IDENTITY GUIDE

Please refer to the table below for the certified* (A) proof of identity and (B) residential address you are required to provide.

A. PROOF OF IDENTITY

Option 1 Certified* photocopy of one of (which must be current):

- · Appropriate pages of New Zealand or overseas passport, containing your name, date of birth, photograph and signature
- New Zealand firearms licence
- New Zealand certificate of identity (as issued under the Passport Act 1992)
- Overseas government or United Nations issued national identity card, containing your name, date of birth, photograph and signature

Option 2 Certified* photocopy of:

• New Zealand driver licence, front and back if expiry date is on the back

And a certified* photocopy of one of:

- Bank account statement issued to you by a New Zealand-registered bank in the 12 months immediately preceding the date of application
- Statement issued by Inland Revenue in the 12 months immediately preceding the date of application
- · SuperGold card
- · Community services card
- · New Zealand Police Identification card
- New Zealand Defence Forces card
- · New Zealand or overseas full birth certificate
- New Zealand or overseas citizenship certificate

Option 3 Certified* photocopy of one of:

- 18+ card
- New Zealand Police Identification card
- New Zealand Defence Forces card

And a certified* photocopy of one of:

- · New Zealand or overseas full birth certificate
- New Zealand or overseas citizenship certificate

B. PROOF OF RESIDENTIAL ADDRESS

Certified* photocopy of one of the following documents issued to you within the last three months (online statements, PDFs and documents addressed to PO Boxes are not accepted):

- · Utility bill
- · Bank account statement
- · Statement issued by the Inland Revenue Department
- · Rates bill

- · Car registration document
- Insurance policy document
- · Hire purchase statement
- · Rental tenancy agreement

^{*} Please refer to the back page for details on how to get your documents certified.

*CERTIFICATION OF DOCUMENTS

All identification and residential address documents need to be certified as true copies by someone approved to do so.

A person who is authorised to certify documents must sight the original and the copy, and make sure both documents are identical. They must then make sure identification documents that have a photo image have been certified as true copies by writing or stamping "I certify this is a true copy of the original document, which I have sighted, and it represents a true likeness of the individual".

To certify residential address documents or documents that do not have a photo image, the certifier must sight the original document and state on the copy, stamp or write "I have sighted the original and certify this is a true copy of the original document". Also, on each copy, write or stamp, printed name, occupation, signature and date.

Your form of identification must include your full name, signature and expiry date. For example, we require a certified copy of both pages of your passport showing your details, photograph and signature. If you have been issued with a new driver licence, we require a certified copy of both sides of your licence, as the expiry date is now on the reverse.

The following persons can certify copies of the originals as true and correct copies:

- · member of the Police
- · New Zealand lawyer
- New Zealand Chartered Accountant
- · notary public
- Justice of the Peace
- a person who has legal authority to take statutory declarations (or equivalent) in New Zealand.

Please note that the certifier must be at least 16 years of age and cannot be:

- a person involved in the transaction requiring the certification
- related to you
- · your spouse or partner
- a person who lives at the same address as you.

Any certified identification and residential address documents you send us must be dated and signed by the certifier within the last three months.

An ANZ staff member or an ANZ Investments approved financial adviser can also verify proof of identity and residential address documents. The financial adviser must sight the original identification documents with a photo image and state on the copy "I confirm I have sighted the original and this is a true copy that represents the true likeness of the individual".

To verify residential address documents or documents that do not have a photo image, the verifier must sight the original document and state on the copy "I confirm I have sighted the original and this is a true copy of the original document".

EXAMPLE OF CORRECTLY CERTIFIED PROOF OF IDENTITY WITH PHOTO IMAGE

