

PIR RESPONSE FORM

INDIVIDUALS



Note that you can update your tax information, including your prescribed investor rate (PIR), through ANZ Internet Banking.
Email your form to registry@anzinvestments.co.nz, take it to any ANZ branch, or post it to: **ANZ Investments, Freepost 324, PO Box 7149, Victoria Street West, Auckland 1142**. If you are emailing your forms, you do not need to post them to us.

1. INVESTOR INFORMATION

Investor name

ANZ customer (or investor) number

Are you a New Zealand resident for tax purposes?

Yes (select your PIR in section 2 below) No (your PIR will be 28%)

Specify your country of tax residence

For help, see your tax adviser or call Inland Revenue on 0800 227 774 or +64 4 978 0779.

2. TAX INFORMATION

(visit anz.co.nz/pirupdate or call 0800 736 034 or +64 9 356 4000 for help)

IRD number PIR 10.5% 17.5% 28%

If you're investing jointly with another person, we will apply the highest PIR of the joint investors to calculate the tax.

3. YOUR AGREEMENT

I confirm that:

- the information provided is correct.
- if applicable I have personally affixed my digital signature to this document.

Signature

Date

If signed under power of attorney, the attorney hereby certifies that he/she has not received notice of revocation of that power.

If signed on behalf of a minor the signatory hereby certifies that he/she is an authorised signatory.

4. WHAT TO EXPECT NEXT

We aim to process your change and show it in your Investment Fund account in ANZ goMoney and ANZ Internet Banking within five business days if you give us all the information we need. If we have to ask for more information, this may cause delays in the processing of your request.

INTERNAL USE - ANZ STAFF ONLY

I (staff full name)

hereby verify that this is the original document.

Date

Signature

Staff job role

Branch name

Branch Stamp

Once completed – staff must scan this form and all required supporting documents in the checklist to registry@anzinvestments.co.nz