

Financial Markets Authority Level 5, Ernst & Young Building 2 Takutai Square, Britomart Auckland 1143

By email: compliance@fma.govt.nz

26 March 2015

Notice under Clause 7 of Part 1 of Schedule 4 to the Financial Markets Conduct Act 2013 for ANZ Global Markets Term Deposits

ANZ Bank New Zealand Limited (ANZ) as issuer of ANZ Global Markets Term Deposits, hereby gives notice that, in accordance with clause 7 of Part 1 of Schedule 4 to the Financial Markets Conduct Act 2013 (the Act), it elects for the Act to apply to the offer of ANZ Global Markets Term Deposits made after 31 March 2015.

Yours faithfully

Andrew Allan

Head of Markets New Zealand