

TRANS-TASMAN PORTABILITY APPROVAL FORM

NEW ZEALAND TO AUSTRALIA



To be completed by your chosen Australian Complying Superannuation Fund and returned by you (the member) alongside your Trans-Tasman Transfer Application Form.

The fastest way to provide us your form and supporting documents is to email them to withdrawals@anzinvestments.co.nz.

Alternatively you can post them to ANZ Investments, Freepost 324, PO Box 7149, Victoria Street West, Auckland 1142 or drop them into an ANZ branch.

1. RECEIVING AUSTRALIAN COMPLYING SUPERANNUATION FUND DETAILS

Name	
Registration number	<input type="text"/>
Australian Business Number (ABN)	<input type="text"/>
Postal address	
Street	
Suburb	City
Postcode	Country
PO Box	
Contact number	
Email	

2. PAYMENT DETAILS

Beneficiary bank name		
Beneficiary bank branch		
Beneficiary bank address		
Bank account name		
Beneficiary bank account number	BSB/Sort Code	Account number
<input type="text"/>	<input type="text"/>	<input type="text"/>
Reference		
SWIFT code		

3. MEMBER DETAILS

Member's full name				
Member's date of birth	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

4. CONFIRMATION FROM THE AUSTRALIAN COMPLYING SUPERANNUATION FUND

We confirm that:

- we are a complying superannuation fund for the purposes of Part 5, Division 2 of the Superannuation Industry (Supervision) Act 1993 (Aust) and regulated by the Australian Prudential Regulated Authority
- we agree to accept the transfer of the member's KiwiSaver balance
- the information contained in this form is true and correct.

Signature of trustee, director or authorised officer	Date	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Full name	Job title				