

PETER O'ROURKE

WEALTH DIRECT AUTHORISED FINANCIAL ADVISER



As one of ANZ's Wealth Direct team of Authorised Financial Advisers, Peter is focused on helping you achieve your financial goals. He will work with you to understand your current situation, and provide financial advice tailored to your specific needs, goals and budget.

Peter is committed to helping you put a plan in place to protect and grow the things that are important to you and your family.

EXPERIENCE

Peter has been with ANZ since 2000 and has over 16 years of experience as a financial adviser. Peter has a Graduate Diploma in Business Studies endorsed in Personal Financial Planning.

Peter believes that everyone can benefit from obtaining financial advice and taking control of their financial future. Ensuring you get expert personalised advice on investment and insurance needs is the first step towards achieving this.

Peter is qualified to advise and help you on:

- Creating and protecting wealth
- Planning for your retirement
- Protecting you and your family's lifestyle

QUALIFICATIONS

- Authorised Financial Adviser
- Graduate Diploma in Business Studies endorsed in Personal Financial Planning

OUTSIDE OF WORK

Peter enjoys family time, running and touch rugby and is an avid supporter of the Warriors.

CONTACT

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A copy of Peter's Authorised Financial Adviser disclosure statement, prepared under the Financial Advisers Act 2008, is available on request and free of charge by contacting Peter or ANZ Wealth Direct on 0800 269 238.

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