

# ONEANSWER SINGLE-ASSET-CLASS FUNDS

## FORM 3 - DIRECT DEBIT FORM

Product disclosure statement (PDS) dated 15 May 2020



Post this form to: **ANZ Investments, Freepost 324, PO Box 7149, Wellesley Street, Auckland 1141**, or email to [registry@anzinvestments.co.nz](mailto:registry@anzinvestments.co.nz). If you are emailing us these forms, you do not need to post them to us.

### 1. Investor information

First Name(s)
Surname
First Name(s)
Surname
<b>or</b> Company/Trust/Partnership/Estate name:

ANZ customer (or investor) number  (if known)

### 2. What would you like to do? (tick one)

I want to set up a direct debit     I want to set up a one-off direct debit     I want to change the details of an existing direct debit  
 I want to cancel my existing direct debit

### 3. Contribution details

Contribution amount \$       Start date 

D	D	M	M	2	0	Y	Y
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Frequency (tick one)     one-off     fortnightly     monthly     quarterly

Please allow 10 working days for the direct debit to be established.

### 4. Direct Debit Authority (to be completed by the bank account holder)

Name of my account to be debited (acceptor):

Name of my bank:

Bank	Branch	Account	Suffix
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

Initiator's Authorisation Code

0	1	0	8	4	4	5
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Approved

0844	05/20
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From the acceptor to  (my bank):  
insert name of acceptor's bank

I authorise you to debit this account with the amounts of direct debits from **ANZ New Zealand Investments Limited** (the initiator) with the authorisation code specified on this authority in accordance with this authority until further notice.

I agree that this authority is subject to:

- The bank's terms and conditions that relate to this account, and
- The specific terms and conditions listed over the page.

Authorised signature/s:

\_\_\_\_\_ Date 

D	D	M	M	2	0	Y	Y
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FORM  
**3**

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## Specific conditions relating to notices and disputes

I may ask my bank to reverse a direct debit up to 120 calendar days after the debit if:

- I don't receive a written notice of the amount and date of each direct debit from the initiator, or
- I receive a written notice but the amount or the date of debiting is different from the amount or the date specified on the notice.

The initiator is required to give a written notice of the amount and date of each direct debit in a series of direct debits no less than 2 calendar days before the date of the first direct debit in the series. This notice is to include:

- the date of the debits, and
- the amount of each direct debit.

If the bank dishonours a direct debit but the initiator sends the direct debit again within 5 business days of the dishonour, the initiator is not required to give you a second notice of the amount and date of the direct debit.

If the initiator proposes to change an amount or date of a direct debit specified in the notice, the initiator is required to give you notice no less than 10 calendar days before the change.

I agree to any correspondence relating to this direct debit being sent to the investor.

## FOR BANK USE ONLY

Approved	Date Received	Recorded By	Checked By	Bank Stamp
<hr/> 0844 05   2020				

Original – Retain at Branch. Copy – Forward to Initiator if requested.