

PIR RESPONSE FORM

INDIVIDUAL AND/OR JOINT INVESTORS



Scan and email your completed form to registry@anzinvestments.co.nz. Alternatively you can bring it to any **ANZ branch**, or post it to **ANZ Investments, Freepost 324, PO Box 7149, Wellesley Street, Auckland 1141**.

1. YOUR INFORMATION

ANZ customer (or investor) number

Investor name(s)

Investor name(s)

Investor name(s)

Are you a New Zealand resident for tax purposes?

Yes (select your prescribed investor rate in section 2 below)

No (your prescribed investor rate will be 28%)

Specify your country of tax residence

For help, see your tax adviser or call Inland Revenue on 0800 227 774 or +64 4 978 0779.

2. TAX PAYMENT INFORMATION

Name of taxpayer

If the investment is held jointly, the taxpayer must be the investor with the highest prescribed investor rate (PIR) – or any joint investor if all PIRs are the same.

Taxpayer's IRD number (if your IRD number has 8 digits, record a zero in the first box)

Taxpayer's current PIR 10.5% 17.5% 28% (see anz.co.nz/pirupdate for help)

3. DECLARATION

All investors to sign

I/We confirm that the information provided is correct.

Signature

Date

Signature

Date

Signature

Date


If signed under power of attorney, the attorney hereby certifies that he/she has not received notice of revocation of that power.


If signed on behalf of a minor the signatory hereby certifies that he/she is an authorised signatory.


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4. ANY QUESTIONS?

If you have any questions regarding your PIR, please contact your financial adviser or contact our Customer Services team:

 0800 736 034 (+64 9 356 4000 if overseas)

 service@anzinvestments.co.nz

 PO Box 7149, Wellesley Street, Auckland 1141

INTERNAL USE - ANZ STAFF ONLY

I (staff full name)

hereby verify that this is the original document.

Date

Signature

Staff job role

Branch name

Branch Stamp

Once completed – staff must scan this form and all required supporting documents in the checklist to service@anzinvestments.co.nz