

Dear Australian complying superannuation fund provider

The Superannuation Laws Amendment (2014 Measures No. 1) Regulation 2014 was passed on 21 August 2014, allowing Australian superannuation funds to accept a New Zealand statutory declaration as evidence that an individual has permanently emigrated to New Zealand.

ANZ New Zealand Investments Limited has prepared the following New Zealand statutory declaration to help our KiwiSaver members apply to bring their Australian retirement savings to New Zealand.

If you have any questions please contact us at service@anzinvestments.co.nz

| | | | |
|------------|--|--|----------|
| I | Full name of the person making the declaration | | |
| of | Address | | |
| | | | Postcode |
| and | Occupation | | |

solemnly and sincerely declare that:

- I emigrated permanently to New Zealand on

| | | | | | | | |
|---|---|---|---|---|---|---|---|
| D | D | M | M | Y | Y | Y | Y |
|---|---|---|---|---|---|---|---|
- My current place of residence in New Zealand is the following address:

| | | |
|------------------------|--|----------|
| NZ residential address | | |
| | | Postcode |

- I have opened a KiwiSaver scheme account.
- I request and consent to a full withdrawal from my Australian complying superannuation fund to be paid to my KiwiSaver scheme account.
- I discharge the trustee of my Australian complying superannuation fund of all further liability in respect of the benefits paid and transferred to my KiwiSaver scheme account.
- I understand that the withdrawal amount from my Australian complying superannuation fund will be paid in Australian dollars and that the exchange rate between Australian and New Zealand dollars at the time my Australian savings are converted will affect the amount that is credited to my KiwiSaver scheme account.
- I am aware I can ask my Australian complying superannuation fund for information about any fees or charges that may apply, or any other information about the effect of this transfer.

And I make this solemn declaration conscientiously believing the same to be true and by virtue of the Oaths and Declarations Act 1957 (New Zealand).

| |
|---|
| Signature of the person making the declaration |
|---|

| | | | |
|-------------|------|--------|-----------|
| Declared at | this | day of | 20 |
|-------------|------|--------|-----------|

Before me: (full name, address, occupation and signature of the person in front of whom the declaration is made)

| | | |
|---|--|----------|
| Full name | | |
| Address | | |
| | | Postcode |
| Occupation | | |
| Signature of the person taking the declaration | | |

People who can take statutory declarations in New Zealand:

- Person who is enrolled as a barrister and solicitor of the High Court
- Justice of the Peace
- Notary public
- Registrar or Deputy Registrar of the Supreme Court, High Court, a District Court or Court of Appeal
- Any other person authorised by law to take statutory declarations.

Note: ANZ branch staff can't take statutory declarations