

This Change Form is for ANZ KiwiSaver Scheme and ANZ Default KiwiSaver Scheme members.  
Post this form to **ANZ Investments, Freepost 324, PO Box 7149, Wellesley Street, Auckland 1141.**

**1. YOUR INFORMATION**

Mr  Miss  Mrs  Ms  Other

First name(s)

Surname

Date of birth

ANZ customer (or investor) number  (if known)

IRD number    (please call Inland Revenue on 0800 775 247 for help)

**2. WHAT WOULD YOU LIKE TO DO?**

- Update your details (complete sections 3 and 6)
- Change how your KiwiSaver savings are invested (complete sections 4 and 6)
- Confirm your identity and residential address details (complete sections 3, 5 and 6)

**3. UPDATE YOUR DETAILS**

Home address

Postcode

Postal address (if different from your home address)

Postcode

Home phone  Mobile

Email

Country of birth  Occupation

Prescribed investor rate  10.5%  17.5%  28% (see anz.co.nz/pirupdate for help)

**4. CHANGE HOW YOUR KIWISAVER SAVINGS ARE INVESTED (TICK ONE)**

I would like to invest my KiwiSaver savings in:

- Lifetimes option  Cash Fund  Conservative Fund  Conservative Balanced Fund
- Balanced Fund  Balanced Growth Fund  Growth Fund

**5. IDENTIFICATION**

As part of your application, you must provide certified copies of your ID and proof of address. All photocopied documents must be verified or certified by an authorised person, such as a Justice of the Peace, before sending them to us.

**If we need to ask you for further information, this will delay the processing of your application.**

**Please provide us with either:**

- a certified/verified copy of your current passport (page showing your name, date of birth, photograph and signature), or
- a certified/verified copy of your current driver licence showing your name, signature and expiry date and a bank account statement issued **to you** by a New Zealand registered bank, or
- a certified/verified copy of your current firearms licence.

**AND one of the following:**

- a certified/verified copy of your bank statement (which can't be more than three months old), or
- a certified/verified copy of your power bill (which can't be more than three months old), or
- a certified/verified copy of your home phone bill (which can't be more than three months old), or
- a certified/verified copy of your Inland Revenue statement (which can't be more than three months old).



# CHANGE FORM

## Who can certify your documents?

The following people can certify photocopies of original documents as true and correct copies:

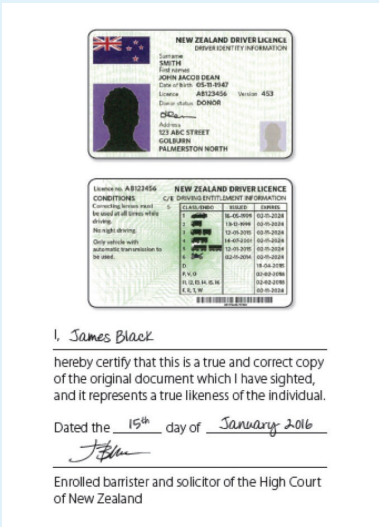
- Notary Public
- Justice of the Peace
- Member of the Police
- New Zealand lawyer
- New Zealand Chartered Accountant
- A person who has legal authority to take statutory declarations (or equivalent) in New Zealand.

Please note that the certifier must be at least 16 years of age and cannot be:

- a person involved in the transaction requiring the certification
- related to you
- your spouse or partner
- a person who lives at the same address as you.

Here is an example of what your ID should look like when it's been certified correctly.

\* If you don't have any of these documents see [anz.co.nz/myid](http://anz.co.nz/myid) for our full list of acceptable documents. This website also describes other ways documents can be certified.



Remember to include your certified/verified ID and proof of address with your application. Any information missing from your application will cause delays.

## 6. YOUR AGREEMENT

By signing this Change Form, you agree to be bound by your KiwiSaver scheme's terms and conditions. These are set out in the governing document and the guide and product disclosure statement for your KiwiSaver scheme. You are also confirming you understand that, by providing your email address and/or mobile number, you agree to receive emails or texts from ANZ Investments (or its related companies) about your investment (including annual reports by email) and, from time to time, any other relevant product or service offers.

Signature

Date