

PERMANENT EMIGRATION WITHDRAWAL APPLICATION FORM

(EXCLUDING AUSTRALIA)



You can take this completed form into any **ANZ branch**, or post it to **ANZ Investments, Freepost 324, PO Box 7149, Wellesley Street, Auckland 1141.**

1. YOUR INFORMATION

First name(s)	<input type="text"/>
Surname	<input type="text"/>
ANZ customer (or investor) number	<input type="text"/>
Date of birth	<input type="text" value="D D"/> <input type="text" value="M M"/> <input type="text" value="Y Y Y Y"/>
Country of birth	<input type="text"/>
Contact number	<input type="text"/>
Email	<input type="text"/>
IRD number	<input type="text"/> <input type="text"/> <input type="text"/>

Are you a New Zealand resident for tax purposes?

- Yes (select your prescribed investor rate below)
- No (your prescribed investor rate is 28%)
- Prescribed investor rate 10.5% 17.5% 28% (see anz.co.nz/pirupdate for help)

2. PAYMENT DETAILS

Any withdrawal payments will only be paid in New Zealand dollars to a New Zealand bank account in your name or by International Money Transfer to an overseas bank account in your name; we can't pay third parties.

If my application is approved:

- Please pay my withdrawal amount into my **New Zealand** bank account detailed below:

	Bank	Branch	Account number	Suffix
Payment account	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

Name of bank account holder

- Please pay my withdrawal to my **overseas** bank account detailed below (you will need to provide us with proof of your overseas account number. Example: screen shot of name and account number, or copy of deposit slip)

I authorise ANZ Investments to deduct from my withdrawal any fees or charges associated with this overseas payment.

I understand that fees, service charges and other costs may be incurred in the payment to an overseas bank account and in the conversion of the amount to a foreign currency and that these will be deducted from the funds paid to my overseas account.

Beneficiary bank	Beneficiary account name
Branch	Account number/IBAN
Branch address	Beneficiary address (must be a physical address)
City	<input type="text"/>
Country	<input type="text"/>
BSB, Sort Code, Clearing Code, Rating/ABA/Fedwire, Bank SWIFT address (if known)	

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3. IDENTIFICATION

As part of your application, you must provide certified copies of your ID and proof of address. All photocopied documents must be verified or certified by an authorised person, such as a Justice of the Peace, before sending them to us.

If we need to ask you for further information, this will delay the processing of your application.

Please provide us with either:

- a certified/verified copy of your current passport (page showing your name, date of birth, photograph and signature), or
- a certified/verified copy of your current driver licence showing your name, signature and expiry date and a bank account statement issued **to you** by a New Zealand registered bank (excluding ANZ), or
- a certified/verified copy of your current firearms licence.

AND one of the following:

- a certified/verified copy of a bank statement issued to you by a registered bank (excluding ANZ), (which can't be more than six months old), or
- a certified/verified copy of your utility bill (which can't be more than six months old), or
- a certified/verified copy of an insurance policy document issued to you (which can't be more than six months old), or
- a certified/verified copy of a Government agency document issued to you (which can't be more than six months old).

Who can certify your documents?

An ANZ staff member or an ANZ Investments approved financial adviser can verify your ID and proof of address. Alternatively, the following people can certify photocopies of original documents as true and correct copies in New Zealand:

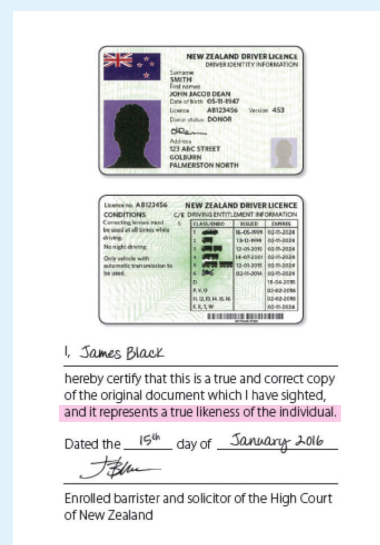
- Notary Public
- Justice of the Peace
- Member of the Police
- New Zealand lawyer
- New Zealand Chartered Accountant
- A person who has legal authority to take statutory declarations (or equivalent) in New Zealand.

If you are overseas: a person who has the authority to take statutory declarations or equivalent in your country.

Please note that the certifier must be at least 16 years of age and cannot be:

- a person involved in the transaction requiring the certification
- related to you
- your spouse or partner
- a person who lives at the same address as you.

Here is an example of what your ID should look like when it's been certified correctly. Ensure the 'true likeness' wording is included.



See anz.co.nz/myid for a full list of acceptable documents and ways documents can be certified or verified. Alternatively, talk to an ANZ staff member or your financial adviser. Remember to include your certified/verified ID and proof of address with your application. Any information missing from your application will cause delays.

Please note that a KiwiSaver permanent emigration withdrawal can take up to 20 business days to process once we have received all of the required documents. We will contact you to confirm the outcome of your application.

Call 0800 736 034 (+64 9 356 4000 if overseas) or email service@anzinvestments.co.nz if you have any questions.

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4. CHECKLIST

Make sure you send us everything listed below, as we can't consider your request without the following:

- your completed application
- your original statutory declaration signed by you, and taken by a person authorised to take statutory declarations in your country of residence (see section 6 of this form)
- evidence you've permanently left New Zealand, for example:
 - confirmed travel and/or shipping arrangements
 - passport evidence (photo, signature and relevant stamped pages proving departure)
 - evidence of any visas
 - shipping contracts or supporting movement documentation
 - evidence of overseas employment (for example, a copy of a contract or letter from your overseas employer confirming your length of service and/or employment start date)
- evidence that you live permanently overseas, for example:
 - a copy of a sale and purchase agreement for an overseas property
 - tenancy/leasing agreement for an overseas property
 - evidence of your overseas tax status issued by the relevant overseas tax authority
- certified or verified evidence of your identity (see section 3 of this form)
- certified or verified evidence of your residential address (see section 3 of this form)
- evidence of your overseas bank account details showing your name and account number

5. YOUR AGREEMENT

- I understand that I'm not entitled to any Government contributions. Any Government contributions entitlement that ANZ New Zealand Investments Limited has claimed on my behalf will be deducted from my withdrawal amount and returned to the Commissioner of Inland Revenue.
- I understand that, unless I have Australian sourced funds, if I withdraw my full balance, my KiwiSaver account will be closed and I will no longer be a member of KiwiSaver.
- I understand that if I have funds transferred from an Australian complying superannuation fund, the Australian sourced funds will remain in my KiwiSaver account and my KiwiSaver account will remain open.

If I require you to send my withdrawal to an overseas bank account;

- I request payment of my investment withdrawal to the overseas bank account detailed above.
- I agree that I am solely responsible for the accuracy of the details contained in this form. I acknowledge that if payment is made to an incorrect account as a direct result of my payment instruction, it may only be able to be recovered with the consent of the beneficiary of that account.
- I agree to provide any further information requested by ANZ New Zealand Investments Limited (ANZ Investments) in connection with this payment request.
- I agree to pay all fees, charges and commissions charged by ANZ Investments, its related companies, any intermediary correspondent or any beneficiary bank in connection with this payment request, and I agree to the deduction of those fees, charges and commissions from the amount of my withdrawal. I acknowledge that ANZ Investments or its related companies may receive a commission from any intermediary correspondent or beneficiary bank for their role in processing this payment request.
- I agree that ANZ Investments, any trustee, supervisor, custodian or other person involved in the administration of my investment, and any of their related companies are not liable for any direct or indirect loss or damage arising in connection with this payment request, whether arising from errors or inaccuracies on this form, a delay in processing or failure to process this payment request, any other act or omission of any intermediary correspondent or beneficiary bank or otherwise.
- I indemnify ANZ Investments, any trustee, supervisor, custodian or other person involved in the administration of my investment, and any of their related companies against all claims, actions, demands, proceedings, costs or expenses, damages or liability arising in connection with this payment request.
- This payment request is governed by New Zealand law and the New Zealand courts have jurisdiction.

Signature

Date

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INTERNAL USE - ANZ STAFF ONLY

I (staff full name)

Branch Stamp

hereby verify that this is the original document.

Date

Signature

Staff job role

Branch name

Once completed – staff must scan this form and all required supporting documents in the checklist to service@anzinvestments.co.nz

6. STATUTORY DECLARATION

I (Full name of the person making the declaration)

of

Postcode

and

do solemnly and sincerely declare that:

1. I permanently left New Zealand to live overseas on and I have no intention of returning to New Zealand to live
2. I have been continuously away from New Zealand for at least 1 year, and I have provided evidence of leaving New Zealand
3. I have lived at an overseas address at some time following my departure from New Zealand, and I have provided evidence of this.

AND I MAKE this solemn declaration conscientiously believing the same to be true and by virtue of the Oaths and Declarations Act 1957.

Signature of the person **making** the declaration (the applicant)

Declared at

this

day of

20

Before me: (signature, name, occupation and address of the person in front of whom the declaration is made)

Full name

Address

Postcode

Occupation

Signature of the person **taking** the declaration

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6. STATUTORY DECLARATION (CONTINUED)

People who can take statutory declarations outside New Zealand

Commonwealth country:

- Judge
- Commissioner of Oaths
- Notary public
- Justice of the Peace
- Any person authorised by the law of that country to administer an oath there for the purpose of a judicial proceeding
- Commonwealth representative
- Solicitor of the High Court of New Zealand.

Non-Commonwealth country:

- Commonwealth representative
- Judge
- Notary public
- Solicitor of the High Court of New Zealand.