to [registry@anzinvestments.co.nz](mailto:registry@anzinvestments.co.nz). Alternatively you can post them to ANZ Investments, Freepost 324, PO Box 7149, Victoria Street West, Auckland 1142 or drop them into an ANZ Branch.

**1. This form relates to an investment in the following (please tick)**

- |   |  |   |
|---|--|---|
| <input type="checkbox"/> ANZ KiwiSaver Scheme | <input type="checkbox"/> ANZ Default KiwiSaver Scheme      | <input type="checkbox"/> OneAnswer KiwiSaver Scheme         |
| <input type="checkbox"/> ANZ Investment Funds | <input type="checkbox"/> OneAnswer Multi-Asset-Class Funds | <input type="checkbox"/> OneAnswer Single-Asset-Class Funds |
| <input type="checkbox"/> MFL Mutual Fund      | <input type="checkbox"/> SIL Mutual Scheme                 | <input type="checkbox"/> SIL Employer Scheme                |

**2. Investor information**

First name(s)	
Surname	
First name(s)	
Surname	
Company/Partnership/Trust/Estate name	
ANZ customer (or investor) number <input style="width: 100%;" type="text"/>	
Contact number <input style="width: 95%;" type="text"/>	Email <input style="width: 95%;" type="text"/>

**3. Authorised signatory information**

**Authorised signatory 1**

<input type="checkbox"/> Mr	<input type="checkbox"/> Miss	<input type="checkbox"/> Mrs	<input type="checkbox"/> Ms	<input type="text" value="Other"/>
First name(s)				
Surname				
ANZ customer (or investor) number (if known) <input style="width: 100%;" type="text"/>				
Home address <input style="width: 100%;" type="text"/>				
<input style="width: 95%;" type="text"/>	Postcode <input style="width: 95%;" type="text"/>			
Email <input style="width: 100%;" type="text"/>				
Contact number <input style="width: 100%;" type="text"/>				
Relationship to member <input style="width: 100%;" type="text"/>				
Date of birth <input style="width: 15%;" type="text" value="D D"/> <input style="width: 15%;" type="text" value="M M"/> <input style="width: 15%;" type="text" value="Y Y Y Y"/>				
Country of birth <input style="width: 100%;" type="text"/>				
Occupation <input style="width: 100%;" type="text"/>				

**Authorised signatory 2**

<input type="checkbox"/> Mr	<input type="checkbox"/> Miss	<input type="checkbox"/> Mrs	<input type="checkbox"/> Ms	<input type="text" value="Other"/>
First name(s)				
Surname				
ANZ customer (or investor) number (if known) <input style="width: 100%;" type="text"/>				
Home address <input style="width: 100%;" type="text"/>				
<input style="width: 95%;" type="text"/>	Postcode <input style="width: 95%;" type="text"/>			
Email <input style="width: 100%;" type="text"/>				
Contact number <input style="width: 100%;" type="text"/>				
Relationship to member <input style="width: 100%;" type="text"/>				
Date of birth <input style="width: 15%;" type="text" value="D D"/> <input style="width: 15%;" type="text" value="M M"/> <input style="width: 15%;" type="text" value="Y Y Y Y"/>				
Country of birth <input style="width: 100%;" type="text"/>				
Occupation <input style="width: 100%;" type="text"/>				

## Authorised signatories form

### 4. Identification

As part of your application, you must provide either verified or certified copies of your valid ID.

- **Verified** – An ANZ branch or an ANZ Investments approved financial adviser can check your original ID document(s). They can submit your application at the same time.
- **Certified** – A Notary Public, Justice of the Peace, NZ lawyer, or any other person who has the legal authority can certify a copy of your ID document(s) by checking them against the original(s). You can then send in these certified copies with your application form.

See [anz.co.nz/myid](http://anz.co.nz/myid) for more information.

If we need to ask you for further information, this will delay the processing of your application.

#### Identity documents

Please provide us with:

**Option 1: ONE of these documents:**

- New Zealand passport       National ID card  
 Overseas passport (signed)       New Zealand firearms licence

**Option 2: A New Zealand driver licence AND ONE of these documents (must be dated within the last six months):**

- Bank statement (including from ANZ)  
 Central Government Agency document (issued to you)  
 SuperGold Card  
 New Zealand Defence or Police Photo ID

**Option 3: ONE form of primary non-photo ID**

- New Zealand full birth certificate       Certificate of New Zealand citizenship  
 Overseas birth certificate       Overseas citizenship certificate

**AND ONE form of secondary photo ID**

- New Zealand driver licence       18+ card or Kiwi Access Card  
 New Zealand Defence or Police Photo ID

### 5. Checklist

- Completed form  
 Certified or verified ID for each authorised signatory (section 4 of this form)

Confirm your authority (tick the document you are send us)

Attorney  a verified or certified copy of the power of attorney

Guardian  a verified or certified copy of the minor's birth certificate or

evidence of guardianship (please call us on 0800 736 034 to discuss requirements)

#### Example of correctly certified ID



Ensure the 'true likeness' wording is included, that the image of you is clear, and the text can be clearly read.

## Authorised signatories form

### 6. Privacy

You agree we can collect, use and disclose your information to process your application in accordance with our Privacy Statement, which is the same as ANZ Bank New Zealand Limited's and can be found at [anz.co.nz/privacy](http://anz.co.nz/privacy). If you prefer a print version, it is available to download as a PDF or from any branch.

We take your privacy seriously, and understand the need to keep your information confidential and secure. You can access or correct your personal information by calling 0800 736 034 or asking at any ANZ branch. We may charge you a fee to access the information we have about you.

### 7. Agreement

If signed under power of attorney, the attorney confirms that he/she has not received notice of revocation of that power.

I/We certify that all person/s who have signed this form are authorised to sign on behalf of the investor.

#### Authorised signatory 1

Signature

Date

#### Authorised signatory 2

Signature

Date

### 8. How long will it take

Once we've received your form, we aim to action your request and record it in our system within 5 business days. It may take longer if there are public holidays, or we need to ask you for additional information.

### Internal use – ANZ staff only

hereby verify that this is the original document

Signature

Staff job role

Branch name

Bank stamp

Once completed – staff must scan this form and all required supporting documents in the checklist to [registry@anzinvestments.co.nz](mailto:registry@anzinvestments.co.nz)

Date