

# PERMANENT EMIGRATION WITHDRAWAL APPLICATION FORM

(EXCLUDING AUSTRALIA)



Post this form to **ANZ Investments, Freepost 324, PO Box 7149, Wellesley Street, Auckland 1141.**

## 1. YOUR INFORMATION

First name(s)

Surname

ANZ customer (or investor) number

Date of birth

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Country of birth

Contact number

Email

IRD number

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**Are you a New Zealand resident for tax purposes?**

Yes (select your prescribed investor rate below)

No (your prescribed investor rate is 28%)

Prescribed investor rate  10.5%  17.5%  28% (see [anz.co.nz/pirupdate](http://anz.co.nz/pirupdate) for help)

## 2. WITHDRAWAL DETAILS

We can only pay your withdrawal amount to you; we can't pay third parties.

If my application is approved:

Please pay my withdrawal amount to me by cheque

Please pay my withdrawal amount into my **New Zealand** bank account detailed below:

Bank	Branch	Account number	Suffix
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

Payment account

Name of bank account holder

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## 3. IDENTIFICATION

As part of your application, you must provide certified copies of your ID and proof of address. All photocopied documents must be verified or certified by an authorised person, such as a Justice of the Peace, before sending them to us.

If we need to ask you for further information, this will delay the processing of your application.

Please provide us with either:

- a certified/verified copy of your current passport (page showing your name, date of birth, photograph and signature), or
- a certified/verified copy of your current driver licence showing your name, signature and expiry date and a bank account statement issued **to you** by a New Zealand registered bank, or
- a certified/verified copy of your current firearms licence.

AND one of the following:

- a certified/verified copy of your bank statement (which can't be more than three months old), or
- a certified/verified copy of your power bill (which can't be more than three months old), or
- a certified/verified copy of your home phone bill (which can't be more than three months old), or
- a certified/verified copy of your Inland Revenue statement (which can't be more than three months old).

Who can certify your documents?

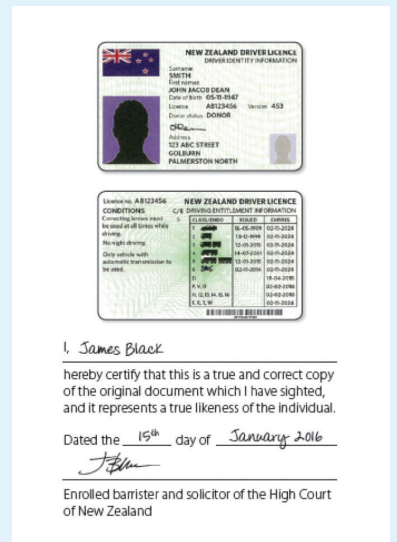
The following people can certify photocopies of original documents as true and correct copies:

- Notary Public
- Justice of the Peace
- Member of the Police
- New Zealand lawyer
- New Zealand Chartered Accountant
- A person who has legal authority to take statutory declarations (or equivalent) in New Zealand.

Please note that the certifier must be at least 16 years of age and cannot be:

- a person involved in the transaction requiring the certification
- related to you
- your spouse or partner
- a person who lives at the same address as you.

Here is an example of what your ID should look like when it's been certified correctly.



Remember to include your certified/verified ID and proof of address with your application. Any information missing from your application will cause delays.

## 4. YOUR AGREEMENT

- I understand that I'm not entitled to any member tax credits. Any member tax credits entitlement that ANZ New Zealand Investments Limited has claimed on my behalf will be deducted from my withdrawal amount and returned to the Commissioner of Inland Revenue
- I understand that, unless I have Australian sourced funds, if I withdraw my full balance, my KiwiSaver account will be closed and I will no longer be a member of KiwiSaver
- I understand that if I have funds transferred from an Australian complying superannuation fund, the Australian sourced funds will remain in my KiwiSaver account and my KiwiSaver account will remain open.

Signature

Date

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## 5. STATUTORY DECLARATION

I	Full name of the person making the declaration		
of	Address		
			Postcode
and	Occupation		

### do solemnly and sincerely declare that:

1. I permanently left New Zealand to live overseas on         and I have no intention of returning to New Zealand to live
2. I have been continuously away from New Zealand for at least 1 year, and I have provided evidence of leaving New Zealand
3. I have lived at an overseas address at some time following my departure from New Zealand, and I have provided evidence of this.

**AND I MAKE** this solemn declaration conscientiously believing the same to be true and by virtue of the Oaths and Declarations Act 1957.

Signature of the person **making** declaration

Declared at	this	day of	20
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**Before me:** (signature, name, occupation and address of the person in front of whom the declaration is made)

Full name		
Address		
		Postcode
Occupation		

Signature of the person **taking** declaration

### People who can take statutory declarations outside New Zealand

Commonwealth country:

- Judge
- Commissioner of Oaths
- Notary public
- Justice of the Peace
- Any person authorised by the law of that country to administer an oath there for the purpose of a judicial proceeding
- Commonwealth representative
- Solicitor of the High Court of New Zealand.

Non-Commonwealth country:

- Commonwealth representative
- Judge
- Notary public
- Solicitor of the High Court of New Zealand.

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## 6. CHECKLIST

Make sure you send us everything listed below, as we can't consider your request without the following:

- your completed application
- your original statutory declaration signed by you, and taken by a person authorised to take statutory declarations in your country of residence (see section 5 of this form)
- evidence you've permanently left New Zealand, for example:
  - confirmed travel and/or shipping arrangements
  - passport evidence (photo, signature and relevant stamped pages proving departure)
  - evidence of any visas
  - shipping contracts or supporting movement documentation
  - evidence of overseas employment (for example, a copy of a contract or letter from your overseas employer confirming your length of service and/or employment start date)
- evidence that you live permanently overseas, for example:
  - a copy of a sale and purchase agreement for an overseas property
  - tenancy/leasing agreement for an overseas property
  - evidence of your overseas tax status issued by the relevant overseas tax authority
- certified evidence of your identity (if applicable, see section 3 of this form)
- certified evidence of your residential address (if applicable, see section 3 of this form)