

Companies and Partnerships must complete this Form 2A in addition to Form 2 – Application Form (Companies, Trusts, Partnerships and Estates) and Form 2C – Trust Account & Entity Declaration Form. Make sure any required documents as described in this form are included.

1. THIS FORM RELATES TO AN APPLICATION FOR INVESTMENT OR EXISTING INVESTMENT IN THE FOLLOWING (PLEASE TICK):

- ANZ Investment Funds
- OneAnswer Multi-Asset-Class Funds
- OneAnswer Single-Asset-Class Funds

Please provide:

- Companies – a certified copy of the certificate of incorporation
- Partnerships – a certified copy of the partnership agreement (together with amendments or supplements)

2. COMPANY OR PARTNERSHIP INFORMATION

Company or Partnership name	
Industry (specific)	The industry specified generates at least 50% of the entity's gross income
Principal place of business address (if different from registered address)	
Street/PO Box	
Suburb	City
Postcode	Country

3. COMPANIES ONLY – SIGNIFICANT SHAREHOLDER INFORMATION

Please list details of shareholders who own equal to or greater than 25%. If any of the significant shareholders are companies, please list the significant shareholders of that company. All shareholders listed will need to provide certified identification and proof of residential address. Please see anz.co.nz/myid for our full list of acceptable documents.

Shareholder 1

Title	First name(s)	Surname								
ANZ customer (or investor) number	(if known)	Date of birth								
		<table border="1" style="display: inline-table; border-collapse: collapse;"> <tr> <td style="width: 20px;">D</td><td style="width: 20px;">D</td> <td style="width: 20px;">M</td><td style="width: 20px;">M</td> <td style="width: 20px;">Y</td><td style="width: 20px;">Y</td> <td style="width: 20px;">Y</td><td style="width: 20px;">Y</td> </tr> </table>	D	D	M	M	Y	Y	Y	Y
D	D	M	M	Y	Y	Y	Y			
Residential address										
Street/PO Box										
Suburb	City									
Postcode	Country									

Shareholder 2

Title	First name(s)	Surname								
ANZ customer (or investor) number	(if known)	Date of birth								
		<table border="1" style="display: inline-table; border-collapse: collapse;"> <tr> <td style="width: 20px;">D</td><td style="width: 20px;">D</td> <td style="width: 20px;">M</td><td style="width: 20px;">M</td> <td style="width: 20px;">Y</td><td style="width: 20px;">Y</td> <td style="width: 20px;">Y</td><td style="width: 20px;">Y</td> </tr> </table>	D	D	M	M	Y	Y	Y	Y
D	D	M	M	Y	Y	Y	Y			
Residential address										
Street/PO Box										
Suburb	City									
Postcode	Country									

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3. COMPANIES ONLY - SIGNIFICANT SHAREHOLDER INFORMATION (CONT.)

Shareholder 3

Title	First name(s)	Surname
ANZ customer (or investor) number	(if known)	Date of birth
Residential address		
Street/PO Box		
Suburb	City	
Postcode	Country	

4. DIRECTORS OR PARTNERS

Please list details of all directors or partners. If there are more than three, please attach additional pages to this form. All directors or partners will need to provide certified identification and proof of residential address. Please see anz.co.nz/myid for our full list of acceptable documents.

Director/Partner 1

Title	First name(s)	Surname
ANZ customer (or investor) number	(if known)	Date of birth
Residential address		
Street		
Suburb	City	
Postcode	Country	
Signature		
Date		

Director/Partner 2

Title	First name(s)	Surname
ANZ customer (or investor) number	(if known)	Date of birth
Residential address		
Street		
Suburb	City	
Postcode	Country	
Signature		
Date		

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4. DIRECTORS OR PARTNERS (CONT.)

Director/Partner 3

Title	First name(s)	Surname
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ANZ customer (or investor) number (if known) Date of birth

Residential address

Street

Suburb	City
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Postcode	Country
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Signature

Date

Please notify us if at any time in the future there is a change to any of the significant shareholders, directors or partners listed on this form.