

PIR RESPONSE FORM

INDIVIDUAL AND/OR JOINT INVESTORS



Post this form to **ANZ Investments, Freepost 324, PO Box 7149, Wellesley Street, Auckland 1141.**

1. YOUR INFORMATION

ANZ customer (or investor) number

Investor name(s)

Investor name(s)

Investor name(s)

Are you a New Zealand resident for tax purposes?

Yes (select your prescribed investor rate in section 2 below)

No (your prescribed investor rate will be 28%)

Specify your country of tax residence

For help, see your tax adviser or call Inland Revenue on 0800 227 774 or +64 4 978 0779.

2. TAX PAYMENT INFORMATION

Name of taxpayer

If the investment is held jointly, the taxpayer must be the investor with the highest prescribed investor rate (PIR) – or any joint investor if all PIRs are the same.

Taxpayer's IRD number (if your IRD number has 8 digits, record a zero in the first box)

Taxpayer's current PIR 10.5% 17.5% 28% (see anz.co.nz/pirupdate for help)

3. DECLARATION

All investors to sign

I/We confirm that the information provided is correct.

Signature

Date

Signature

Date

Signature

Date

If signed under power of attorney, the attorney hereby certifies that he/she has not received notice of revocation of that power.

If signed on behalf of a minor the signatory hereby certifies that he/she is an authorised signatory.

4. ANY QUESTIONS?

If you have any questions regarding your PIR, please contact your financial adviser or contact our Customer Services team:

0800 736 034

service@anzinvestments.co.nz

PO Box 7149, Wellesley Street, Auckland 1141