

The fastest way to provide us your form and supporting documents is to email them to registry@anzinvestments.co.nz. Alternatively you can post them to ANZ Investments, Freepost 324, PO Box 7149, Victoria Street West, Auckland 1142.

1. Your information

Mr Miss Mrs Ms

First name(s)

Surname

Date of birth

ANZ customer (or investor) number (if known)

IRD number (please call Inland Revenue on 0800 775 247 for help)

2. What would you like to do? (tick one)

- Update my details (complete sections 3 and 5)
 Change how my KiwiSaver savings are invested (complete sections 4 and 5)
 Confirm my identity and residential address details (complete sections 3, 5 and 8)

3. Update your details

Home address

Postcode

Postal address (if different from your home address)

Postcode

Home phone

Mobile

Email

Country of birth

Occupation

Prescribed investor rate (PIR) 10.5% 17.5% 28% (see anz.co.nz/pirupdate for help)

Employee contribution rate 3.5% 4% 6% 8% 10%

When you select a contribution rate, we'll provide this to Inland Revenue who will let your employer know. Your employer will deduct this percentage from your after-tax pay.

If you're self-employed, a contractor or not working, then this section is not applicable. Instead, you can make voluntary contributions at any time. If you're employed and don't choose a contribution rate, you'll contribute 3.5%.

OneAnswer KiwiSaver Scheme – Change form

4. Change how your KiwiSaver savings are invested

- Select the Lifetimes option **OR**
 Switch my current savings to another fund(s) and keep my future contributions in my existing fund(s) (complete column A)
 Switch my future contributions to another fund(s) and keep my current savings in my existing fund(s) (complete column B)
 Switch both my current savings and future contributions to another fund(s) (complete columns A and B)

	A. Current savings	B. Future contributions
High Growth Fund	<input type="text"/> % or \$ <input type="text"/>	<input type="text"/> %
Growth Fund	<input type="text"/> % or \$ <input type="text"/>	<input type="text"/> %
Balanced Growth Fund	<input type="text"/> % or \$ <input type="text"/>	<input type="text"/> %
Balanced Fund	<input type="text"/> % or \$ <input type="text"/>	<input type="text"/> %
Conservative Balanced Fund	<input type="text"/> % or \$ <input type="text"/>	<input type="text"/> %
Conservative Fund	<input type="text"/> % or \$ <input type="text"/>	<input type="text"/> %
Cash Fund	<input type="text"/> % or \$ <input type="text"/>	<input type="text"/> %
New Zealand Fixed Interest Fund	<input type="text"/> % or \$ <input type="text"/>	<input type="text"/> %
International Fixed Interest Fund	<input type="text"/> % or \$ <input type="text"/>	<input type="text"/> %
Australasian Property Fund	<input type="text"/> % or \$ <input type="text"/>	<input type="text"/> %
International Property Fund	<input type="text"/> % or \$ <input type="text"/>	<input type="text"/> %
Australasian Share Fund	<input type="text"/> % or \$ <input type="text"/>	<input type="text"/> %
International Share Fund	<input type="text"/> % or \$ <input type="text"/>	<input type="text"/> %
Select International Share Fund	<input type="text"/> % or \$ <input type="text"/>	<input type="text"/> %
Total	<input type="text"/> 100% or \$ <input type="text"/>	<input type="text"/> 100%

Note: Before splitting your investment between multiple funds, we recommend that you seek personalised advice from your financial adviser.

OneAnswer KiwiSaver Scheme – Change form

5. Your agreement

By signing this Change Form, I agree to be bound by the OneAnswer KiwiSaver Scheme's terms and conditions. These are set out in the governing document and the guide and product disclosure statement. I confirm I understand that, by providing my email address and/or mobile number, I will receive emails or texts from ANZ Investments (or its related companies) about my investment (including annual reports by email) and, from time to time, any other relevant product or service offers.

If applicable, I confirm I have personally affixed my digital signature to this document.

If I am changing how my KiwiSaver savings are invested, I understand that my funds continue to be invested, and may rise and fall in value, until the transaction is approved and switch is completed.

Signature

Date

D	D	M	M	2	0	Y	Y
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6. How long will it take

Once we've received your form, we aim to action your request and show it in ANZ goMoney and Internet Banking within 5 business days. It may take longer if there are public holidays, or we need to ask you for additional information.

7. Privacy

You agree we can collect, use and disclose your information to process your application in accordance with our Privacy Statement, which is the same as ANZ Bank New Zealand Limited's and can be found at anz.co.nz/privacy. If you prefer a print version, it is available to download as a PDF or from any branch.

We take your privacy seriously, and understand the need to keep your information confidential and secure. You can access or correct your personal information by calling 0800 736 034 or asking at any ANZ branch. We may charge you a fee to access the information we have about you.

OneAnswer KiwiSaver Scheme – Change form

8. Identification

As part of your application, you must provide either verified or certified copies of your valid ID.

- **Verified** – An ANZ branch or an ANZ Investments approved financial adviser can check your original ID document(s). They can submit your application at the same time.
- **Certified** – A Notary Public, Justice of the Peace, NZ lawyer, or any other person who has the legal authority can certify a copy of your ID document(s) by checking them against the original(s). You can then send in these certified copies with your application form.

See anz.co.nz/myid for more information.

If we need to ask you for further information, this will delay the processing of your application.

Identity documents

Please provide us with:

Option 1: ONE of these documents:

- New Zealand passport National ID card documents
 Overseas passport (signed) New Zealand firearms licence

Option 2: A New Zealand driver licence AND ONE of these documents (must be dated within the last six months):

- Bank statement (including from ANZ)
 Central Government Agency document (issued to you)
 SuperGold Card
 New Zealand Defence or Police Photo ID

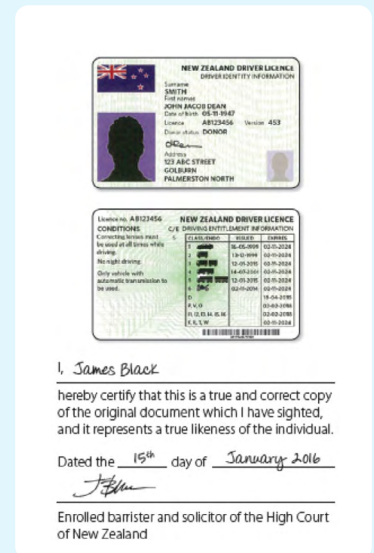
Option 3: ONE form of primary non-photo ID

- New Zealand full birth certificate Certificate of New Zealand citizenship
 Overseas birth certificate Overseas citizenship certificate AND

AND ONE form of secondary photo ID

- New Zealand driver licence 18+ card or Kiwi Access Card
 New Zealand Defence or Police Photo ID

Example of correctly certified ID



Ensure the 'true likeness' wording is included, that the image of you is clear, and the text can be clearly read.

Internal use – ANZ staff only

hereby verify that this is the original document

Bank stamp

Once completed – staff must scan this form and all required supporting documents in the checklist to registry@anzinvestments.co.nz

Date